

IN THE SUPERIOR COURT FOR THE STATE OF ALASKA
THIRD JUDICIAL DISTRICT, AT ANCHORAGE

In The Matter of the Necessity for the)
Hospitalization of William Bigley,)
)
Respondent)

Original Received
Probate Division

MAY 13 2008

Clerk of the Third Court

Case No. 3AN 08-00493PS

NOTICE OF FILING TESTIMONY

The following prior testimony is hereby filed by Respondent in connection with consideration of the current AS 47.30.839 forced drugging petition:

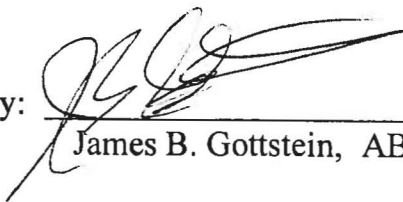
1. Transcript of the March 5, 2003, testimony of Loren Mosher, in 3AN 03-00277 CI;
2. Affidavit of Loren Mosher in 3AN 03-00277 CI; and
3. Transcript of the September 5, 2007, testimony of Sarah Porter in Pages in 3AN 07-1064 PS.

All of this testimony is admissible pursuant to Evidence Rule 804(b)(1). Dr. Mosher is now deceased and therefore unavailable, and the Petitioner not only had the opportunity and similar motive to develop the testimony by direct, cross, or redirect, the Petitioner, it self, had such an opportunity and similar motive.

Ms. Porter lives in New Zealand and is unavailable for that reason. Not only, as with Dr. Mosher, did the Petitioner have the opportunity and similar motive to develop the testimony by direct, cross, or redirect, the testimony was with respect to a previous forced drugging petition against Respondent, which Petitioner abandoned.

DATED: May 13, 2008.

Law Project for Psychiatric Rights

By: 
James B. Gottstein, ABA # 7811100

LAW PROJECT FOR PSYCHIATRIC RIGHTS, INC.
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IN THE SUPERIOR COURT FOR THE STATE OF ALASKA

THIRD JUDICIAL DISTRICT

IN THE MATTER OF F.M.

3AN-02-00277 CI

_____ /

VOLUME I

TRANSCRIPT OF PROCEEDINGS

March 5, 2003 -- Pages 1 through 198

March 10, 2003 -- Pages 198 through 223

HEARING REGARDING BURDEN OF PROOF THAT
DEFENDANT IS MENTALLY ILL AND REGARDING
ADMINISTRATION OF MEDICATION

BEFORE THE HONORABLE MORGAN CHRISTEN

Anchorage, Alaska
March 5, 2003

APPEARANCES:

FOR THE PLAINTIFF: Jeff Killip
Assistant Attorney General
State of Alaska
1031 West 4th Avenue, Suite 200
Anchorage, Alaska 99501

FOR THE DEFENDANT: James B. Gottstein
406 G Street, Suite 206
Anchorage, Alaska 99501

PROCEEDINGS

1
2 4403-41
3 8:52:51 AM
4 THE COURT: We're on record in Case No. 3AN-03-277.
5 It's a case regarding Faith Myers. Mr. Gottstein, before
6 I go any further, I'll just state your appearance. Mr.
7 Gottstein is present, for the record, as is Mr. Killip for
8 the State. Your client requested this be an open hearing,
9 is that correct?
10 MR. GOTTSTEIN: That's correct. She's not here yet,
11 though, and she's supposed to be here. So, I don't know
12 what the hang-up is. Dr. Kletti, wasn't she --?
13 THE COURT: Right. She has the right to be present.
14 DR. KLETTI: Right. She was scheduled for
15 transportation to court this morning.
16 THE COURT: I was told that you all were ready. I
17 didn't realize that you weren't. We need to wait for her.
18 So we'll go ahead and go back off record and do that.
19 Well, actually, maybe I'll take up some housekeeping,
20 first, but we're not going to proceed in substance with
21 her, certainly.
22 I just have the one exhibit list. Counselor, do you
23 have --
24 MR. GOTTSTEIN: The respondent's?
25 THE COURT: Yes. Do you have an exhibit list, Mr.

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1 Killip?
2 MR. KILLIP: Your Honor, given the accelerated pace,
3 the witnesses just showed up. I had a chance to speak
4 with one for almost an hour yesterday, but there are two
5 more I haven't had a chance to talk with and one of them
6 presented me with some photographs. I don't have an
7 exhibit list that I've generated yet, but I can do it
8 right now.
9 THE COURT: Okay, that's fine. We can do it when we
10 go off record for a minute. As long as Mr. Gottstein has
11 it and has a chance to take a look, that's fine.
12 MR. GOTTSTEIN: Your Honor, I would note under AS
13 47.37.30(a)(6) that the petition must list the prospective
14 witnesses who will testify in support of commitment or
15 involuntary treatment, and only Dr. Hanowell was listed.
16 And I would object to any witness other than the one
17 specifically listed testifying.
18 THE COURT: All right. The objection is noted, but
19 again, I'm not going to make any substantive ruling until
20 your client gets here. My intention is to stay on record
21 just to get some housekeeping taken care of.
22 MR. GOTTSTEIN: Can I respond to that, Your Honor?
23 THE COURT: No, not yet.
24 MR. GOTTSTEIN: Okay.
25 THE COURT: Because we're not going to get into

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1 THE COURT: Mr. Gottstein?
 2 DIRECT EXAMINATION (continued)
 3 BY MR. GOTTSTEIN:
 4 Q Yeah. Dr. Jackson, can you explain why you failed
 5 the exam? Or, you were failed, I guess I should say.
 6 A Well, the Board of Examiners does not send you any
 7 kind of feedback, but I was subjected to quite intense
 8 cross-examination as to why I would not give a patient
 9 with psychotic symptoms medication for life. And I had
 10 done extensive research up to that point to prepare myself
 11 for -- for my philosophy of treatment. And I was not
 12 willing to purger myself in the cross-examination process
 13 of board certification exam, so I did not pass that exam.
 14 Q What do you mean by that? You were not prepared to
 15 purger yourself?
 16 A I could have lied. I could have told the examiners
 17 that the woman in the videotaped interview, who had
 18 previously had a case of schizophrenia, needed to be on
 19 medication for life, which is what they were attempting to
 20 get out of me. Because they kept saying, well, she told
 21 you that she had previously been on these medicines. Why
 22 won't you give them to her now? And I had done a great
 23 deal of research and had very good reasons why I would not
 24 continue a person, necessarily on life-long medication.
 25 But that, apparently, was not the answer that they were

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1 looking for.
 2 I should say that my passed portion of the exam,
 3 which was based on a live patient interview in the
 4 morning, was based -- I passed that exam, and the reason
 5 for that or the tone of that was actually quite different.
 6 My examiners were more psycho-dynamically oriented
 7 individuals, and they accepted the fact that a life-long
 8 medication strategy was not necessarily in the best
 9 interest of all patients.
 10 So, the board certification process, itself, is
 11 extremely relative. I would expect to encounter the exact
 12 difficulties when I sit for the examination again and I
 13 will give the same answers, based on the same
 14 scientifically-based knowledge.
 15 THE COURT: I'll accept this witness as an expert
 16 and weigh her testimony accordingly.
 17 Q Dr. Jackson, did you prepare a report and sign an
 18 affidavit -- well -- excuse me, Your Honor.
 19 THE COURT: That's okay. But could you get closer
 20 to the microphone?
 21 Q Yes. Did you notarize a statement -- have notarized
 22 a statement in preparation for this hearing?
 23 A Yes, I did.
 24 THE COURT: Mr. Gottstein, I'm sorry to do this to
 25 you, but I just got the email that Dr. Mosher is on the

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1 phone. Do you want me to have him call back in 10
 2 minutes, or what do you want to do?
 3 MR. GOTTSTEIN: Grace, can you? Let's take Dr.
 4 Mosher.
 5 THE COURT: That's your preference?
 6 MR. GOTTSTEIN: Yes.
 7 THE COURT: Ma'am, I'm very sorry to do this. We've
 8 been trying to get Dr. Mosher on the line, and the
 9 witnesses we typically go in order. And he was not
 10 available by phone. I've just received an email that he's
 11 called back in.
 12 DR. JACKSON: That's absolutely fine.
 13 THE COURT: All right. I appreciate it very much.
 14 DR. JACKSON: Would you like me -- you'll call me
 15 back?
 16 THE COURT: Yes.
 17 DR. JACKSON: Okay. Thank you.
 18 THE COURT: You bet. Dr. Mosher, can you hear me?
 19 DR. MOSHER: Yes. Long distant, but I can hear you.
 20 THE COURT: All right. I'll try to speak into the
 21 microphone more clearly. My name is Morgan Christen. I'm
 22 a superior court judge and I'm assigned to this case. I
 23 have you on a speaker phone on an overhead in the
 24 courtroom, sir. And Mr. Gottstein has asked that you
 25 testify. Are you able to do that at this time?

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1 DR. MOSHER: Well, I guess. I didn't prepare must,
 2 but anyway, I'll do my best.
 3 THE COURT: All right. That's fine. I need to have
 4 the oath administered to you. Could you please raise your
 5 right hand?
 6 DR. MOSHER: Okay.
 7 THE CLERK: Do you swear or affirm that the
 8 information you are about to give in this matter before
 9 the court is the truth, the whole truth, and nothing but
 10 the truth?
 11 DR. MOSHER: I do.
 12 THE COURT: Sir, could you please state your full
 13 name and spell your last name?
 14 DR. MOSHER: It's Loren Mosher, M-O-S-H-E-R-
 15 THE COURT: All right. Thank you. Mr. Gottstein,
 16 you may inquire.
 17 **DR. LOREN MOSHER**
 18 testified as follows on:
 19 DIRECT EXAMINATION
 20 BY MR. GOTTSTEIN:
 21 Q Dr. Mosher, I can't express my appreciation enough
 22 for your willingness to testify after just getting back
 23 from Germany yesterday, and I just felt like I wanted to
 24 express that.
 25 Your affidavit has just been admitted. And I

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1 represented that you would have it notarized and send it.
 2 Is that true?
 3 A I just did that. It should be there tomorrow
 4 afternoon.
 5 Q Thank you. Could you briefly -- because we've got a
 6 total of, I think 28 minutes left in this whole hearing,
 7 including to hear from Dr. Jackson -- discuss your
 8 credentials, please?
 9 A I graduated from Stanford as an undergraduate,
 10 Harvard Medical School, Harvard psychiatric training, more
 11 training at the National Institute of Mental Health, post-
 12 doctoral fellowship in England, professor -- assistant
 13 professor of psychiatry at Yale -- I'm sort of going
 14 chronologically -- from '68 to '80 I was the chief for the
 15 Center for Studies of Schizophrenia, at the National
 16 Institute of Mental Health from 1980 to '88 I was
 17 professor of psychiatry at the Uniform Services University
 18 of the Health Sciences in Bethesda, Maryland. That's a
 19 full-time, tenured, academic position. '88 to '96 I was
 20 the chief medical director of the Montgomery County
 21 Maryland Public Mental Health System. That's a bedroom
 22 community to Washington, D.C. From '96 to '98 I was
 23 clinical director of the San Diego County Public Mental
 24 Health System. Since November of '98 I have been the
 25 director and principle in Satiria (ph) Associates, a

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1 private consulting firm that I formed, and I also hold
 2 clinical professorships at the University of California
 3 San Diego School of Medicine, and at the Uniform Services
 4 University of the Health Sciences in Bethesda, Maryland.
 5 So that's briefly my credentials.
 6 Q Dr. Mosher, did you mention being head of
 7 schizophrenia research at the National Institute of Mental
 8 Health?
 9 A Yeah, I said I was the head of the Center for
 10 Studies of Schizophrenia from 1968 until 1980.
 11 Q Okay. I move to qualify Dr. Mosher as an expert
 12 psychiatrist, especially in schizophrenia.
 13 MR. KILLIP: Your Honor, just a couple questions.
 14 VOIR DIRE EXAMINATION
 15 BY MR. KILLIP:
 16 Q Dr. Mosher, Jeff Killip with the Alaska Attorney
 17 General's Office. I just want to ask you if you are
 18 currently board certified in psychiatry?
 19 A I've been board certified since 1969.
 20 Q Okay. And are you currently a member in good
 21 standing with the American Psychiatric Association?
 22 A No, I am not. I resigned from the American
 23 Psychiatric Association.
 24 Q And do you have a reason for that?
 25 A Yes, I have a reason for it. I felt like they no

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1 longer represented my interested and the \$1,000 a year
 2 that I was paying for them was just basically a waste of
 3 money, while they pursued their own interests to the
 4 detriment of what I consider to be the people they should
 5 be pursuing an interest for, and that's their patients.
 6 So anyway, I'm not a member. I resigned in December of
 7 1998.
 8 Q So, is it fair to say that you have a philosophical
 9 disagreement with their approach, presently?
 10 A Well, yeah. I don't like how they do business.
 11 Q When you say do business, you mean practice
 12 psychiatry in the United States?
 13 A Well, we could take up the next half hour on that
 14 subject, but basically I feel that they have taken the
 15 person out of psychiatry and psychiatry has -- is now a
 16 dehumanizing, impersonal, non-individualized specialty
 17 that is interested purely in pharmical therapy now.
 18 That's big, broad brush strokes, but that's -- obviously
 19 that's not true of every single one, but that's my
 20 complaint about the organization.
 21 Q Okay.
 22 A There's a -- if you want to read my letter of
 23 resignation, you can look on my web site.
 24 Q Okay, thank you.
 25 THE COURT: Any objection?

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1 MR. KILLIP: No.
 2 THE COURT: All right. This witness will be
 3 qualified
 4 Q Thank you, Dr. Mosher. In the first sentence of the
 5 introduce of your affidavit on page two, you talk about
 6 the biomedical model. I was going to ask you what you
 7 mean by that. Have you already answered that, or would
 8 you like to expand on that?
 9 A Well, you know, what I mean by that is the phrase is
 10 currently being used that, let's take, for example,
 11 schizophrenia is a brain disease. Well, that's a perfect
 12 example of the medical model -- of the biomedical model.
 13 When -- whereas, there is no evidence that schizophrenia
 14 is, in fact, a brain disease. And so a hypothesis that
 15 schizophrenia is a brain disease, has been converted into
 16 a biomedical fact. And I disagree with converting
 17 hypotheses into beliefs in the absence of supporting
 18 evidence.
 19 Q Okay, thank you. Now, in your opinion, is
 20 medication the only viable treatment for schizophrenia
 21 paranoid type?
 22 A Well, no, it's not the only viable treatment. It is
 23 one that will reduce the so-called positive symptoms, the
 24 symptoms that are expressed outwardly for those kinds of
 25 folks. And that way they may seem better, but in the long

1 run, the drugs have so many problems, that in my view, if
2 you have to use them, you should use them in as small a
3 dose for as short a period of time as possible. And if
4 you can supply some other form of social environmental
5 treatment -- family therapy, psychotherapy, and a bunch of
6 other things, then you can probably get along without
7 using them at all, or, if at all, for a very brief period
8 of time. But you have to be able to provide the other
9 things. You know, it's like, if you don't have the other
10 things, then your hand is forced.

11 MR. KILLIP: Excuse me, Your Honor. I just would
12 renew our continuing objection about offering test on
13 medical practice in the context of this hearing.

14 THE COURT: This hearing is going to last 20 more
15 minutes, and I'm going to let Mr. Gottstein use the time.

16 Q Now, as a hypothetical question, if a woman who had
17 managed -- who has over a 25 year experience with
18 medications and has -- including navaine, paxil, risperdal
19 and zyprexa -- and then has managed to not -- to wean
20 herself from those for a year, would your recommendation
21 be that she be placed back on them, particularly against
22 her will?

23 A Well, I think she is an absolute saint if she was
24 able to get off of those drugs. Those drugs are
25 extraordinarily difficult to get off of, especially

1 A Well, it's just, you know, the degree to which you
2 have to force people to do anything.....

3 MR. KILLIP: Your Honor, I'm going to object.

4 Ais the degree to which it's going to be very
5 difficult to forge a good therapeutic relationship. And
6 in the field of psychiatry, it is the therapeutic
7 relationship which is the single most important thing.
8 And if you have been a cop, you know, that is, some kind
9 of a social controller and using force, then it becomes
10 nearly impossible to change roles into the role -- the
11 traditional role of the physician as healer advocate for
12 his or her patient. And so I think that that -- we should
13 stay out of the job of being police. That's why we have
14 police. So they can do that job, and it's not our job.

15 Now, if because of some altered state of
16 consciousness, somebody is about to do themselves grievous
17 harm or someone else grievous harm, well then, I would
18 stop them in whatever way I needed to. I would probably
19 prefer to do it with the police, but if it came to it, I
20 guess I would do it. In my career I have never committed
21 anyone. It just is -- I make it my business to form the
22 kind of relationship that the person will -- that we can
23 establish a ongoing treatment plan that is acceptable to
24 both of us. And that may you avoid getting into the fight
25 around whatever. And, you know, our job is to be healers,

1 zyprexa, which is a thienobenzodiazepine derivative and
2 the thienobenzodiazepine valium-type drugs are very
3 addictive. And so, zyprexa, in particular, is difficult
4 to get off. And if she got off herself -- got herself off
5 of zyprexa, that's quite a remarkable feat in my clinical
6 experience. So I would be loath to put her back onto,
7 especially zyprexa. But, you know, the other -- risperdal
8 is also problematic for getting off. Actually, they all
9 are, it's just a matter of degree. And if she got off for
10 a year, then I would certainly try to do whatever I can to
11 avoid putting her back on. And if she doesn't want them,
12 then that's even -- you know, if you can't negotiate some
13 drug that she may calm down on, like, for example, if she
14 if kind of agitated and anxious -- I don't know this
15 woman. I've never seen her face-to-face, so I can't
16 really speak to her particular problem without having seen
17 her, but if she is, let's say, unhappy, agitated, and so
18 forth, then sometimes short-term use of drugs like valium
19 is quite helpful and it get's people through a crisis
20 without getting them back onto the neuroleptics drugs, the
21 anti-psychotic drugs.

22 Q Okay, thank you. Now, in your affidavit, you say
23 involuntary treatment should be difficult to implement and
24 used only in the direst of circumstances. Could you
25 explain why you have that opinion?

1 not fighters.

2 THE COURT: There's an objection to that question.
3 The objection was relevance?

4 MR. KILLIP: Yes.

5 THE COURT: Overruled.

6 Q Now, you say you've never committed anybody. But
7 you've had a lot of experience with -- or, I should say,
8 have you had a lot of experience with people with
9 schizophrenia?

10 A Oh, dear. I probably am the person on the planet
11 who has seen more acutely psychotic people off of
12 medication, without any medications, than anyone else on
13 the face of the planet today.

14 Q Thank you.

15 A Because of the Satiria Project that we did for 12
16 years where I would sit with people who were not on
17 medications for hours on end. And I've seen them in my
18 private practice, and I see them to this day in my now,
19 very small, private practice. But --

20 THE COURT: Sir, I think I understand the answer.

21 A I find that people who are psychotic and not
22 medicated are among the most interesting of all the
23 customers one finds.

24 Q Thank you, Dr. Mosher.

25 THE COURT: That's a yes.

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1 Q Dr you know Dr. Grace Jackson?
 2 A I do.
 3 Q Do you have an opinion on her knowledge of
 4 psychopharmacology?
 5 A I think she knows more about the mechanisms of
 6 actions of the various psychotropic agents than anyone who
 7 is a clinician, that I'm aware of. Now, there may be, you
 8 know, basic psychopharmacologists, you know, who do lab
 9 work who know more, but as far as a clinician, a
 10 practitioner, I don't know anyone who is better-versed in
 11 the mechanisms, the actions, the effects and the adverse
 12 effects of the various psychotropic drugs.
 13 Q Thank you, Dr. Mosher. I have no questions, but
 14 perhaps the State will have some.
 15 MR. KILLIP: Yes, thank you.
 16 DR. LOREN MOSHER
 17 testified as follows on:
 18 CROSS-EXAMINATION
 19 BY MR. KILLIP:
 20 Q Dr. Mosher, is it not your understanding that the
 21 use of anti-psychotic medications is the standard of care
 22 for treatment of psychosis in the United States,
 23 presently?
 24 A Yes, that's true.
 25 Q Okay, so is it fair to say that your viewpoint --

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1 MR. GOTTSTEIN: Objection, relevance.
 2 THE COURT: Overruled.
 3 Q Would you say that your viewpoint presented today
 4 falls within the minority of the psychiatric community?
 5 A Yes, but I would just like to say that my viewpoint
 6 is supported by research evidence. And so, that being the
 7 case, it's a matter of who judges the evidence as being
 8 stronger, or whatever. So, I'm not speaking just opinion,
 9 I'm speaking from a body of evidence.
 10 Q Thank you, Dr. Mosher.
 11 THE COURT: Nothing further?
 12 MR. KILLIP: Nothing.
 13 MR. GOTTSTEIN: No, Your Honor.
 14 THE COURT: All right. Sir, I appreciate your
 15 testimony very much and want to thank you. It sounds like
 16 the lawyers are done with you, so you can hang up.
 17 DR. MOSHER: Okay. Well, good luck and I hope --
 18 what's her name, Ms. Myers?
 19 THE COURT: Faith Myers.
 20 DR. MOSHER: Gets out and without drugs. Thank you.
 21 THE COURT: Thank you, sir. All right. Do you want
 22 to try to call Dr. Jackson back?
 23 MR. GOTTSTEIN: Yes, Your Honor.
 24 THE COURT: All right. Dr. Jackson?
 25 DR. JACKSON: Yes?

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1 THE COURT: Great. We're back on record. This is
 2 Morgan Christen again. I have you back on the same
 3 overhead speaker.
 4 DR. JACKSON: Yes, ma'am.
 5 THE COURT: What I'm going to do, I think, to save
 6 time, is to just remind you that you remain under oath and
 7 allow Mr. Gottstein to ask his questions.
 8 DR. JACKSON: Um-hmm. Yes, ma'am.
 9 DR. GRACE JACKSON
 10 testified as follows on:
 11 DIRECT EXAMINATION (continued)
 12 BY MR. GOTTSTEIN:
 13 Q Thank you, Dr. Jackson. Obviously we're down to 10
 14 minutes now, and I appreciate you waiting all day. And
 15 I'm going to have to be, obviously, a little bit -- or
 16 more than a little bit brief.
 17 Did you -- we were just talking about an affidavit,
 18 I think, that you signed, or a report that you swore. Did
 19 you do so?
 20 A Yes, that is correct. Yup.
 21 Q And is it -- can I --?
 22 THE COURT: Do I have this? Oh, you're just handing
 23 it to me now, okay.
 24 MR. GOTTSTEIN: I was in the middle of that.
 25 THE COURT: I see. I beg your pardon.

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1 MR. GOTTSTEIN: Exhibit D.
 2 THE COURT: Thank you, sir.
 3 Q What's the title of that?
 4 A This is an analysis of the olanzapine that is
 5 zyprexa, the clinical trials, and I've called this A
 6 Dangerous Drug with Dubious Efficacy.
 7 Q Okay.
 8 MR. KILLIP: Excuse me, Your Honor. I just wanted
 9 to note for the record that we've got about 20+ pages,
 10 half of them are stapled upside down. We're probably not
 11 going to have a meaningful opportunity to look at this
 12 before cross-examination. I just want to make that
 13 record.
 14 THE COURT: Yes, I have the same exhibit.
 15 MR. KILLIP: Thank you.
 16 MR. GOTTSTEIN: And I would note that I received
 17 nothing from them before anything.
 18 Q I think what I -- does this accurately -- well,
 19 obviously it accurately describes the results of your
 20 research into the drug olanzapine. Is that correct?
 21 A Yes, that's right.
 22 Q Okay. Have you -- I'm going to try -- I'm trying to
 23 get some stuff into the record here, Your Honor. And so --
 24 -- and then we'll get to more substantive.
 25 Did you send me some information regarding the

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1 MR. GOTTSTEIN:if that's what our decision is.
 2 THE COURT: If you could let me know, I'd sure
 3 appreciate it, because I'm --
 4 MR. GOTTSTEIN: Absolutely, Your Honor. I included
 5 you in that.
 6 THE COURT: Yeah, I appreciate it. Because, as I
 7 said, I'm -- I have a personal appointment out of the
 8 office that's actually a medical appointment I scheduled
 9 for some months and moved several times, myself, so I'd
 10 like to know as soon as I can, so that I can know how to
 11 handle that.
 12 And I appreciate what you're both doing, which
 13 strikes me as you're both being very, very cooperative and
 14 trying your level best to get this done in a timely manner
 15 that jumps through all the hoops required by the statute
 16 and make sure that I have the information that I need to
 17 make the decision.
 18 Is there anything further I can take up today,
 19 productively? No?
 20 MR. KILLIP: I don't think so, Your Honor.
 21 THE COURT: All right. Well then, I'll let you both
 22 ring off. It's after 5:00 and I've kept you. Thanks very
 23 much for your help. I'll have Hilary confirm tomorrow
 24 morning about that time, but that should be at least in
 25 pencil on your calendars. And I'll let you know if I need

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1 to speak to you sooner, after I get the report from the
 2 court-appointed visitor.
 3 MR. KILLIP: Okay.
 4 THE COURT: Thank you both very much.
 5 MR. KILLIP: Thank you.
 6 MR. GOTTSTEIN: Thank you.
 7 THE COURT: Off record.
 8 (Off record.)
 9 5:03:47
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1 TRANSCRIBER'S CERTIFICATE
 2 I, Joanne Kearse, hereby certify that the foregoing
 3 pages numbered 1 through 222 are a true, accurate, and
 4 complete transcript of the hearings that took place on
 5 March 5, 2003 and March 10, 2003, In the Matter of F.M.,
 6 Superior Ct. No. 3AN-03-277 PR, transcribed by me from a
 7 copy of the electronic sound recording to the best of my
 8 knowledge and ability.
 9 Dated this 7th day of April, 2003.
 10
 11 JOANNE KEARSE
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IN THE TRIAL COURTS FOR THE STATE OF ALASKA

THIRD JUDICIAL DISTRICT

AT ANCHORAGE

Original Received

MAY 18 2008

Original Received
Probation Division
COPY

In the Matter of the Necessity
for the Hospitalization of
W.S.B.,

Respondent.

No. 3AN-07-1064 PR

30-DAY COMMITMENT HEARING

PAGES 1 THROUGH 103

BEFORE THE HONORABLE ANDREW BROWN
MASTER

Anchorage, Alaska
September 5, 2007
9:14 a.m.

APPEARANCES:

FOR STATE OF ALASKA: Elizabeth Russo
Attorney General's Office
Human Services Division
1031 West 4th Avenue, Suite 200
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FOR W.S.B.: James Gottstein
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Also Present: W.S.B.

PROCEEDINGS

1
2 3AN2707-162
3 9:14:26

4 THE COURT: This is the matter of the case
5 involving the hospitalization for William Bigley, file
6 number 007-1064. This is the time set for the hearing
7 concerning State's petition -- petition for court
8 approval of administration of psychotropic medication.
9 And Ms. Russo is here representing the State, and Mr.
10 Gottstein is here representing Mr. Bigley.

11 So, any preliminary matters, Ms. Russo?

12 MS. RUSSO: Yes, Your Honor. Along -- I just
13 filed a pre-hearing brief this morning. Part of my
14 pre-hearing brief is a motion to strike all the
15 attachments that had been attached to the respondent's
16 pre-hearing brief, including the affidavits that were
17 filed along with it.

18 At this point, just -- many of them, I don't
19 believe, are relevant to the issues in this case. If
20 the respondent wishes to introduce them as evidence
21 later on, then we could take them up the, but I would
22 ask the court to take that up.

23 THE COURT: Okay.

24 MS. RUSSO: And then I understand that there
25 is a witness that Mr. Gottstein has subpoenaed and

1 terms of the proper procedure, but whether you call it
2 a motion or judgment on the pleadings -- for example,
3 they have failed to allege facts sufficient to support
4 their petition. And I brought this up on Friday, and
5 suggested that, on due process grounds, that they --
6 you know, that I be notified. And I'm gonna re-raise
7 that because there is something in their brief this
8 morning that shows that they really should have done
9 that, and I was entitled to it. But the basic thing is
10 that they haven't -- the basic motion.

11 There are two real motions, you know,
12 procedurally. A motion for judgment on the pleadings,
13 based on their allegations and their responses, which
14 is in the pre-trial hearing, which could be considered
15 an answer. Especially that background section should
16 be considered an answer.

17 And then, of course, there is evidence on all
18 those. And I don't know that there is any
19 authentication issue with respect to the court
20 documents. And I had a subpoena out for Dr. Worrall,
21 to bring the records, so that if there is any question
22 about authentication -- so I think that's proper
23 evidence. And, so, then, that would then be a summary
24 judgment motion, basically. And, so, I think,
25 technically, that needs to be addressed first.

1 wishes to testify this morning.

2 My only witness is Dr. Worrall, and there were
3 staffing issues at the hospital, so he's not here yet.
4 he will be here at 10 o'clock this morning.

5 I would object to Mr. Gottstein calling Ms.
6 Porter. I don't know how she can provide relevant
7 testimony in this case, and I think we should probably
8 try and figure that out. I understand she is only
9 available this morning, so we should probably figure
10 out the issue of her testimony as quickly as possible
11 so that she's not detained any longer than need by.

12 MR. GOTTSTEIN: But she's not under subpoena,
13 Your Honor.

14 MS. RUSSO: Oh, she isn't? Okay.

15 THE COURT: Okay.

16 MR. GOTTSTEIN: But (indiscernible).

17 MS. RUSSO: Let me -- Ms. Russo, anything else
18 before hear from Mr. Gottstein?

19 MS. RUSSO: Not at this time, Your Honor.

20 THE COURT: Okay.

21 Mr. Gottstein?

22 MR. GOTTSTEIN: Well, first off, of course, I
23 think the petition should be dismissed so that there is
24 no question that I've asked for it. I'm doing so now,
25 and I think there is -- it may be a little unclear in

1 And then, I really -- okay -- and then -- and
2 then in terms of the notice -- of course, my brief says
3 that they have to say -- they have to say, under
4 Meyers, what drugs and what combinations they are
5 proposing, in order for a proper analysis to be used.
6 And on Friday I said that they should provide, you
7 know, the information under Meyers. And, of course,
8 Your Honor denied that. But that was a due process
9 argument.

10 But now she comes in and complains that I've
11 got information about a drug that they're not
12 proposing. I don't even know what drugs they're
13 proposing, which is what I asked for last Friday.

14 Again, sorry for getting worked up about that.
15 But it really just seems, you know, like -- you know,
16 come on, let's have notice and reasonable opportunity
17 to respond and handle these things properly, as Meyers
18 directed us to do. That these forced drugging
19 petitions are not something -- that they're something
20 that need to be done -- I'm not trying to delay, but
21 they need to be done properly and well considered
22 because of the important interest at stake.

23 Okay. And then looking through it -- ah, you
24 know -- and we've got a huge amount of stuff that could
25 be done before we can get through -- you know, all the

1 effects. How do you -- does his medical history
2 indicate whether or not he's suffered any of the
3 -- any side effects from the medication -- from
4 Risperadone?

5 A Well, he has tardive dyskinesia, which is most
6 likely from the years and years of getting drugs
7 like Haldol, Prolixin -- because he's been
8 getting medications for over 25 years, and those
9 drugs have a 2% per year accumulative risk of
10 tardive dyskinesia.

11 MR. GOTTSTEIN: Objection, Your Honor.

12 THE COURT: Okay. What's the nature of the
13 objection?

14 MR. GOTTSTEIN: Well, the issue about
15 scientific information, that -- I think he should
16 produce the -- what he relies on for that. My
17 understanding is, it's higher than that, as the reason.
18 But -- so I object to that.

19 THE COURT: Okay. Ms. Russo?

20 MS. RUSSO: Your Honor, I think Dr. Worrall's
21 testified about the amount of research and the
22 continuing education and the lectures he does, and
23 that's his understanding, as Mr. Bigley's treating
24 physician, as to the amount of risk.

25 If Mr. Gottstein feel that Dr. Worrall's

1 testimony is inaccurate, he can counter that during his
2 claims. Dr. Worrall isn't testifying that there is no
3 risk. He's saying that there ins indeed a risk. If
4 Mr. Gottstein has other experts that can counter that,
5 he can present that evidence. I don't -- I think Dr.
6 Worrall -- there's been a sufficient basis for Dr.
7 Worrall's testimony.

8 MR. GOTTSTEIN: And...

9 THE COURT: Okay. Wait a minute. The doctor
10 was testifying as to -- what I understood was his --
11 let me rephrase it. The doctor was testifying
12 concerning, as I understood it -- his belief as to Mr.
13 Bigley's tardive dyskinesia. And it seems like the
14 doctor was relying on what he understood was Mr.
15 Bigley's previous medical history, or administration of
16 drugs to him. And, so, to me, it's just a matter of, t
17 his is the doctor's professional opinion in trying to
18 understand what Mr. Bigley's current situation is,
19 based on what the doctor knows of his past. So I'm
20 going to allow that to stand.

21 MR. GOTTSTEIN: Your Honor, if I may.

22 THE COURT: Yeah.

23 MR. GOTTSTEIN: This just illustrates -- I
24 think the distinction that our court made in Marron or
25 Mara -- I don't know how you say it, but I'll call it

1 "Marron." That clinical observations, you don't need
2 to go through the Coon standards, but once you get into
3 scientific evidence, that you do. And so I was
4 objecting to the 2% figure, because I think that I'm
5 entitled to have -- you know, to give me the basis for
6 that.

7 THE COURT: Okay. Ms. Russo, do you want to
8 add anything?

9 MS. RUSSO: I don't think that this is going
10 into the Marron and Coon. I don't agree with Mr.
11 Gottstein's analysis of this. And quite frankly, I
12 don't know -- I mean, Dr. Worrall's testifying about
13 the fact that Mr. Bigley has tardive dyskinesia from
14 previous medications that he had been on for years.
15 These are not the medications that Dr. Worrall wishes
16 to prescribe for Mr. Bigley at this time. So we're
17 talking about Mr. Bigley's past medical history here.

18 THE COURT: I'm going to let the testimony
19 stand as is, based on my ruling -- previous ruling.

20 Next question?

21 MS. RUSSO: Okay. Thank you.

22 Q And, Dr. Worrall, does the Risperadone have
23 the -- have a side effect of tardive dyskinesia,
24 as well? Can that...

25 A Yes, it does, but it's considerably less than

1 -- there is no antipsychotic that -- that has
2 proven to be free of any risk of tardive
3 dyskinesia. The training that psychiatrists
4 traditionally get from any setting, whether it be
5 an academic residency program or literature, is
6 that the risk of the older typical antipsychotics
7 is considerably higher than the newer atypicals.
8 Clozapine being the safest of all, with respect
9 to that risk.

10 And if I could clarify. I did say a 2%
11 cumulative risk per year. So in 20 years, that's
12 a 40% risk. It does add up to a high number over
13 the years on the typical antipsychotics.

14 MR. GOTTSTEIN: Yes, Your Honor, and I
15 understood that, and I think the rate is high.

16 Q Okay. And, Dr. Worrall, did you -- even
17 knowing that there is this risk of tardive
18 dyskinesia, is that something you weighed in your
19 analysis?

20 A Yes. The risk of the tardive dyskinesia
21 getting worse in a potential with psychotropic
22 drug treatment, antipsychotics in particular.
23 The risk is -- we don't have a number on that.
24 There isn't good research on that. It really
25 would be difficult to quantify. There is some

1 MR. BIGLEY: See him in person.
 2 MR. GOTTSTEIN: I do -- I -- I'm trying to
 3 accommodate the -- I know the practicalities of
 4 everything, but it just seems like we're in the same
 5 town, that we ought to be able to do that. I notice
 6 that, you know, Dr. Worrall has a lot of papers, and I
 7 haven't had a chance to, you know, look and see what --
 8 you know, what he's referring to. It's those sorts of
 9 things. We might -- I have a -- I -- I'm -- I'm pretty
 10 sure I'll have some questions on the chart and stuff,
 11 and it just seems more, ah...
 12 THE COURT: Then he's here right now, we're
 13 going to have to proceed with him and Ms. Porter will
 14 have to wait, and she can...
 15 MR. BIGLEY: Now, (indiscernible).
 16 THE COURT: She could be telephonic Monday.
 17 MR. GOTTSTEIN: I -- I -- wo -- then, in light
 18 of that, then I will withdraw my objection to a
 19 telephonic testimony.
 20 MR. BIGLEY: (indiscernible) telephonic.
 21 THE COURT: So, Doctor, you're excused for now
 22 and we will contact you some time Monday. You -- and,
 23 ah, Ms. Russo...
 24 MR. BIGLEY: (Indiscernible).
 25 THE COURT: ...will work out how we'll contact

1 name, spell your last name, and give a mailing address.
 2 MR. GOTTSTEIN: Certainly. It's Sarah Frances
 3 Porter. The Porter is spelled P-O-R-T-E-R. And the
 4 mailing address would be 112 Manly Street. That's
 5 M-A-N-L-Y Street, Paraparaumu, which is, P-A-R-A-
 6 P-A-R-A-U-M-U, New Zealand. And the postal code is
 7 5032.
 8 THE CLERK: Thank you.
 9 THE COURT: Yes?
 10 MR. GOTTSTEIN: Your Honor, I have a quick
 11 administrative matter. I need to get a transcript of
 12 today's hearing prepared, and I was discussing with the
 13 clerk how to -- and there might be a delay to get a
 14 copy. I was wondering if we could make sure that we
 15 could expedite getting the CD over so that I can -- and
 16 then ask them to expedite getting a copy made for me.
 17 THE COURT: Okay. So, like, tomorrow morning
 18 some time we can...
 19 THE CLERK: (Indiscernible).
 20 THE COURT: I guess -- so we would have to
 21 call your office when it's available for pickup.
 22 MR. GOTTSTEIN: That's perfect, Your Honor.
 23 THE COURT: Okay. And, of course, for Ms.
 24 Russo, too.
 25

1 you now. Thank you.
 2 All right. So, now...
 3 MR. GOTTSTEIN: Short break?
 4 THE COURT: We don't really have time.
 5 MR. GOTTSTEIN: Well, I gotta get...
 6 THE COURT: Okay. Go -- yeah, we'll go off
 7 record.
 8 MR. GOTTSTEIN: Okay.
 9 (Off record - 11:18 a.m.)
 10 (On record - 11:30 a.m.)
 11 THE COURT: You can be seated. This is a
 12 continuation of the Bigley matter. So, I guess, first
 13 we have to have Ms. Porter sworn in. So if you'll just
 14 stand there, we'll get you sworn in, please.
 15 *
 16 called as a witness in behalf of the respondent, being
 17 first duly sworn upon oath, testified as follows:
 18 (Oath administered)
 19 WITNESS: I do.
 20 THE CLERK: And you can be seated.
 21 MR. GOTTSTEIN: Thank you, Your Honor.
 22 THE COURT: Wait a minute. The clerk has a
 23 couple questions she has to ask the witness.
 24 MR. GOTTSTEIN: Oh, I'm sorry.
 25 THE CLERK: Would you please state your full

1 MS. RUSSO: Uh-huh (affirmative).
 2 MR. GOTTSTEIN: Yeah.
 3 THE COURT: Okay. So we'll -- as soon as my
 4 office can call tomorrow morning and say it's ready for
 5 pickup, we'll do that. Okay?
 6 MR. GOTTSTEIN: Okay.
 7 THE COURT: Thanks.
 8 MR. GOTTSTEIN: Thank you.
 9 DIRECT EXAMINATION
 10 BY MR. GOTTSTEIN:
 11 Q Thank you very much for agreeing to testify,
 12 Ms. Porter. We only have 25 minutes, so I'm
 13 gonna try and do this expeditiously. But it's
 14 important for the court to know your background,
 15 education, experience and history as it relates
 16 to treating or taking care of, and involvement
 17 with people diagnoses with serious mental
 18 illness. So if you could just go through that.
 19 But, pretty -- you know, kinda quickly, but,
 20 also, give a pretty full idea of your experience,
 21 please.
 22 A Okay. I've worked in the mental health seat
 23 in New Zealand for the last 15 years in a variety
 24 of roles. I'm currently employed as a strategic
 25 advisor by the Capital and Coast District Health

1 Board. I'm currently doing a course of study
2 called the Advanced Leadership and Management in
3 Mental Health Program in New Zealand. And, in
4 fact, the reason I'm here is, I won a scholarship
5 through that program to study innovative programs
6 that are going on in other parts of the world so
7 that I could bring some of that information back
8 to New Zealand.

9 I also have personal experience of using
10 mental health services which dates back to 1976
11 when I was a relatively young child.

12 What else would you like to know?

13 Q Well, a little bit more. Did you run a
14 program in New Zealand?

15 A Yes. I set up and run a program in New
16 Zealand which operates as an alternative to acute
17 mental health services. It's called the KEYWA
18 Program. That's spelled K-E-Y-W-A. Because it
19 was developed and designed to operate as an
20 alternative to the hospital program that
21 currently is provided in New Zealand. That's
22 been operating since December last year, so it's
23 a relatively new program, but our outcomes to
24 date have been outstanding, and the funding body
25 that provided with the resources to do the

1 alternatives to the use of mainstream medical
2 model or medication type treatments.

3 Q And are there people in INTAR that are
4 actually running those kind of programs?

5 A There are. There's a wide variety of people
6 doing that. And some of them are, also,
7 themselves, interestingly, have backgrounds in
8 psychiatry and psychology.

9 Q I won't go into that. Are there members of
10 INTAR who are psychiatrists?

11 A There are. Indeed. Yes, indeed.

12 Q Do you know -- do you remember any of their
13 names?

14 A Dr. Peter Stastny is a psychiatrist, Dr. Pat
15 Brechan (ph), who manages the mental health
16 services in West Cork, Ireland, and also in parts
17 of England, as a psychiatrist.

18 MR. BIGLEY: He's a scientist?

19 A Yep.

20 Q Okay. Is it fair to say that all these people
21 believe that there should be other methods of
22 treating people who are diagnosed with mental
23 illness than insisting on medication?

24 A Absolutely, there are. And that's quite a
25 strong theme, in fact, for -- for that group, and

1 program is extremely excited about the results
2 that we've been able to achieve, with people
3 receiving the service and helping us to assist
4 and seating out more similar programs in New
5 Zealand.

6 Q You're a member of the organization called
7 INTAR, is that correct?

8 A I am a member of INTAR, which is the
9 International Network of Treatment Alternatives
10 for Recovery. And I'm also a member of the New
11 Zealand Mental Health Foundation, which is an
12 organization in New Zealand that's charged with
13 the responsibility for promotion of mental health
14 and prevention of mental disability in New
15 Zealand.

16 Q Okay. Are there -- can you describe a little
17 bit what INTAR is about?

18 A INTAR is an international network of people
19 who are interested in promoting the knowledge
20 about, and availability of access to alternatives
21 to traditional and mainstream approaches to
22 treating mental distress. And INTAR is really
23 interested in identifying successful methods of
24 working with people experiencing distress to
25 promote mental well being, and, in particular,

1 I believe that it's based on the fact that there
2 is now growing recognition that medication is not
3 a satisfactory answer for a significant
4 proportion of the people who experience mental
5 distress, and that for some people...

6 MR. BIGLEY: That's the scientist.

7 A ...it creates more problems than solutions.

8 Q Now, I believe that you testified that you
9 have experience dealing with those sorts of
10 people as well, is that correct?

11 A I do.

12 Q And would that include someone who has been in
13 the system for a long time, who is on and off
14 drugs, and who might refuse them?

15 A Yes. Absolutely. We've worked with people in
16 our services across the spectrum. People who
17 have had long term experience of using services
18 and others for whom it's their first
19 presentation.

20 Q And when you say "long term use of services,"
21 does that include -- does that mean they need
22 medication?

23 A Unfortunately, in New Zealand the primary form
24 of treatment, until very recent times, has been
25 medication, through the lack of alternatives.

1 MR. BIGLEY: (Indiscernible).
 2 A And we're just now beginning to develop
 3 alternatives. They'd offer people real choice
 4 and options in terms of what is available instead
 5 of medication that might enable people to further
 6 address the issues which are raised by the
 7 concerns related to their mental state.
 8 Q And I think I understood you to say that the
 9 program that you run along that line has had very
 10 good outcomes, is that correct?
 11 A It has. The outcomes to date have been
 12 outstanding. The feedback from services users
 13 and from other people working with the services -
 14 - both, peoples families and the clinical
 15 personnel working with those people has supported
 16 the approach that we have taken.
 17 Q And is -- and I think you said that, in fact,
 18 it's been so impressive that the government is
 19 looking at expanding that program with more
 20 funding?
 21 A Indeed. And, in fact, right across New
 22 Zealand they are now looking at what can be done
 23 to create -- make resources available to set
 24 up...
 25 MR. BIGLEY: (Indiscernible).

1 create what might be defined as a crisis, and to
 2 devise strategies and plans for how the person
 3 might be with the issues and challenges that they
 4 face in their life.
 5 MR. BIGLEY: (Indiscernible).
 6 Q Now, you mentioned -- I think you said that
 7 coercion creates problems. Could you describe
 8 those kind of problems?
 9 A Well, that's really about the fact that these
 10 growing recognition -- I think worldwide, but
 11 particularly in New Zealand, that coercion,
 12 itself, creates trauma and further distress for
 13 the person, and that that, in itself, actually
 14 undermines the benefits of the treatment that is
 15 being provided in a forced context. And so our
 16 aiming and teaching is to be able to support the
 17 person to resolve the issues without actually
 18 having to trample...
 19 MR. BIGLEY: (Indiscernible).
 20 A ...on the person's autonomy, or hound them
 21 physically or emotionally in doing so.
 22 Q And I think you testified that would be --
 23 include people who have been in the system for a
 24 long time, right?
 25 A It does, indeed. Yes.

1 A ...more such services in New Zealand.
 2 MR. BIGLEY: (Indiscernible).
 3 Q Is there a philosophy that you might describe
 4 in terms of how -- that would go along with this
 5 kind of alternative approach?
 6 A The way that I would describe that is that
 7 it's -- it's really about relationships. It's
 8 about building a good therapeutic relationship
 9 with the person in distress and supporting that
 10 person to recognize and come to terms with the
 11 issues that are going on in their life, in such a
 12 way that builds a therapeutic alliance and is
 13 based on negotiation, rather than the use of
 14 force or coercion, primarily...
 15 MR. BIGLEY: (Indiscernible).
 16 A ...because we recognize that the use of force
 17 and coercion actually undermines the therapeutic
 18 relationship and decreases the likelihood of
 19 compliance in the long term with whatever kinds
 20 of treatment or support has been implicated for
 21 the person. So we have created and set up our
 22 service along the lines of making relationship
 23 and negotiation the primary basis for working
 24 with the person and supporting the person to
 25 reflect on and reconsider what's going on to

1 Q And would that include people who have been
 2 coerced for a long time?
 3 A In many cases, yes.
 4 MR. BIGLEY: She didn't (indiscernible).
 5 Q And -- and have you seen success in that
 6 approach?
 7 A We have. It's been phenomenal, actually.
 8 Jim, I've been -- personally, I -- I had high
 9 hopes that it would work, but I've...
 10 MR. BIGLEY: (Indiscernible).
 11 Q ...been really impressed how well, in fact, it
 12 has worked, and how receptive people had been to
 13 that approach.
 14 MR. BIGLEY: (Indiscernible).
 15 A Now, are there some -- I want to talk a little
 16 bit about other consequences of coercion. For
 17 example, can you describe some of the things that
 18 happen to people when they -- when they're
 19 forced?
 20 MS. RUSSO: Your Honor, I'm objecting to this
 21 line of questioning. She hasn't -- she's being asked
 22 to offer an opinion, but she hasn't been offered as an
 23 expert yet. I don't know what Mr. Gottstein is hoping
 24 to offer Ms. Porter as an expert in, but, I -- I think
 25 we're getting ahead of ourselves in this.

1 MR. BIGLEY: (Indiscernible).
 2 THE COURT: Okay. So, Mr. Gottstein, your
 3 response to Ms. Russo's...
 4 MR. GOTTSTEIN: Well, I think we can do it
 5 now. I would offer Ms. Porter as an expert in the
 6 provision of alternative mental health...
 7 MR. BIGLEY: (Indiscernible).
 8 MR. GOTTSTEIN: ...treatment as an alternative
 9 to the mainstream standard of care.
 10 MR. BIGLEY: (Indiscernible).
 11 A If I could add something.
 12 THE COURT: Wait a minute. I have to deal
 13 with the attorneys first.
 14 Ms. Russo?
 15 MS. RUSSO: Can I voir dire Ms. Porter?
 16 THE COURT: Yes. Go ahead.
 17 MS. RUSSO: Thank you.
 18 VOIR DIRE EXAMINATION
 19 BY MS. RUSSO:
 20 Q Ms. Porter, you said you were in Alaska to
 21 study other systems. You won a scholarship?
 22 A Yes.
 23 Q And what specifically were you -- how long
 24 have you been in Alaska?
 25 A For a relatively short time. I arrived here

1 on Monday and I'm here until Saturday. So I've
 2 only got five days in this area.
 3 MR. BIGLEY: Take me with you.
 4 A But what I...
 5 MR. BIGLEY: Take me with you. Take me with
 6 you.
 7 A What I wanted to also mention is that the work
 8 that we had been doing in New Zealand, in terms
 9 of -- particularly with the...
 10 MR. BIGLEY: (Indiscernible).
 11 A ...specific (indiscernible) of reducing the
 12 use of force is based on some of the work that
 13 was done by SAMHSA, in terms of the reduction of
 14 seclusion and restraint, and the material that
 15 they produced about that.
 16 MR. GOTTSTEIN: Your Honor, maybe she should
 17 say who SAMHSA is?
 18 Q Yes. That was the next question.
 19 A It's the Substance Abuse and Mental Health
 20 organization in America that's also done things
 21 like the new Freedom Commission. The director is
 22 Terry Kline, who, I understand is appointed by
 23 President Bush.
 24 MR. BIGLEY: I know him, too (indiscernible).
 25 A And he -- he actually came out to New Zealand

1 to visit our service four weeks ago and was very
 2 impressed with the work that we're doing here.
 3 And, in fact, there's talk...
 4 MR. BIGLEY: (Indiscernible).
 5 A ...about bringing us back to the United States
 6 to talk to people over here about the way that
 7 we're working and providing different kinds of
 8 services that are more supportive of peoples
 9 autonomy and requiring...
 10 MR. BIGLEY: (Indiscernible).
 11 A ...less use of force. And what they found in
 12 the research that they did about reducing
 13 restraint and seclusion was, not only did it
 14 increase the therapeutic outcomes for the
 15 clients, but it improved the work -- satisfaction
 16 for the staff working with people and reduced the
 17 cost of the services of...
 18 MR. BIGLEY: (Indiscernible).
 19 A ...time taken off because of injuries
 20 associated with people being hit while they're
 21 trying to seclude or manager people through the
 22 use of force, so.
 23 Q And who have you met with since -- or, what is
 24 your, sort of, I guess, agenda for meeting with
 25 people while you're here?

1 A I've met with all kinds of different people. I
 2 actually attended a conference in Ottawa, which
 3 is called the International Initiative in Mental
 4 Health Leadership. And there was a number of
 5 different people there, including...
 6 Q If I'm gonna -- just stop, since we are on
 7 limited time, and...
 8 A Yeah.
 9 Q ...we want to get as much of your testimony as
 10 possible. In -- in Alaska...
 11 MR. GOTTSTEIN: Your Honor, can she be allowed
 12 to answer the question?
 13 THE COURT: I'm going to allow Ms. Russo to
 14 continue.
 15 Q I'm trying to direct you towards just
 16 specifically...
 17 MR. GOTTSTEIN: I'm sorry.
 18 Q ...in Alaska, in Anchorage.
 19 MR. BIGLEY: Saved my life.
 20 Q Who have you met with?
 21 A Different people. Andrea, Jim...
 22 Q Andrea who?
 23 A Schmook.
 24 Q Schmook. Okay.
 25 A Yeah. You might know her. I believe she's

1 part of the organization...

2 Q Uh-huh (affirmative).

3 A ...that you work with.

4 Q Yep.

5 MR. BIGLEY: (Indiscernible).

6 A Eliza Ella and Tead Ella, and -- oh, I'm

7 struggling to think of the names now. I feel on

8 the spot.

9 MR. GOTTSTEIN: You got to meet Cathy

10 Creighton (ph), right?

11 A Yep. That -- those people, as well. Also,

12 while I've been in the United States and Canada,

13 I have met with...

14 MR. BIGLEY: (Indiscernible).

15 A Some. Yep.

16 MR. BIGLEY: (Indiscernible).

17 A And met with Sherry Meade (ph), Kelly Slater,

18 John Allen, who is the director of the Office of

19 Recipient (indiscernible) in New York. Mat

20 Mathai (ph), Amy ColSENTA (ph), Isaac Brown, and

21 Dan Fisher.

22 Q And have you had -- besides Ms. Schmook, have

23 you talked with anybody from API, or...

24 A No, I haven't. But I'd be very interested to

25 know if you've got thoughts on that, who I should

1 response?

2 MR. GOTTSTEIN: Well, I can ask a couple other

3 questions, but I think -- I'm -- that might be an okay

4 limitation. But I'd also like to ask:

5 DIRECT EXAMINATION CONTINUED

6 BY MR. GOTTSTEIN:

7 Q Are you familiar with an organization called

8 CHOICES?

9 A Yes, I am.

10 Q Could you describe what you know about them?

11 A CHOICES does case management for people in the

12 area -- supporting people to -- actually, it's

13 different kinds of services. I know that Paul

14 works at CHOICES, and that -- other parts of

15 services that they -- and with API, and other

16 kinds of housing and mental health providers

17 here.

18 Q And would you say -- describe CHOICES

19 philosophy as consistent with the INTAR approach?

20 A I think it probably is, yes. Because CHOICES

21 stands for Consumers Having Ownership In the

22 service...

23 Q Creating Effective...

24 A Yes. Creating Effective Services. So, yes.

25 Absolutely.

1 talk to.

2 Q Okay. And in your conversations, I guess,

3 with Ms. Schmook, or with the other people in

4 Anchorage -- have you been made aware of what

5 treatment options are available for individuals

6 with mental illness in Anchorage?

7 A Some, yes. I would say I -- I wouldn't

8 proclaim that I've got a full and perfect

9 picture, but I've certainly been made aware of

10 some of the options that are available here in

11 Alaska, and some of the -- the history of the

12 state and the way mental health services have

13 evolved in this area, which is very interesting,

14 by the way.

15 Q Yeah. Probably. And, so...

16 MR. BIGLEY: (Indiscernible).

17 MS. RUSSO: Your Honor, I would object to Ms.

18 Porter's qualifications as an expert in alternative

19 mental health treatment, in regards as to how it

20 specifically relates to this case. I don't know -- if

21 she just stated she doesn't have the full picture.

22 She's heard some of what's available in Alaska, but she

23 doesn't have the full picture of what we're facing in

24 Anchorage, dealing with this particular situation.

25 THE COURT: Okay. Mr. Gottstein, your

1 Q Okay. Now, you said -- okay. Absolutely.

2 Okay.

3 MR. GOTTSTEIN: So I think she certainly, at

4 least, has knowledge of that option.

5 THE COURT: Ms. Russo, do you want to comment

6 further?

7 MS. RUSSO: I rely on what I said earlier,

8 Your Honor.

9 THE COURT: All right. I'm going to find that

10 -- I really do not find that Ms. Porter can qualify as

11 an expert witness in this case, at this time,

12 because...

13 MR. BIGLEY: I'm murdered.

14 THE COURT: ...I'm not -- to be honest,

15 certain exactly what she's being...

16 MR. BIGLEY: What...

17 THE COURT: ... -- other than her giving...

18 MR. BIGLEY: (Indiscernible)...

19 THE COURT: ...what I regard as a non-expert

20 opinion as to what might be offered here, but not

21 necessarily being very knowledgeable as to Mr. Bigley's

22 situation.

23 MR. BIGLEY: (Indiscernible).

24 THE COURT: Ms. Porter's been here just a

25 couple days, leaving in a couple days. I'm just not

1 convinced that I can regard her as an expert witness as
 2 to available alternative treatments in Anchorage, which
 3 I think...
 4 MR. BIGLEY: (Indiscernible).
 5 THE COURT: ...is the thrust of what she's
 6 being offered.
 7 MR. GOTTSTEIN: No, Your Honor.
 8 THE COURT: No?
 9 MR. GOTTSTEIN: No. I think that she has
 10 testified some to that, but I believe that -- as I put
 11 it in my brief, that Mr. Bigley is entitled to
 12 alternatives that could be made available. And so
 13 she's really being offered as a witness as to that. As
 14 -- you know...
 15 MR. BIGLEY: (Indiscernible).
 16 MR. GOTTSTEIN: ...as well as what she knows
 17 about choices, but that's what she's being offered as.
 18 MR. BIGLEY: You're killing me here.
 19 THE COURT: Ms. Russo, any other comment?
 20 MS. RUSSO: Your Honor, I -- with all due
 21 respect to Ms. Porter, and the work that she's done and
 22 is doing, I don't -- the -- the alternatives to which
 23 Mr. Bigley can present evidence as, have to be
 24 realistic in this state. And I don't know that, at
 25 this particular point in time, we're at a point --

1 I don't see any need to.
 2 MR. BIGLEY: (Indiscernible).
 3 THE COURT: Okay. Well, I guess -- I'm
 4 looking at the Rules of Evidence 702, Testimony by
 5 Experts. It says, "If scientific, technical, or other
 6 specialized knowledge will assist the trier of fact to
 7 understand the evidence, or to determine a fact in
 8 issue, a witness qualified as an expert by knowledge,
 9 skill, experience, training, or education, may testify
 10 thereto in the form of an opinion or otherwise."
 11 So, actually, I think that -- giving, maybe a
 12 broad reading of this rule,...
 13 MR. BIGLEY: I can see if...
 14 THE COURT: ...I'll allow Ms. Porter to
 15 testify as an expert in the area of alternative
 16 treatments, but, not necessarily...
 17 MR. BIGLEY: (Indiscernible).
 18 THE COURT: ...in Alaska, but, what may be --
 19 what her -- what may be available in other places, just
 20 -- just -- just that, and then, we'll see where we head
 21 with other witnesses.
 22 So, I guess, Mr. Gottstein -- and I'm using
 23 the computer clock on the bench. It has 11:54. That's
 24 a little quick. So we have a little more time.
 25 MR. GOTTSTEIN: Okay. Thank you. Thank you,

1 we've got -- I'm sure Mr. Gottstein will be calling
 2 people from CHOICES to testify as to exactly what, in
 3 particular, they do in their relationship with Mr.
 4 Bigley. I'm just not sure her testimony will be
 5 relevant to the...
 6 MR. BIGLEY: The president will find out.
 7 MS. RUSSO: ...issue before the court.
 8 MR. BIGLEY: President of the United States.
 9 Is there a problem?
 10 MR. GOTTSTEIN: Your Honor, basically, if
 11 she's given her testimony -- I mean, that's the
 12 testimony that I'm offering.
 13 MR. BIGLEY: (Indiscernible). They get on
 14 board right now. Th -- (indiscernible) called me and
 15 Bush called me. (Indiscernible).
 16 MR. GOTTSTEIN: Sh-sh.
 17 THE COURT: So it's not gonna be -- so, Mr.
 18 Gottstein, there's not gonna be any further examination
 19 by you?
 20 MR. GOTTSTEIN: I -- I think at this point --
 21 I mean, we're four minutes from when we have to leave.
 22 I do have a couple more questions, yes. But, ah -- but
 23 she's already described by the efficacy of other
 24 approaches with people that are in Mr. Bigley's type of
 25 situation. And I could re-ask her those questions, but

1 Your Honor. So, I think most of the testimony I was
 2 gonna elicit has already come in on voir dire.
 3 Q But I did want to talk about some of the
 4 effects of coercion. Could you describe that.
 5 And I could prompt you some, but that may be --
 6 let's do it without that, first.
 7 MR. BIGLEY: (Indiscernible).
 8 A I think generally speaking, coercion is
 9 unhelpful and counterproductive in terms of
 10 fooling a therapeutic relationship with somebody
 11 in need of care. And that, actually, often the
 12 effects of coercion can, themselves, be
 13 detrimental and compound the problems faced by a
 14 person with experience of serious mental illness,
 15 which is why I think there is growing moves
 16 internationally to find other ways of working
 17 with people to address the kinds of issues and
 18 challenges that people face.
 19 Q Does coercion, in your opinion, create
 20 reactions that are then regarded as symptoms?
 21 A Oftentimes that's the case, Jim.
 22 Particularly, we are -- like, in the case of
 23 people being required to take medication that
 24 they might feel is not helpful or even worse,
 25 possibly a harmful to themselves, sometimes that

1 can be regarded as symptomatic. Like, I've
2 certainly witnessed a number of cases where
3 people have formed the view that they are being
4 poisoned by medication. But when they express t
5 his fear, that that, itself, has been regarded as
6 a symptom of illness, and (indiscernible) the
7 justification for treatment, which becomes a very
8 vicious circle and a bit of a Catch 22 from
9 service user's perspective.

10 Q Are there other symptoms, you think - or,
11 reactions that you think are caused by coercion?

12 A Ah...

13 Q Let me -- let me -- is it common for people
14 who are coerced to be labelled "paranoid"?

15 A Yes. Often. Because people can think that
16 things are being done to them, which, it would
17 appear from that person's perspective, to be the
18 case, but often that could be misinterpreted as
19 "paranoid" by service, and then, again, used as
20 further justification for requiring the person to
21 accept treatment.

22 Q Can you give an example?

23 A Well, for instance, if a person believed that
24 services wanted to take, say, a blood sample to
25 check whether or not the person had the

1 therapeutic levels of medication in their blood
2 stream, the person might think that the blood
3 test was being required as a way for the services
4 to get them, or trick them into taking more
5 medication. And that can happen and is
6 reasonably common. Certainly, in New Zealand, I
7 would imagine it would be the same in other
8 parts.

9 Q And would that -- then, would that reaction be
10 -- would that often be labelled "paranoia"?

11 A It would, because -- but I think that's, again
12 -- it's a product of different (indiscernible),
13 where services would say some things as -- you
14 know, potentially being a benefit to the service
15 user, where the service user might say that it's
16 to their detriment. So that's, again, different
17 perspectives of the same thing. But from the
18 service users perspective, it's a difficult issue
19 and it might well be perceived as paranoia on the
20 part of the person. Which, again, gets labelled
21 as a symptom and treated as such, so it becomes,
22 again, a self fulfilling situation.

23 MR. GOTTSTEIN: I could ask some more
24 questions, but I think I'll let Ms. Russo use the rest
25 of the time for cross examination.

1 THE COURT: Ms. Russo.

2 MS. RUSSO: Thank you.

3 CROSS EXAMINATION

4 BY MS. RUSSO:

5 Q Just a couple questions. Mr. Porter, before
6 today, had you met Mr. Bigley?

7 A No, I had not met Mr. Bigley before today.

8 Q And have you had a chance to spend any time
9 with Mr. Bigley today?

10 A I haven't.

11 Q And you're whole approach -- does the -- does
12 the recipient of the -- does the service user --
13 do they have to be willing to accept the
14 services, in order for your approach to work?

15 A It's certainly helpful for that approach to
16 work. If the person is unwilling for the
17 approach to work, then it's least likely to
18 succeed.

19 Q Okay. and so what happens when the person is
20 not willing to work with the people who want to
21 work with him?

22 A We'd need to negotiate around options and
23 consequences and that's generally the approach
24 that we take.

25 Q And you had said at the very beginning or your

1 testimony that, I think, your approach -- let me
2 see if I can refer to my notes. Is that -- that
3 -- your approach, you didn't believe that forced
4 medication -- and correct me if I'm giving your
5 testimony wrong, but that it was -- that it
6 wouldn't work for a significant portion of the
7 population. Did you mean all of the population,
8 or did you mean that...

9 A That forcing people to take medication would
10 not work for most people.

11 Q Most people. But there may be outliers?

12 A I would say in rare and exceptional cases,
13 there might well be. Because, again, these -- in
14 my view, there's no absolutes. It's like saying
15 -- and the same way as you can't say, medication
16 is a good answer for everybody. There are some
17 people for whom medication is helpful. But I
18 think that generally speaking, I'm not certain
19 what your legislation requires here, but in New
20 Zealand, the requirement is that even people
21 subjected to compulsory treatment, it is only
22 able to be and provided without the consent of
23 the person for the first 28 days. And the
24 rationale for that is that it's expected that
25 after 28 days of use of medication, that the

1 person themselves would be able to recognize the
 2 benefit of it and then voluntarily agree to
 3 continue taking it. And so that's certainly a
 4 safeguard that's built into the New Zealand
 5 legislation. I would imagine you would have
 6 something similar here, and that would actually -
 7 - might provision for the person to be able to
 8 make an informed choice, and presumably after 28
 9 days of using a medication, or be it by force,
 10 the person themselves would be able to recognize
 11 the benefit. But if there isn't a benefit that's
 12 able to be perceived by the person, then I would
 13 hope that service providers would be able to
 14 actually acknowledge that, and work with the
 15 person to find some other means of addressing the
 16 issues and concerns that are least distressing to
 17 the person. Because the unfortunate truth of the
 18 matter is that as medication really doesn't work
 19 for all people, there are a few people for whom
 20 it is a good answer, and it's helpful. But they
 21 are a large number for whom it's problematic and
 22 uncomfortable and distressing.

23 Q And are there -- is basically the whole thrust
 24 of your work sort of designed to -- to make sure
 25 that people are able to live to the best of their

1 abilities in a community, and to have as full of
 2 a life as possible outside of institutionalized
 3 treatment?

4 A Absolutely. And, in fact, the definition of
 5 recovery that we use in New Zealand is, recovery
 6 means the person being able to live well with or
 7 without symptoms of mental illness.

8 Q Okay. Thank you. Those are all my questions.

9 THE COURT: Any redirect?

10 MR. GOTTSTEIN: Yes. Just very briefly.

11 REDIRECT EXAMINATION

12 BY MR. GOTTSTEIN:

13 Q What would be your response to the idea that
 14 someone who has been -- you know, coerced into
 15 taking -- forced to take medication, isn't
 16 competent to decide whether or not it should be
 17 continued.

18 MS. RUSSO: Objection, your Honor. I don't
 19 know that there is a basis for giving an opinion on
 20 somebody's competency. Maybe I didn't fully understand
 21 the question.

22 THE COURT: Yeah. Mr. Gottstein?

23 MR. GOTTSTEIN: Well, the idea is that often,
 24 when patients complain about medications not working
 25 and all these terrible side effects, they're saying,

1 "Oh, well, they're crazy, so they don't know that it's
 2 good for them." And that's basically what is -- if Ms.
 3 Porter might have a response to that.

4 THE COURT: I'm going to allow her to answer.

5 A Well, to be honest, I'm uncomfortable with
 6 what the use of force meant. It's probably been
 7 fairly evident from what I've said so far. And I
 8 think that the issue of persons capacity to
 9 consent, I think is, in fact, progressively
 10 moving towards allowing more people to be
 11 recognized as being able to consent, and, in
 12 fact, they (indiscernible) on the rights of
 13 people with disabilities has changed the wording
 14 around the peoples capacity to consent, which
 15 means that people always had the right to be able
 16 to consent or not to treatment, and that a person
 17 needs support to be able to make those decisions,
 18 that such support be made available through
 19 advocacy. But that there is an increasing move
 20 to respect the autonomy and the personal choice
 21 of the person at the center of treatment, more of
 22 the time.

23 Q So does that mean that even -- that even
 24 someone who is psychotic knows what's happening
 25 to themselves?

1 A I believe that people do, Jim, to be honest.
 2 I believe that even people who are
 3 (indiscernible) have a degree of clarity about
 4 what's going on with themselves, particularly in
 5 terms of the physical well being, and that the
 6 peoples capacity to be able to recognize and make
 7 decisions about their own physical and mental
 8 self needs to be honored and respected as much as
 9 possible, and that in so doing, peoples capacity
 10 and competence increases.

11 MR. GOTTSTEIN: I have no further questions.

12 THE COURT: Ms. Russo?

13 MS. RUSSO: None.

14 THE COURT: All right. Ms. Porter, you're
 15 free to go. Have a good flight back.

16 A I will. Thank you very much.

17 THE COURT: Thank you.

18 Okay. So this case is going to be in recess
 19 until 1:30 Monday, September 10th, right here. And we
 20 can go off record.

21 ***END***

1 That the foregoing transcript is a
2 transcription of testimony of said proceedings to the
3 best of my ability, prepared from tapes recorded by
4 someone other than Pacific Rim Reporting, therefore
5 "indiscernible" portions may appear in the transcript;

6 I am not a relative, or employee, or
7 attorney, or counsel of any of the parties, nor am I
8 financially interested in this action.

9 IN WITNESS WHEREOF, I have hereunto set my
10 hand and affixed my seal this 7th day of September,
11 2007.

12
13

14 Notary Public in and for Alaska
15 My commission expires: 10/05/2007

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