## IN THE SUPERIOR COURT FOR THE STATE OF ALASKA

THIRD JUDICIAL DISTRICT AT ANCHORAGE

IN THE MATTER OF:

)
The Necessity for the
Hospitalization of William S.
Bigley,
)

Case No. 3AN-08-1252 PR

\* \*\*\* CONFIDENTIAL \*\*\* Jim Gottstein

TRANSCRIPT OF HEARING

BEFORE THE HONORABLE WILLIAM F. MORSE Superior Court Judge

Anchorage, Alaska November 17, 2008 8:39 A.M.

## APPEARANCES:

FOR THE STATE: Erin Pohland, Esq.

Assistant Attorney General

1031 West 4th Avenue, Suite 200

Anchorage, Alaska 99501

FOR THE RESPONDENT: James B. Gottstein, Esq.

Law Project for Psychiatric Rights

406 G Street, Suite 206 Anchorage, Alaska 99501

	Page 2		Page 4
1	I-N-D-E-X	1	issues around Choices' availability that may arise out
2	PAGE	2	of Mr. Cornils' testimony. So I would propose that we
3	RONALD BASSMAN, PH.D. (telephonic)	3	call Mr. Bassman first.
4	Cross Examination by Ms. Pohland 9	4	MS. POHLAND: The state would object to
5	PAUL CORNILS	5	calling Ms. Musante, given that we were told that
6		6	only the only remaining deponents were those who
7	Cross Examination by Ms. Pohland 12	7	were testifying via direct the affidavit, and she was
8	Redirect Examination by Mr. Gottstein 14	8	not one of those.
9	Recross Examination by Ms. Pohland 15	9	MR. GOTTSTEIN: Your Honor, I thought I
10	ROBERT WHITAKER (telephonic)	10	brought I'm pretty sure I mentioned this on
11	Cross Examination by Ms. Pohland 18	11	Thursday.
	Redirect Examination by Mr. Gottstein 19	12 13	THE COURT: What is it that she's going to
12	Recross Examination by Ms. Pohland 21	14	testify about that Mr. Cornils can't?  MR. GOTTSTEIN: There was the State
13	SUSAN MUSANTE	15	brought up some testimony of Mr. Cornils from last May
14	Direct Examination by Mr. Gottstein 23	16	which ended up I think being a little bit inaccurate
15	Cross Examination by Ms. Pohland 26	17	or unclear. And so Ms. Musante is here to clarify
16		18	Choices' availability if that becomes an issue on
17	Redirect Examination by Mr. Gottstein 34	19	cross.
18	CLOSING STATEMENT BY MS. POHLAND 41	20	THE COURT: We'll cross that bridge when we
19	CLOSING STATEMENT BY MR. GOTTSTEIN 48	21	have to. Who do you want to do first?
20	CLOSING STATEMENT BY MS. POHLAND 64	22	MR. GOTTSTEIN: Ron Bassman.
21 22		23	THE COURT: All right.
23		24	MS. POHLAND: Could we object to the issue of
24 25		25	Dr. Mosher's testimony?
	Page 3		Page 5
			rage 3
1	(Transcriptionist's note: When Mr. Bigley was asked a	1	THE COURT: Okay. What
1 2	direct question and responded, this has been	2	THE COURT: Okay. What MS. POHLAND: The State (indiscernible) based
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2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22	direct question and responded, this has been transcribed; however, I did not attempt to transcribe Mr. Bigley speaking in the background during the proceedings.)  3AN6108-203  8:39:29  PROCEEDINGS  THE COURT: Madame Clerk, can you hear us?  THE CLERK: Yes.  THE CLERK: You can go on record.  THE CLERK: Okay. I'm on record.  THE COURT: All right. Where are we? What do we is there anything we need to take up before we begin cross examination?  MR. GOTTSTEIN: I don't believe so, Your Honor. We there was a question I have Ron Bassman, Bob Whitaker, and Sarah Porter standing by on the telephone. Ms. Porter is in New Zealand, and I think it's 6:40 a.m. there, so we need to take her last.  And then Mr. Cornils is here for cross	2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22	THE COURT: Okay. What MS. POHLAND: The State (indiscernible) based on relevance, given that the testimony of Dr. Mosher is from a separate case in 2003, along with (indiscernible) the State does not believe that his testimony meets the criteria for under 804(B)(1), given that the State didn't have the same or similar opportunity to motive to cross examine him. This is an entirely different case, has nothing to do with Mr. Bigley.  THE COURT: What would you have asked him that wasn't asked of him (indiscernible)?  MS. POHLAND: Well, I would have asked him about his experiences with Mr. Bigley, what he knows about the side effects of this medication proposed medication for Mr. Bigley, given that that's the subject of the hearing. And, you know, as such, I don't think it meets the criteria under the rules.  Further, the affidavit itself is not direct testimony, and that should be even if the prior testimony itself would be allowed in, the affidavit is not prior testimony. It's merely an exhibit.

Page 6 Page 8 1 1 to be heard? right? 2 2 MR. GOTTSTEIN: I didn't see why I should THE WITNESS: Yes, I do. argue with that. I mean, I think that his affidavit 3 THE COURT: My name is William Morse. I am a 3 was -- was submitted as testimony in that case, and 4 4 superior court judge in Anchorage. 5 5 then Dr. Mosher was called for cross examination on You are being called as a witness on behalf 6 this affidavit and on -- and then he testified and was of the respondent in the petition involving the 7 7 cross examined. I don't know if you want me to medication of William Bigley, who -- he is present. 8 address those other issues that she --Also present in the hearing room is 9 9 THE COURT: Let me -- I read most of his Mr. Gottstein, his counsel, Ms. Pohland is the state's 10 10 testimony, but I wasn't reviewing it -- I wasn't attorney, the public guardian, and various other 11 11 thinking in terms of the affidavit being part of the representatives of API. 12 direct testimony. 12 If you'd please stand and raise your right 13 13 So I am going to revisit the testimony itself hand. 14 14 and see if it the affidavit was actually direct (Oath administered.) 15 (indiscernible). If it was direct, then I will allow 15 THE WITNESS: Yes, I do. 16 16 it. If it wasn't direct, then I won't. THE COURT: You may be seated. Would you 17 Is there anything else? 17 state and spell your full name, please? 18 MS. POHLAND: No. (Indiscernible) 18 THE WITNESS: My name is Ronald Bassman. 19 Dr. Mosher, that is it. 19 THE COURT: Will you spell your last name, 20 THE COURT: Thank you. Then let's call 20 please. 21 21 Mr. Bassman. THE WITNESS: B, as in boy, A-S-S-M-A-N. 22 MR. GOTTSTEIN: (Indiscernible) Mr. Bassman 22 THE COURT: Thank you, Doctor. We have -- I 23 23 have accepted an affidavit that you submitted (indiscernible). 24 24 MS. POHLAND: Your Honor, then there is an previously as your direct testimony. So the State is 25 25 additional matter. The State would object, based on going to now cross examine you. Page 7 Page 9 1 the relevance of Mr. Bassman's testimony, and that THE WITNESS: Okay. 2 it's a generalized analysis of clinical trials. It RONALD BASSMAN, PH.D. has nothing to do with the issue at hand 3 3 called as a witness on behalf of Respondent, testified 4 4 (indiscernible) expert (indiscernible) pharmacology. telephonically as follows on: 5 5 MR. GOTTSTEIN: No. That's -- you're --CROSS EXAMINATION 6 BY MS. POHLAND: 6 that's Bob Whitaker. This is Ron Bassman. He is a 7 7 psychologist -- Ph.D. psychologist. O Dr. Bassman, this is Erin Pohland for the 8 MS. POHLAND: Again, though, it has no 8 State of Alaska. Can you hear me okay? (indiscernible) his affidavit. The State doesn't 9 9 A Yes, I hear you fine. 10 (indiscernible) affidavit, merely that it's a 10 Q Okay. Thank you. Dr. Bassman, you are not a 11 notarized (indiscernible). 11 medical doctor, correct? 12 But that aside, it's not specific to this 12 A That's correct. 13 case, or even (indiscernible) specific medication. 13 Q So you are a psychologist, not a 14 And Dr. Khari is (indiscernible) for Mr. Bigley. I 14 psychiatrist? 15 don't see how it falls within the (indiscernible) with 15 That's correct. Α 16 respect to the (indiscernible) under the statute 16 You are not familiar with the standard of 17 (indiscernible). 17 care for psychiatry in the State of Alaska, are you, Dr. Bassman? 18 18 THE COURT: The objection is overruled. Call 19 him. 19 A No, I am not. 20 20 (Pause.) You cannot offer any true alternative to MR. GOTTSTEIN: Yes. I think you are 2.1 21 medication for Mr. Bigley, can you, Mr. Bassman --22 22 Dr. Bassman? conferenced in. I am going to turn you over to the 23 23 judge now. A Yes, I can. 24 THE WITNESS: Okay. Thank you. 24 Q You can? What would those alternatives be, 25 THE COURT: Dr. Bassman, can you hear me all 25 based -- let me strike that.

Page 10 Page 12 1 1 Do you have alternatives -- true alternatives PAUL CORNILS 2 2 for Mr. Bigley in the city of Anchorage to medication? called as a witness on behalf of Respondent, testified 3 A I don't specifically have alternatives, but 3 as follows on: 4 alternatives are known to work well with people 4 **CROSS EXAMINATION** 5 BY MS. POHLAND: 5 without medication, and they can be easily set up as 6 6 the system supports for the person. Q Mr. Cornils, Erin Pohland for the State. We 7 Q But, Dr. Bassman, you cannot provide any 7 met earlier. 8 actual alternatives in the State of Alaska or the city Mr. Cornils, is this -- do you still work at 9 9 of Anchorage for Mr. Bigley, can you? Choices? 10 10 A If you're asking me if I can personally A I do not. 11 provide alternatives, you're -- no, I cannot. 11 O You do not. 12 Q And, Dr. Bassman, medication for psychiatric 12 MS. POHLAND: At this point, Your Honor, the 13 illness is one of many forms of proper treatment; is 13 State would move to strike his affidavit as based on 14 14 that correct? (indiscernible) offered by Choices. He no longer --15 THE COURT: Overruled. 15 A It can be. It depends on the individual. 16 Many people do not do well with medications, and they 16 BY MS. POHLAND: 17 do better without them. And that's well researched. 17 Q Do you have any medical (indiscernible), 18 MS. POHLAND: That's all I have for this 18 Mr. Cornils? 19 witness. 19 A I do not. 20 THE COURT: Any redirect? 20 Q Are the services that, in your affidavit, you 21 MR. GOTTSTEIN: No, no questions. 21 discuss offering for Mr. Bigley, are they intended to 2.2 THE COURT: Thank you, Dr. Bassman. You may 22 replace treatment by medicines for Mr. Bigley? 23 23 A No. They are an alternative in certain hang up. 24 THE WITNESS: Thank you. Bye. 24 cases, but (indiscernible). 25 MR. GOTTSTEIN: Thanks, Ron. 25 What is the current status of your Page 11 Page 13 1 THE WITNESS: You're welcome. relationship with Mr. Bigley? 2 (Witness excused.) 2 A I don't have a relationship with Mr. Bigley 3 3 MR. GOTTSTEIN: Okay. Can we get any longer. 4 4 Mr. Whitaker? Q Now, Mr. Cornils --5 5 MS. POHLAND: The State would like to offer (Pause.) 6 Exhibit -- I believe we're on Exhibit I. Mr. Cornils' THE COURT: Madame Clerk, can you still hear 7 7 prior testimony in May 2008. us? 8 THE CLERK: Yes. 8 BY MS. POHLAND: 9 9 Q Isn't it true, Mr. Cornils, that in May 2008, THE COURT: Thank you. 10 Sir, if you wanted to bring a chair over here 10 you testified that if Mr. Bigley is not compliant with so that you are sitting next to Mr. Gottstein, that 11 treatment recommended by his physicians, that Choices 11 12 12 way -- scoot the chair behind him so we can -would not be able to work with him? 13 13 If you'd stand and raise your right hand. A That was -- at the time that was my 14 14 (Oath administered.) understanding the direction (indiscernible). 15 15 THE WITNESS: I do. Q Are you aware of any other mental health THE COURT: You may be seated. Will you 16 providers in the city of Anchorage other than API 16 17 state your full name and spell your last name. 17 which are willing to provide treatment to Mr. Bigley? 18 18 THE WITNESS: Paul Cornils, C-O-R-N-I-L-S. Α There were not at the time that I was working 19 MR. GOTTSTEIN: Are we still connected to the 19 there. 20 20 clerk? Are you aware of any currently that would 2.1 THE COURT: Yes, we are. 21 provide treatment to Mr. Bigley without Madame Clerk, you're still there, right? 22 22 medication? 23 23 THE CLERK: Yes. A Possibly Choices. We --THE COURT: We have accepted your affidavit 24 Let me rephrase. I was asking if there are 24 25 25 any medical providers who would -as direct testimony, so --

Page 14 Page 16 1 1 A Oh, not that I am aware of, no. six months now. 2 2 MS. POHLAND: No further questions. MS. POHLAND: No further questions. 3 3 PAUL CORNILS MR. GOTTSTEIN: Mr. Cornils, if --4 testified as follows on: 4 THE COURT: That's it. You had your cross --5 5 REDIRECT EXAMINATION I mean, your redirect. 6 6 BY MR. GOTTSTEIN: MR. GOTTSTEIN: Okay. 7 7 THE COURT: Thank you. You may -- you are Q Now, Mr. Cornils, you said that -- about the 8 compliance with recommendations, that was your free to leave. You don't have to stay. 9 understanding at the time. Has your understanding THE WITNESS: Thank you. 10 changed about that testimony since you --THE COURT: You may stay, but you -- you may 11 11 A I kind of missed the question. I'm sorry. stay (indiscernible). 12 12 MR. GOTTSTEIN: Could we try Mr. Whitaker Q Ms. Pohland asked you that -- whether you 13 testified that your medical director would not support 13 again? 14 14 Choices working with a patient or client who is (Pause.) 15 THE COURT: Mr. Whitaker? 15 refusing to take medication against his physician's 16 16 THE WITNESS: Hello, this is Bob Whitaker. recommendation. 17 A Okay. No. I guess I said -- that's not what 17 THE COURT: Can you hear us? 18 I meant. 18 THE WITNESS: Yes. 19 Our medical director at the time would not 19 THE COURT: My name is William Morse. I am a 20 supervise medication and would not work with an 20 superior court judge in Anchorage. individual who is working -- not following his 21 THE WITNESS: Hi, Judge -- Your Honor. 2.2 22 psychiatrist's advice. THE COURT: You are being called as a witness 23 Whether or not they were taking medication or 23 in a case involving William Bigley, who is present in 24 24 not was not the issue. It was that the person -- that the hearing room. 25 25 the client had to be following his psychiatric THE WITNESS: Okay. Page 15 Page 17 1 THE COURT: Also present is Mr. Gottstein, provider's advice. So if the psychiatrist said that 2 they were doing okay not taking medication, his attorney, and Ms. Pohland, the State's lawyer. (indiscernible). But if it was recommended that they 3 There are other representatives of API in the hearing 3 room, as well as the public guardian, as well. 4 needed to take medication, then that was 4 5 THE WITNESS: Okay. 5 (indiscernible). 6 THE COURT: If you would stand and raise your 6 Q Now, that was your understanding at the time? 7 7 A Yes, sir. right hand. 8 Q Is there anything after that that made you 8 THE WITNESS: Okay. I am standing and hand 9 think that understanding was incorrect or has 9 is raised. changed? 10 10 (Oath administered.) 11 11 THE WITNESS: I swear I will. A No. 12 MR. GOTTSTEIN: No further questions. 12 THE COURT: You may be seated. If you would 13 MS. POHLAND: Your Honor, if I may. 13 state your name and spell your last name, please. 14 THE WITNESS: Name is Robert Whitaker. Last 14 PAUL CORNILS testified as follows on: 15 name is spelled W-H-I-T-A-K-E-R. 15 16 RECROSS EXAMINATION 16 THE COURT: Thank you. Your affidavit has 17 BY MS. POHLAND: 17 been submitted as direct testimony, and so the 18 18 State's counsel is going to begin with cross Q So, Mr. Cornils, given that Mr. Bigley's 19 treating psychiatrist, Dr. Khari, has recommended 19 examination. THE WITNESS: Okay. 20 2.0 medication in order to treat Mr. Bigley, if he were 21 non-compliant with his treating psychiatrist's 2.1 MS. POHLAND: Your Honor, as an initial 22 recommendation, is it your testimony that Choices 22 matter, the State would object to Mr. Whitaker's -would not be able to work with him? 23 23 the relevance of Mr. Whitaker's testimony, and 24 A I (indiscernible) couldn't testify to that 24 furthermore his qualifications as an expert witness in 25 25 this case. one way or the other. I haven't been at Choices for

Page 18 Page 20

1 THE COURT: Both are overruled.

## ROBERT WHITAKER

3 called as a witness on behalf of Respondent, testified

4 telephonically as follows on: 5

## **CROSS EXAMINATION**

6 BY MS. POHLAND:

Q Mr. Whitaker, you are a journalist,

8 correct?

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A That's correct.

10 O You are not a medical doctor; is that

11 correct?

12 A I am not a doctor.

13 Q And the affidavit that you submitted is not

14 based on your own research or studies; is that

15 correct?

16 A That's correct.

17 Q It's --

18 A Well, the only thing, in terms of research,

19 I'm just saying this is what I found in the research

20 literature. But I am not the one who did the studies,

21 that's correct.

2.2 Q And you are not an expert in

23 psychopharmacology; is that correct?

24 A No, I am not a doctor, as you said. I came

at this as a journalist, someone who reviewed the

1 THE WITNESS: Yes. I co-founded a company 2 called Center Watch, and I co-founded that in 1994.

And we covered the clinical trials industry. So we

covered the development of new drugs.

5 BY MR. GOTTSTEIN:

Q And did you publish a journal or articles 6

or --

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8 A Well, what Center Watch did was it published

9 many things. It published a monthly newsletter; it

published a weekly newsletter. We had a couple of 10

11 books.

> And the people who read us, our clients, were doctors, they were pharmaceutical companies, they were people on Wall Street. Those were who read our publications.

16 And I was the editorial person, so there was two of us who founded it, so I was responsible for 17 18 most of that copy.

19 Q So these readers paid -- was it a significant 20 amount of money?

21 A Yeah, they paid a fair amount of money. It was \$395 a year just for the 12 monthly issues, and it 22

23 was 295 for the weekly facts. And books, we would

24 charge as much as \$400 for a book.

MR. GOTTSTEIN: No further questions.

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O And --

MS. POHLAND: Sorry about that,

(Intercom announcement.)

5 Mr. Whitaker.

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6 THE WITNESS: That's okay.

7 BY MS. POHLAND:

research literature.

Q And, Mr. Whitaker, do you have any idea as to

9 the efficacy or the side effects of the proposed

10 recommendation for Mr. Bigley?

11 A No. I don't even know what the proposed

recommendation is for Mr. Bigley. 12

13 MS. POHLAND: Okay. No further questions.

14 THE COURT: Any redirect?

ROBERT WHITAKER

testified telephonically as follows on: 16

REDIRECT EXAMINATION

18 BY MR. GOTTSTEIN:

19 Q Mr. Whitaker, did you have a company that

20 analyzed clinical studies?

21 MS. POHLAND: Objection, relevance.

22 THE COURT: Overruled.

THE WITNESS: I am allowed to answer? I'm 23

24 sorry --

THE COURT: You are. You may.

ROBERT WHITAKER

testified telephonically as follows on:

3 RECROSS EXAMINATION

BY MS. POHLAND: 4

Q Mr. Whitaker, Center Watch published these

6 articles but did not author these articles; is that

7 correct?

8 A Oh, no, no. We wrote the articles.

9 O You wrote the articles?

10 A Yeah, that's right.

11 O And these articles were reviewed with other

12 articles or studies?

13 A No. Well, what Center Watch in particular

14 focused on was the business aspects of the clinical

15 trial business. So we would -- we would focus on, you

16 know, doctors getting paid, what sort of monies were,

you know, being paid to contract research 17

18 organizations, that sort of thing.

19 It was really more of a business publication,

20 Center Watch. So we would do original -- we would

21 actually do original research for Center Watch in the

22 sense of finding out, you know, what were -- what were

23 average payments to a doctor doing a clinical trial,

24 that sort of thing.

25 Q So -- Page 22 Page 24

- 1 A You understand that answer, right?
- 2 Q I understand. So essentially, your -- Center
- 3 Watch publications were not focused on the efficacy or
- 4 side effects of these drugs, but rather on the
- 5 business aspect of the clinical trials, correct?
- 6 A Yes. We -- the only time we got into sort of
- 7 questions about that -- like say for example I did a
- story on drugs that were coming to market for
- 9 impotence.

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10 And what we did was, showing that there was a difference between what was being reported in the 11

12 popular press as opposed to what really the -- the

13 actual study findings were.

14 Now, why was that important? That was

15 important because we had, you know, Wall Street

16 analysts that wanted to know what were the studies

17 really showing, that sort of thing.

But generally, again, we were a business publication.

20 MS. POHLAND: No further questions.

21 THE COURT: Thanks, sir. You may hang up.

22 THE WITNESS: Okay. Thank you.

23 (Witness excused.)

24 MR. GOTTSTEIN: What I'd like to do -- may I

call Ms. Musante to clarify Mr. Cornils' testimony

1 Q Are you the executive director of Choices?

Yes, I am. Α

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Q Do you have any disagreements, or was his -strike that.

Was his testimony accurate regarding the availability of Choices?

A I did not have the exact same understanding that he did about why or why not (indiscernible) with Mr. Bigley.

So Choices has a philosophy of people having a choice in -- (indiscernible) that (indiscernible) must do that.

So our medical director -- he was accurate in that our medical director is a -- kind of more of a consulting, supervising doctor as opposed to treating doctor. So he prefers that people that are working with Choices have another physician working with them, but he also believes in a period of engagement.

And I've never heard him say he won't work with somebody who is (indiscernible). We don't usually -- we don't use that kind of language at (indiscernible), because we don't view it from that -philosophically that way.

My -- my understanding of that part of his testimony is a little bit different. So in fact, he

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(indiscernible)? 1

2 THE COURT: I'll allow it.

3 MR. GOTTSTEIN: You'll allow it?

4 THE COURT: Yes.

5 If you'd just come around to this -- sir, if

you could remove your hat, please. 6

Will you raise your right hand?

8 (Oath administered.)

9 THE WITNESS: I do.

10 THE COURT: Thank you. You may be seated,

11 please.

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12 Would you state and spell your full name.

13 THE WITNESS: Susan Musante. That's Susan,

14 S-U-S-A-N, M-U-S-A-N-T-E.

15 THE COURT: You may proceed.

16 SUSAN MUSANTE

17 called as a witness on behalf of Respondent, testified

18 as follows on:

DIRECT EXAMINATION

20 BY MR. GOTTSTEIN:

21 Q You were subpoenaed to testify here?

22 A Yes, I was.

Or were you? Okay. Did you hear 23

24 Mr. Cornils' testimony?

A I did.

would be interested in working with someone who

2 (indiscernible), whether it's a medical -- general

3 medical doctor or psychiatrist, and that he would

(indiscernible) consulting and the supervising

5 psychiatrist. Does that (indiscernible)? 6

I've never heard him say he wouldn't work with somebody if they were non-compliant with a certain mode of treatment.

Q Does you ever ask him that question?

A We have discussed Mr. Bigley's case

11 (indiscernible) worked with him in the past. And

12 (indiscernible) you know, we do participate in a

13 community of folks who (indiscernible) talking about

14 how to provide services for people who are hard to

reach (indiscernible). So in that sense, we have

16 (indiscernible).

Q As you talked about here?

18 A Yes. So I have spoken with him about whether

19 Choices would be able to be available to that

(indiscernible) individual and individuals like him.

2.1 And the answer, again, without -- nobody's

22 actually made a firm referral -- would be yes, if we

23 had enough staff to be available and/or if we worked

24 in conjunction with others in the community to provide

25 the kind of wrap-around engagement services that --

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that (indiscernible) would be needed for him to be in 1 2 the community.

Q If -- if the court didn't allow API to -- to administer medication against Mr. Bigley's will, and he had (indiscernible) a physician (indiscernible), would that -- would Choices then (indiscernible)?

A We would certainly review -- review (indiscernible) see if we could (indiscernible), yes. I don't want to say yes because there may be some other factors. But if that was the situation and there was enough support and funding for the support, ves (indiscernible).

Q So is the issue about the physician that the medical -- medical director doesn't basically want to be on call for -- or be the primary physician for (indiscernible)?

17 A Right. (Indiscernible) role, his role is not 18 to be the primary physician for anybody 19 (indiscernible).

MR. GOTTSTEIN: I have no further questions. SUSAN MUSANTE

22 testified as follows on:

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**CROSS EXAMINATION** 

24 BY MS. POHLAND:

25 Q Ms. Musante, my name is Erin Pohland. Do you we do see as an alternative. And so that would be -that would not be the deciding factor, whether or not

3 he's on medication. It would be whether we had the

staff or others who would work (indiscernible) on a

team basis to provide the kinds of support that we 6 would think he needs.

Q Ms. Musante, are you aware that there's been testimony from a number of witnesses that Mr. Bigley is unwilling to engage with social workers and various other treatment organizations in the community?

A I am not aware of that, no.

But I am not surprised about that. Because when Choices worked with Mr. Bigley originally, Choices engaged with him in a different way than most organizations are able to do. And that is Choices would go into the community, (indiscernible). We did (indiscernible) assessment.

So our medical director at the time met with him in the community. So (indiscernible) had lunch (indiscernible).

Q But despite this different approach,

22 Mr. Bigley ceased services with Choices? 23

A He no longer (indiscernible) Choices, that's correct.

Q So this approach has essentially failed in

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have a relationship with Mr. Bigley?

2 A I would not describe it as a relationship. I have met Mr. Bigley on more than one occasion, and I 3 4 know who he is.

5 MR. BIGLEY: Who is this? (Indiscernible.)

6 THE WITNESS: We met before.

MR. BIGLEY: When?

8 THE WITNESS: But I have not physically 9 worked with him myself, but I have supervised people who work with (indiscernible). 10

11 BY MS. POHLAND:

> Q And is this (indiscernible) based on your testimony that you cannot provide a clear answer as to whether or not Choices would work with Mr. Bigley if he is going against the advice of his treating psychiatrist and not taking medication?

> A I think that that would not be the issue that would preclude him with working with Choices. That would not be the issue.

The issue would be do we -- Choices is a very small organization, so the issue would be do we have enough staff to be available and/or are there -- or are we sharing the -- you know, the (indiscernible)?

And our primary (indiscernible) is really developing a personal relationship with someone which the past, given that Mr. Bigley is no longer working

2 with your organization? 3 A You know, Choices didn't really -- at that time, it was a fledgling organization that only had

5 one -- two staff people and didn't have

6 (indiscernible) to work with him. But -- and

7 (indiscernible), but I believe if there were others

8 working with him or there were (indiscernible) to hire 9

someone, for example, then we (indiscernible).

10 Q Ms. Musante, is it accurate to say that 11 Mr. Gottstein is a co-founder of Choices?

12 A Mr. Gottstein, yes, (indiscernible) Choices.

13 Q And what is his current relationship with 14 Choices?

A (Indiscernible) Choices.

And so you have said that if the resources and staffing were available (indiscernible) resources nor the staffing are available at this time for

19 Mr. Bigley? 20

A They are not available at this moment, no.

21 But they could be if -- if there was the correct

22 funding and/or mix of personnel. And that could be a

23 combination of a community team or something like

24 that.

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25 Q But you are not aware of any (indiscernible)

Page 30 Page 32 1 funding for this at this present time? 1 patient's --2 2 A I believe there are people who are advocating THE COURT: Right. for funding, but I don't believe there is 3 THE WITNESS: No. The main source is 3 4 (indiscernible). 4 Medicaid (indiscernible) individual patient, and then 5 5 MS. POHLAND: Okay. No further questions. we have some people who are (indiscernible) pay on a 6 6 THE COURT: When was it that Choices dealt sliding scale. 7 with Mr. Bigley (indiscernible)? 7 THE COURT: How many people are employed 8 THE WITNESS: Okay. I have to think about 8 currently by Choices? 9 9 this. It would have been I think probably a little THE WITNESS: Right now we have an 10 10 more than a year ago, a year or year and a half ago. (indiscernible) assistant and two recovery 11 THE COURT: And do you know for how long? 11 coordinators. (Indiscernible) the third one, but she 12 THE WITNESS: We worked with him on and off is in the process of leaving. She will be gone 12 13 for a period of some months, and I (indiscernible). 13 (indiscernible). But I think probably, I don't know, for seven months 14 14 THE COURT: Recovery coordinator. That would 15 maybe (indiscernible). 15 be the individual who actually interacted -- would be 16 16 THE COURT: How long -- when you were in a the primary interactor with the user of your services? 17 period of engagement with him, how often would 17 THE WITNESS: Right. The recovery 18 (indiscernible)? 18 coordinator would be someone who would be available 19 THE WITNESS: Sometimes it would be daily. 19 for support services and for case management and 20 Sometimes it might be every other day. Choices 20 (indiscernible). 21 21 assisted him in procuring housing and then helping him THE COURT: Currently could you tell me how 22 to try and keep housing, which was (indiscernible) 22 many -- if there's two recovery coordinators, how many 23 difficult for him. 23 cases do they have? 24 24 So Mr. Cornils was very effective in helping THE WITNESS: Again, they're both fairly new. 25 him be (indiscernible) around the housing Choices (indiscernible) each have probably about Page 31 Page 33 1 1 (indiscernible). eight. 2 2 THE COURT: At that time, what was the THE COURT: Eight a piece? 3 THE WITNESS: Yeah, eight. But it would be 3 funding source for the services provided to 4 4 Mr. Bigley? (indiscernible). 5 5 THE COURT: Do you have a rough sense of THE WITNESS: Mr. Bigley at that time had 6 what -- I appreciate each patient provides demand 6 (indiscernible) but they are limited to how many hours 7 7 Medicaid will provide. And there's a cap on case (indiscernible) rough sense of what you think would be 8 management (indiscernible). 8 the maximum number of (indiscernible) a single 9 9 THE COURT: (Indiscernible) would that be one recovery coordinator could deal with? 10 10 hour a week, ten hours a month, 500 hours a year? I THE WITNESS: I'm sorry; say that again. mean, do you know what that limitation is? 11 THE COURT: Can you give me a rough sense of 11 12 THE WITNESS: I think it's 200 -- I can't 12 what is the maximum number of cases --13 13 remember. I should have reviewed that before I came THE WITNESS: Oh, yes. 14 THE COURT: -- that a coordinator 14 here. But I think it's 200-something hours. 15 THE COURT: Annually or --15 (indiscernible)? 16 THE WITNESS: Yes. It is an annual cap, 16 THE WITNESS: We would say up to 20. But 17 uh-huh. I mean, I could get (indiscernible). 17 that would depend on the acuity of the person.

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(indiscernible).

THE COURT: What is --

have approached the cap for sure to provide

know, individual patient's (indiscernible).

any other funding source that isn't tied to a, you

THE WITNESS: Tied to an individual

THE WITNESS: But we would have -- we would

THE COURT: And does Choices currently have

Because (indiscernible), so we would manage

THE COURT: Thank you. I have no further

MR. GOTTSTEIN: (Indiscernible) clarify

that. So it might be people who are in the process of

just getting minimal support, periodically checking

in, and then there might be some people who are

requiring more intensive support and services.

Page 34 Page 36 1 THE COURT: Are there other (indiscernible) 1 (indiscernible)? 2 SUSAN MUSANTE 2 other witnesses do we have (indiscernible)? 3 3 MS. POHLAND: I believe that's it. Your testified as follows on: 4 REDIRECT EXAMINATION 4 Honor. 5 MR. GOTTSTEIN: She would be the last one. 5 BY MR. GOTTSTEIN: Q You testified that (indiscernible) no 6 THE COURT: Well (indiscernible) find her 6 7 7 relationship with --(indiscernible). 8 A Well, no formal -- is that what you're asking MS. POHLAND: No, Your Honor. 9 9 (indiscernible)? THE COURT: Let's take a break. We'll see if 10 10 Q Well, do I represent Choices in a couple of we can figure out how to contact this individual legal matters? 11 (indiscernible). 11 12 A (Indiscernible.) 12 MR. GOTTSTEIN: Can we ask Mr. Adler how we 13 And I'm going to -- Judge Morse asked you 13 might be able to make an international call and bill about whether Choices had any funding not connected to 14 it to me? 14 15 15 patients, and I think you said no; is that correct? MS. POHLAND: (Indiscernible.) I don't know 16 16 A I thought he said connected to patients. if the State is going to let you do it at all, but 17 THE COURT: No. I meant (indiscernible) 17 we'll find out. (Indiscernible.) 18 Medicaid funding or some other funds. 18 MR. GOTTSTEIN: Yeah. I think we're still 19 THE WITNESS: Yes. I misunderstood the 19 connected to the court. 20 question. I thought you said connected with specific 20 MS. POHLAND: (Indiscernible.) 21 21 patients, such as (indiscernible). 9:19:38 22 So yes, we do have a grant from the Alaska 22 (Off record.) 23 Mental Health Trust Authority. 23 9:28:39 24 24 THE COURT: What is the amount of that grant? THE COURT: Are you there? 25 25 THE WITNESS: It is \$200,000 a year. (Pause.) Page 35 Page 37 1 MR. GOTTSTEIN: I have no further questions. 1 MR. GOTTSTEIN: Could I try on my cell phone 2 THE COURT: Any recross? 2 and --3 3 MS. POHLAND: No, Your Honor. THE COURT: All right. THE COURT: Thank you very much. 4 UNIDENTIFIED SPEAKER: (Indiscernible.) 4 5 THE WITNESS: Thank you. 5 MR. GOTTSTEIN: Oh, joy. 6 6 THE COURT: Let's do this. Let's -- if you (Witness excused.) 7 7 THE COURT: (Indiscernible.) can get her in the next 24 hours or so -- my guess is 8 MR. GOTTSTEIN: (Indiscernible.) 8 her testimony is going to be extremely brief. I mean, 9 THE COURT: My preference is that 9 the State's cross is going to be rather brief. 10 If you can set up a time where I can hear 10 (indiscernible). 11 MR. GOTTSTEIN: Can -- I can be billed for 11 this back in my courtroom in the next -- you know, 12 it. I don't know how that (indiscernible) otherwise. 12 tomorrow. I'll do that. 13 13 THE COURT: API will -- if API Now, do you -- last Friday, Mr. Gottstein (indiscernible) for the call. 14 14 submitted a history of a chronology, if you will. And 15 MR. GOTTSTEIN: And I don't know if is there any objection to me accepting that purely for 15 (indiscernible), but this is the number. And I think 16 the purposes of, he had a criminal case or he had an 16 17 it's 011 would get you out to the international --17 admission into the API, just for the history, leaving 18 18 out the, I'll say commentary about what took place? (Pause.) UNIDENTIFIED SPEAKER: You want to try this 19 19 I'm just -- I am interested in particularly the more recent history by the (indiscernible). 20 other one? 20 21 MR. GOTTSTEIN: Sure. I'm not sure that was 21 MS. POHLAND: I think the State would have an 22 the problem. Do you know if we could --22 objection. How would such commentary and the inner 23 23 THE COURT: (Indiscernible.) circles of --24 MR. GOTTSTEIN: Yes. Can we take a short 24 THE COURT: I'm not going to -- I'm going to break and see if -- to authorize it. 25 25 ignore it. I can do it.

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1 MS. POHLAND: Is it exclusively based on the 2 history, the --

THE COURT: I'm interested in purely -- I don't have it in front of me. Does anyone have it? (Indiscernible.) Yeah.

For example on page 4, it says on March 3, '93, ten admissions.

8 Then the next section says OPA was appointed 9 in '96.

10 In '04, they filed (indiscernible).

That's what I'm interested in is sort of the chronology. I'm not -- the arrests, the appointment of Steve Young. Not this -- that's what I'm looking at, just sort of dates we're talking about.

15 MS. POHLAND: The State would be willing to, based on Mr. Bigley's (indiscernible), to prepare 16 17 something that is exclusively the facts, rather than 18 having something admitted --

THE COURT: Why don't you do this. You take his document, and you send me a copy of it and black 21 out what you think is unacceptable.

22 MS. POHLAND: Okay.

23 THE COURT: I'm interested in -- I think the 24 record ought to include a history of these -- of his situation, most significantly since -- in the last six

1 MS. POHLAND: Okay.

2 THE COURT: Is there anything else? And I'll 3 give you until the end of business tomorrow to get 4 this (indiscernible).

MR. GOTTSTEIN: So should I try and arrange a time with your clerk, I guess --

7 THE COURT: Right. I mean (indiscernible) 8 relatively brief, I'll stick it in whatever I'm doing.

9 MR. GOTTSTEIN: Oh, so if I get her, I can 10 call her in and try and do it then?

11 THE COURT: Yes.

12 MR. GOTTSTEIN: And then try and get 13 (indiscernible) so we have to get --

THE COURT: Right. I can tell you I've got -- I'm doing jury instructions and closing arguments tomorrow. So I'm not going to break that

But as soon as the jury goes out, I'll (indiscernible) morning, I probably (indiscernible).

20 MR. GOTTSTEIN: I think I can probably get 21 this done as soon as I get back to the office. I 22 don't know why I couldn't get through.

THE COURT: I can't (indiscernible). I've got (indiscernible) court (indiscernible) before -when I believe here, I'm going to be doing jury

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months, in particular since the last case, the one

2 that's in front of the supreme court. I think the

3 supreme court deserves to have a chronology of what

has happened since (indiscernible) record in that case 4

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6 MS. POHLAND: Okay, Your Honor. We can get 7 that to you.

MR. GOTTSTEIN: Your Honor, if I may, there are actually -- I submitted appendices and backup documents that go -- you know, that go along. I think the court will take judicial notice of those, as well.

THE COURT: If they are documents in other court filings, yes. That's what I -- that's what I would be doing.

And I would be looking -- and I would be -let's say there was an assertion -- a petition that said Mr. Bigley was X, Y, and Z. I'm not interested in the assertion. I am interested in that there was a petition filed that particular day that got resolved. He was in API for one day, one week, whatever it is. That's the history that's most relevant.

22 We've got one other document that lays out 23 stipulated theories of his admit/discharge dates. 24

This is just giving us -- flush it out so 25 (indiscernible) State can give that to me tomorrow. instructions on --

THE CLERK: Your Honor, do you want me to call Ellen right now?

4 THE COURT: No. That's all right. We don't 5 know when the witness is going to be available. 6

So anything else? If you -- if she's available at noon today and (indiscernible), get ahold of my office and I'll take her testimony in the court.

MR. GOTTSTEIN: Okay. And you can do it telephonically, I presume.

11 THE COURT: Right.

12 MR. GOTTSTEIN: And then I guess the other 13 thing is I kind of prepared a little closing 14 statement. We'll do that after that?

THE COURT: No. We'll do that right now.

16 MS. POHLAND: (Indiscernible.)

Two years ago, Mr. Bigley would take the bus or a taxi to come to API every two weeks to receive his (indiscernible) Consta medication.

20 He was able to live alone, have coffee with 21 his friends, visit (indiscernible) people and 22 businesses all over town.

23 He was able to take care of himself and his physical appearance. He could maintain relationships, 24 25 take care of his normal daily needs, along with help

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1 from his guardian with whom he had a great 2 relationship.

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During this period of compliance with medication, he was very rarely in jail. In 2006, he was only booked into the Department of Corrections once, and only twice in 2007.

At some point, Mr. Bigley somehow became convinced that medication that he had been using voluntarily -- he had been taking voluntarily, was poison and stopped taking his regular medication.

Since that time, since his mental health -mental illness has progressed without treatment, Mr. Bigley has lost more and more relationships, and his world has become smaller and smaller. He is not allowed in many of his favorite stores and coffee shops. He is banned from the bank for threatening to murder the teller who has helped him for years.

His mental health treatment is scattered, at best. (Indiscernible) medication at the Department of

Corrections and when he comes to API. But currently, based on what's been happening, his severe schizophrenia causes him to refuse any treatment at API. So without a court order, API can only provide structure, daily care, food, and water. And his personal care attendant --

where that is the only option. He will walk into his room, pull down his pants, and allow the staff to administer (indiscernible).

He is also -- he is incapable of informed consent. He is unaware of his mental illness, and he is incapable of insight at this time (indiscernible). He currently believes he is Al Pacino from Scar Face and he refuses (indiscernible) staff at API to fly him to Cuba.

He believes that not only are medications poison but food is poison, that everyone at API and otherwise (indiscernible) is trying to kill him.

He tries to fire his counsel, hire new counsel. He denies that he is Native Alaskan. Despite the fact that -- that (indiscernible) denial of his Native heritage limits his financial (indiscernible).

He is not only incapable of participating in his treatment decisions here at API, he refuses the assistance, support, and treatment ideas of the staff here at API.

The (indiscernible) of whether or not medication is in Mr. Bigley's best interests (indiscernible) to ask, has Mr. Bigley's life without medication improved or deteriorated, and what is the

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(indiscernible) last name, Rich (indiscernible), with whom Mr. Bigley (indiscernible).

Without -- he is currently without community support. He has an inability to trust people without this medication. He can't utilize the services that OPA is trying to provide to him as his guardian.

Under the -- this year alone, as Wendi Shackelford testified, Mr. Bigley has had 14 bookings with the Department of Corrections, and 32 other police contacts that did not result in arrest.

His mental health treatment has effectively been transferred to emergency medicines administered at the Department of Corrections. He is clearly -based on this history and this increased contact, he is suffering without his medications.

Under the statute and applicable case law, in order for the court to order administration of psychotropic medications, the statements prove that Mr. Bigley refuses medication, that he -- that he is incapable of informed consent, that medication is in his best interests, and medication is the least-restrictive alternative to protect Mr. Bigley. Mr. Bigley verbally refuses his medications,

although he does willingly accept the administration

of emergency medication when he's gotten to the point

likely outcome of Mr. Bigley living another day 2 without medically and psychiatrically appropriate 3 (indiscernible)?

Without treatment, Mr. Bigley will go back to jail. He will continue to have (indiscernible) and may (indiscernible) last independent housing at the Paradise Inn because he was so disruptive and damaged property.

It isn't that Mr. Bigley doesn't have community support. It's that the community that is attempting to support him doesn't have viable options to keep him out of jail, put food in his mouth, and to allow him (indiscernible) relationships (indiscernible) because of his refusal to take psychiatric medications.

There are side effects to the medications, as Dr. Khari testified. So (indiscernible) -- the side effects have been evaluated by his treating physicians and by others in his treatment team and who have determined that the potential side effects are less harmful than the cost of going without medication.

Without medication, it is clear that the side effects are that he's going to go to jail. He is going to be without adequate (indiscernible), and essentially it'll be impossible to help him out of the

1 extremely (indiscernible).

with people.

THE COURT: Mr. Bigley, would you like to get some coffee?

4 MR. BIGLEY: (Indiscernible.)

THE COURT: (Indiscernible.)

MS. POHLAND: In terms of whether or not medicating Mr. Bigley is the least-restrictive alternative to protect Mr. Bigley, to say that the

Myers standard is that (indiscernible) exclusively
 be -- medication must be the least-restrictive

be -- medication must be the least-restrictive alternative available is -- misstates the case.

Myers makes it clear that the medication should be the least-restrictive alternative to protect the patient. They have to be a realistic alternative, not one that is pie in the sky, if only funding were available, if only staffing were available.

And it also has to be therapeutic. It has to protect Mr. Bigley, not just, for instance, give him (indiscernible) walk around with him, which may or may not keep him out of trouble when the (indiscernible). I think it's been established through testimony that that currently isn't available.

As it stands right now, sending Mr. Bigley to jail is not the less-restrictive alternative to medication, making him a (indiscernible) community,

Now, Mr. Bigley matters to the community of
 Anchorage. The community is trying to come together.
 Various people have testified that they're trying to
 help him, get him (indiscernible) resources.

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And without medication, he is unable to do that. It is (indiscernible) receive medication, but that the community is able to effectively treat and support him and help him function again as a member of society.

This is an approach that has worked in the past for Mr. Bigley and we believe could work in the future for him, as well.

MR. GOTTSTEIN: Thank you, Your Honor. First I'd like to note, I believe that there was a fair amount in her closing that really was not in evidence. So you can consider that.

One thing that she misstated was that Mr. Bigley just decided not to take the Risperdal Consta, when what we had in the evidence was that he voluntarily took it for two years, and then API determined it was no longer working alone. And then he started refusing when they wanted to add additional medications.

I think one of the things that's really -- I hope illuminative is Mr. Bigley has been in the

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excluding him from all of his favorite stores, bank, the coffee, is not a less-restrictive alternative.

And having him be physically restrained when he's unable to understand why he's being restrained is not a less-restrictive alternative.

To make the phrase least-restrictive alternative mean that he's only free to decline medication is a (indiscernible) ignores the need for protection of Mr. Bigley and for a therapeutic alternative, which medications Mr. Bigley would likely be able to trust again, participate in treatment, as well as in society as a whole (indiscernible) utilize the resources the community has available to him, which he has taken advantage of in the past when he's voluntarily taken medicine.

He'd be able to have a relationship with his guardian (indiscernible). He'll likely be able to live on his own again, not in and out of DOC and API and not going to jail 14 times a year and having 32 other contacts with the police which didn't result in incarceration. He'll likely be able to eat without taking (indiscernible). He'll be able to do the things that he loves to do, drink coffee, smoke cigarettes, (indiscernible), and have relationships

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courtroom here, you know, quite a bit. And I think that the picture of him here is quite a bit different than what's kind of portrayed.

But fundamentally, the -- I think this case really revolved in my view around whether or not API should be ordered to provide a less-intrusive alternative. And Ms. Pohland talked about less restrictive, but really, it's less intrusive. When you're talking about medication, the standard is less intrusive. When you're talking about being locked up, it's less restrictive. And it's clear that that's related, but it's not -- it's not exactly the same.

And so fundamentally what's happened is that API and the system has refused to provide a non-drug alternative. And it's my view I think very clear under the case law that that's unconstitutional, that they -- that that's providing a social service and unconstitutional matter, that he has the right to a less-intrusive alternative.

And they -- we've also had testimony here that their efforts -- efforts to keep Mr. Bigley on drugs extends into the community. So I think that even after discharge and after commitment periods expire, and therefore I think the less-intrusive alternative should really, of necessity, follow it

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I'm going to back up a little bit here and talk about the informed consent issue and then get back to couple of other things.

I don't want to make too big a point of it, but it's very clear that if the -- if Mr. Bigley accepts the medication, if he grants consent to the medication, they'll accept that, even though -- even though there is no court order, there is no commitment or anything, they will do that.

11 Under the statute, it's illegal to do that 12 unless he's capable of giving informed consent. But 13 as soon as he changes his mind, then all of a sudden 14 they say he's incompetent. And I think that it 15 certainly is a disingenuous process, and I would 16 suggest that it's really illegal, in that if they're 17 going to -- that as a legal matter, he -- they 18 determine that he was competent to grant consent and 19 therefore that he's competent to withhold consent when 20 he decides to do that.

In terms of -- and then I want to talk a little bit about best interests and get back to the less-intrusive alternative.

24 What we have here, and it's very clear, is I 25 think it's essentially unrebutted evidence that this 1 different -- or a different rephrase of a question.

And this is the way I -- (indiscernible)

3 Ms. Porter's testimony, but also Dr. Bassman's

4 testimony, is that that -- and Dr. Mosher, is that 5 this coercion is so detrimental.

6 And Ms. Pohland talked about not being able 7 to form trust relationships, and that's because there's all this coercion. So what's most important

is to get to a point where he's not being forced.

10 Okay. So -- okay. And that -- and --

> THE COURT: Can that include medication? MR. GOTTSTEIN: I think it needs to be up to him, and that he -- is he -- I think in one of those exhibits that I submitted is -- even while he was here, not under emergency, he went back and forth deciding whether or not to take the medication, and he ended up taking it. And I think it really --

THE COURT: Well, doesn't that suggest that the medication, at a minimum, increases his ability to make a decision one way or the other and that a small amount of coercion up front gets it to a point where he can make better decisions, including temporarily declining?

MR. GOTTSTEIN: Well, first off, I wouldn't necessarily agree they were better decisions to take

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long regime of psychiatric drugging of Mr. Bigley has 2 resulted in substantial brain damage, in dysmentia and

3 dementia, possibly moving into dementia, and that

4 current -- and really he is at a very vulnerable stage

5 right now with each administration of medication

6 being -- you know, really exacerbating that problem,

7 in that the deterioration that we see really over the

years is very consistent with brain damage that these

9 drugs (indiscernible). 10

THE COURT: Let's assume that I find that he has suffered some kind of brain damage as a consequence of medication, and further that he has some risk of increased damage if it is administered either voluntarily or involuntarily, but also that his quality of life without medication is profoundly low.

Is it your position that once there is a finding that medication might cause future damage, that it is simply impossible to medicate, or is there a balancing of the risk of damage, even if that damage is certain, versus the improvement of his life or the detriment to his lifestyle without it? Can I balance that?

23 MR. GOTTSTEIN: Well, I -- I would -- if I 24 may, I would kind of maybe -- I'll try and answer that, but kind of -- I would look at it as a slightly

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But I think what's happened is --

THE COURT: But you would have to agree that he was competent to make those decisions, and voluntary -- if that's one of your goals, can't I conclude that giving him some quantity of medication will increase his ability to exercise a voluntary (indiscernible)?

MR. GOTTSTEIN: There is a history that's not what happens. We've got I think almost 29 years of that not working. And that's one of the Myers factors. That's been what's been happening for --

13 THE COURT: Is it your position that he's --14 given that history, there can be no medication, 15 period?

MR. GOTTSTEIN: I think it should be up to him. That is my position. And I think in the -- and that's why this less-intrusive alternative is so important, is that it's never -- and Dr. Jackson testified as to, really, how long it would take --

THE COURT: Do you believe he has capacity to 21 22 exercise informed consent today?

23 MR. GOTTSTEIN: I think that he knows when he wants to take it and when he doesn't want to take it. 24 25

THE COURT: Is that a "yes"?

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1 MR. GOTTSTEIN: In terms of, you know -- let 2 me look at the statute. Because you know, it's a high 3 bar.

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THE COURT: Do you think that a man that thinks that he's Al Pacino (indiscernible) today is capable of understanding the consequences of taking or not taking a particular medication?

MR. GOTTSTEIN: Yes. Because he's experienced it for 28 -- almost 29 years. And so when -- (indiscernible) the cases, but competency really is as to individual aspects.

12 And this is one of my big complaints about 13 the system, is that -- is that people who -- that he 14 knows -- he knows how he feels under it. You know, 15 he's got a lot of experience with it. And he -- and 16 he chooses not to do it right now, and sometimes he 17 decides that he does want it.

THE COURT: What would be the damage of taking -- of medicating him involuntarily currently, getting him to a point where API believes, and other doctors believe that he does have capacity, and then asking him to craft a healthcare directive, which may say -- you know, who knows what it says. But let's assume everyone agrees he has capacity,

1 themselves.

2 MR. GOTTSTEIN: I believe that Dr. Worrall 3 testified to that, and that is their -- that was his 4 position and --5

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THE COURT: But let's --

6 MS. POHLAND: Your Honor, Dr. Worrall 7 (indiscernible).

THE COURT: It is not your turn to talk.

9 Go ahead.

10 MR. GOTTSTEIN: Well, I -- from my 11 perspective, if that would really work, that would be 12 a satisfactory solution. And I -- but I -- I think what Your Honor --13

THE COURT: Do you think (indiscernible), he'll have capacity in the future -- in the next year, if he's not medicated? I realize that's what (indiscernible).

18 MR. GOTTSTEIN: Yeah. I -- I don't think 19 that the medication will -- would substantially 20 increase his capacity. I mean, that's certainly what 21 has been testified to.

THE COURT: Do you think that he will be capable of making that decision in six months if he's not medicated?

MR. GOTTSTEIN: I think there's a -- if he's

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is asked whether there are some medications he wants to take, or there's some condition under which he will

(indiscernible) to make those decisions, and then he

3 take them, some medications he will refuse to take?

MR. GOTTSTEIN: I --

THE COURT: And if he's competent at that point and says I want to come off these drugs, the case is over with.

MR. GOTTSTEIN: Then I would query whether or not API would agree to that. And --

THE COURT: They have no choice.

11 MR. GOTTSTEIN: Whether they --

12 THE COURT: If he is competent, if he has 13 capacity and makes an informed decision and issues an

advanced healthcare directive -- I mean 14

15 (indiscernible), the statute clearly says that he

16 cannot be medicated in the future, period. 17

MR. GOTTSTEIN: I believe that they would assert that he was not competent at the time that he made that. And what --

THE COURT: Let's assume they do. Let's assume that it comes to that point. But I'd be interested in them taking a position that he was never competent (indiscernible) would be -- I mean, if they medicated him and he was never, ever competent, that would be an interesting dilemma that they crafted for

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given the supports that we've asked for, I think that 2 there's a fair chance of that. And I think he's --

3 THE COURT: What happens --

MR. GOTTSTEIN: -- entitled to that.

5 THE COURT: -- if we try six months or nine 6 months or 12 months of no medication, and he does not 7 regain capacity?

MR. GOTTSTEIN: Well, I think that we -- we can revisit it then.

10 THE COURT: Wouldn't that suggest at that 11 point that medication is the only other option?

12 MR. GOTTSTEIN: Well, I think that people can be -- lack capacity and still be functioning okay in 13 14 the community. And that's really the issue, is that 15 if he had the type --

16 THE COURT: Do you think he's capable of 17 functioning in the community today?

18 MR. GOTTSTEIN: Yes, with the supports. 19 Because I -- yes, absolutely, with the supports that I 20 have proposed.

And I kind of want to talk a little bit about kind of rationale behind some of the other aspects of the less-intrusive alternative. And it's really around this issue of lack of trying to get out of API

25 in a system being antagonistic and more -- in a more

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And so clearly, the idea that he has someone with him to help keep him out of trouble is good. I mean, he -- he wouldn't ever have to go to jail if he was just brought here all the time instead, right, and he could sign in voluntarily. They could evaluate him and decide whether to --

THE COURT: How would he get here? I'm not talking physically. So now he's got a personal attendant and he goes into the store and he is asked to leave. What does the personal attendant do?

MR. GOTTSTEIN: Well, I -- my belief is that with the personal attendant that -- that if the personal attendant is there, that he would leave and he would tend to keep him substantially out of trouble.

THE COURT: What if he -- what if he starts, you know, being agitated, flailing his arms around, and the shop owner says I'm calling the police, and the attendant says we've got to go, Bill, and Bill doesn't want to go?

22 MR. GOTTSTEIN: Then the police come and they 23 can do a police officer application for him here, 24 rather than --25

THE COURT: (Indiscernible.)

1 kind of assuming that this whole process is going to 2 fail, and that's -- I understand that. But --

THE COURT: You said attendant would minimize his interaction with corrections because he could end up here. How does he get here?

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MR. GOTTSTEIN: Well --

THE COURT: What authority does his attendant have?

MR. GOTTSTEIN: That really wasn't -- that wasn't the part about him getting here. The -- what I'm talking about, in terms of voluntary admission to API, is as housing of last resort.

And I -- and I think most of the time he wouldn't access it, but I think it should be available to him because I don't think you want -- when the system doesn't want to be at a point where we have to be acting so badly to be able to access housing.

If he's lost his housing, and you know he can't go to the shelters, he doesn't have any housing, the guardian hasn't gotten another housing option, I think that he ought to have the right to just say, okay, I'm going to go to API. And there are a lot -and he may not access it, but I think he ought to have the right to do that.

25 And that will get him -- there's concern

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MR. GOTTSTEIN: -- rather than jail.

THE COURT: And then what would happen?

3 MR. GOTTSTEIN: Well, I think that -- that 4 they would evaluate him. If they really thought he

5 was a danger to himself or others -- and I think it's

6 important to recognize that the standard for

commitment is around dangerousness. Is he a danger to

8 himself or others or so gravely disabled that he is

9 unable to survive safely in the community. So that is

10 the standard for commitment, and that's --

THE COURT: I'm trying to understand your comment that this attendant is going to bring him to API. How -- what --

MR. GOTTSTEIN: No, no, no. That was -- that was -- first off, he -- we've had a lot of testimony that he has trouble keeping housing.

THE COURT: Right. But how does -- how is the attendant going to get him to API rather than to jail?

20 MR. GOTTSTEIN: The police can bring him here 21 rather than jail.

22 THE COURT: And then what -- so let's assume 23 he doesn't meet the commitment criteria. What is the 24 point of coming here? I don't understand what that --25

MR. GOTTSTEIN: Well, I -- I mean, you're

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about him eating. He can eat here. You know, he

2 actually today, you know, he looked pretty good. He 3 (indiscernible) actually looked pretty good. So you

4 know, wash facilities and that kind of thing, and

5

clothes, he has a problem. So just as housing of last

6 resort, which may never be used.

And when if -- if there's all this concern expressed about what's happening to him in corrections, and he gets brought to the criminal justice system and then for however long it takes them to decide that he'll never be competent to stand trial, they -- they then release him. That doesn't have to happen if -- if he's brought -- if he gets to that point that he's brought here.

And I think it's very important that a system be set up where it's not as random (indiscernible) to Mr. Bigley as it currently is. And so that -- that there, you know, are natural consequences. So if he's -- you know, he doesn't leave, then you know, he knows that he's going to come to API.

21 And so -- anyway, so -- I don't know. Have I 22 answered your question? Okay.

And then there's this issue about the housing and subsidy, and really revolves around the spending money. He gets about \$10 a day, and it really makes

Page 62 Page 64

1 him lived.

And in the settlement agreement with the guardianship, it was agreed to try and get some subsidized housing. API certainly didn't agree to pay for it.

But when he went to the so-called -- you know, the so-called country club in January of 2007, they arranged a fair amount of extra money to put him -- put him there. But the problem was that it required him to take the drugs.

And so -- and actually, I didn't even -- I didn't object to that. It was let's see if it works.

Well, as was pretty inevitable, it ended up not working. So what I think needs to be done is a -- is enough of a -- so much of his Medicaid money goes into housing that he only has \$10 a day left. And that really gets him upset. I think it'd be hard for anybody, you know, really to live on that. And so that's -- that is apart of it.

And I think one of the problems that we have
here is that a lot of these obligations, one might
consider are the State's obligations. And API
complains or says well that's not our mission. And
I -- you know, (indiscernible) hospital. These are
the things that we do.

Court finds that there's no less intrusive -- that
there is a less-intrusive alternative and therefore
they can't drug him -- you know, can't drug him, but
then that means you just dump him back out, I don't
think that makes sense and I don't think that's what
Myers really stands for.

I think if it can reasonably be made available, then he's entitled to a less-intrusive alternative.

And I'm going to -- I'm not going to say that. So that's pretty much -- that's it, Your Honor.

MS. POHLAND: Yes. As an initial matter, there has not been unrebutted testimony that any psychiatric medication Mr. Bigley has taken voluntarily or not over the years has caused dementia or any other form of brain damage. In fact, the testimony has been, by Dr. Khari and others, including, Mr. Gottstein's own witness, Dr. Wolf, that these tests have not been performed.

And even if they were to be performed, such as an MRI, they actually -- the possible way to determine if there's brain damage, but not necessarily to connect it to medication or (indiscernible) other causes.

The only court testimony about the potential

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But I think that API has to be seen as -- I don't know if you call it the manifestation of the state. But it's the one that's come in here and asking for this, you know, intrusive procedure that our supreme court has equated with electroshock and lobotomy and having invoked that state power, that it's really then got the obligations of the state that go along with that.

And I -- and two of the reasons I really wanted to have, you know, kind of settlement discussions to try and bring in all of the relevant parties to try and put this together. But absent that, I think that he's entitled to it.

And when you look at Myers, the Court said that the State cannot drug him against his will if it's not in his best interests unless it finds in addition (indiscernible) best interests and there is no less-intrusive alternatives. And there's (indiscernible).

I think we've got pretty unrebutted evidence that it's available if the -- actually it's pretty reasonable amount of resources compared to what's currently being spent is made available.

But there are some unanswered questions in Myers. For example, if I would suggest that if the Page 65 side effects of such drugs is by generic, canned

2 affidavits from people who have not met or treated 3 Mr. Bigley, let alone examined him.

In terms of Mr. Gottstein's statement that the decision whether or not to receive medication should be up to him, as things currently stand, it is not Mr. Bigley's decision whether or not to receive medication. He is out in the community unmedicated, having contact with police, taken to DOC where he is medicated against his will. It's not a decision that he is making voluntarily.

Or he is brought to API where his behavior is so bad, he is so psychotic that again, under the appropriate statutes, the staff have to medicate him under emergency medication. He is not being given the choice as things currently stand, because without medication, his behavior is such that he is cycling in and out of DOC and API.

So to say that he should be given the choice is kind of a false alternative. It's clearly not something that, since he's gone off his medication, he's been able to do on his own.

In terms of API being housing of last resort or the State having an obligation to provide all these different alternatives, you know, there's testimony

Page 66 Page 68 1 (indiscernible) fact of the matter is it's not issue a -- if I authorize the medication, both parties 2 2 possible. API is not a hotel. It's not a residential will be prepared to address the impact of the existing 3 treatment facility. It's an acute care facility. It 3 stay. That'll probably be done (indiscernible) 4 4 doesn't exist so that people can come in and out and subsequent hearing (indiscernible). 5 have a place to sleep or get some clothes or food. It 5 All right. Thank you. 6 6 exists to treat people. (Off record.) 7 7 10:14:22 And that is what API has been trying to do 8 with proper and appropriate medication when the court 8 9 has allowed it or when it's necessary (indiscernible) 9 10 emergency medication statute. 10 11 The State agrees that the current cycle of 11 12 what's been happening is unacceptable. But I wouldn't 12 13 ascribe fault to that to API (indiscernible) there's 13 14 been -- as Dr. Khari actually said, there's been so 14 15 many things happening that Mr. Bigley has become a 15 16 victim of the legal system (indiscernible) DOC and 16 17 API. 17 18 18 And this has clearly, by evidence on record, 19 increased since he has stopped taking his medication 19 20 consistently. 2.0 21 In terms of less-intrusive alternatives 21 22 available, there aren't -- number one, as I said 2.2 23 before, they are not alternatives that are going to 23 24 protect Mr. Bigley or that are necessarily 24 25 therapeutic. Having an attendant with him 24 hours a 25 Page 67 Page 69 1 TRANSCRIBER'S CERTIFICATE day is not necessarily therapeutic. 2 I, Jeanette Blalock, hereby certify that the 2 Your Honor, as you mentioned, you know, 3 foregoing pages numbered 1 through 68 are a true, 3 there's not even necessarily authority for an accurate, and complete transcript of proceedings in 4 attendant to bring him to API, even if that were an Case No. 3AN-08-1252 PR, In the Matter of the 5 option to be done. Necessity for the Hospitalization of William S. 6 And furthermore, there is no testimony and no Bigley, Hearing held on November 17, 2008, transcribed 7 (indiscernible) that there are funds (indiscernible) 8 by me from a copy of the electronic sound recording, 8 or staffing available to (indiscernible). I'm pretty 9 to the best of my knowledge and ability. 9 sure that the state and federal Medicaid and 10 10 disability statutes aren't going to change to allow 11 11 this exception, which we're not even positive would 12 12 work at this point in time. And then (indiscernible) Jeanette Blalock, Transcriber Date 13 staffing available, let alone resources. 13 14 But the bottom line is that the supposed 14 15 alternatives are not actual alternatives at this point 15 16 in time. And we have to stick with what's realistic, 16 17 what's therapeutic, and what's in Mr. Bigley's best 17 18 interests in order to protect him. 18 19 THE COURT: Thank you. I'll close the 19 20 record. The State's going to give me what they're 20 21 willing to agree to on this proposed history, and I'll 21 22 give Mr. Gottstein until then (indiscernible) tomorrow 22 23 to attempt to get Ms. Porter on the line. And after 23 24 24 that, the record will be closed. (Indiscernible.) 25 25 (Indiscernible) as quickly as I can. If I