

IN THE SUPERIOR COURT FOR THE STATE OF ALASKA  
THIRD JUDICIAL DISTRICT AT ANCHORAGE

IN THE MATTER OF: )  
)  
The Necessity for the )  
Hospitalization of William S. )  
Bigley )  
)  
)  
\_\_\_\_\_)  
Case No. 3AN-08-1252 PR

~~\*\*\* CONFIDENTIAL \*\*\*~~

Not Confidential  
Jim Gottstein

TRANSCRIPT OF HEARING  
BEFORE THE HONORABLE WILLIAM F. MORSE  
Superior Court Judge

Anchorage, Alaska  
November 10, 2008  
8:37 A.M.

APPEARANCES:

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1 (Transcriptionist's note: When Mr. Bigley was asked a  
2 direct question and responded, this has been  
3 transcribed; however, I did not attempt to transcribe  
4 Mr. Bigley speaking in the background during the  
5 proceedings.)  
6 3AN6108-199  
7 8:37:29  
8 PROCEEDINGS  
9 THE CLERK: On record.  
10 THE COURT: All right. We are back on  
11 record. It's Monday, the 10th.  
12 Mr. Bigley is present, counsel for the State,  
13 for Mr. Bigley are here.  
14 Are we prepared to take the next witness?  
15 MS. POHLAND: Your Honor, as an initial  
16 matter, I just wanted to bring this to the court's  
17 attention -- this is Erin Pohland, for the State.  
18 (Indiscernible), Mr. Bigley has been calling  
19 me on Thursday and Friday. I didn't discuss anything  
20 with him. I told him I did not represent him and  
21 could not talk to him.  
22 But I just feel I should bring it to the  
23 court's attention. And I have instructed the staff to  
24 not let him call me in the future.  
25 THE COURT: Anything else?

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1 MS. POHLAND: That is it, Your Honor.  
2 THE COURT: Mr. Gottstein?  
3 MR. GOTTSTEIN: Just a couple of things. I'm  
4 not sure what the court intended to do or wants to do.  
5 They filed some objections to the direct testimony on  
6 Friday, and I --  
7 THE COURT: Is there a copy of that?  
8 MS. POHLAND: I can give you a copy.  
9 THE COURT: You filed that (indiscernible)?  
10 MS. POHLAND: Yeah.  
11 MR. GOTTSTEIN: And so I don't -- so we need  
12 to sort that out, I think. And if they want to cross  
13 examine any witness, you know, it was then clear the  
14 court allows it in.  
15 And I also want to advise the court that I  
16 have been trying to reach Ms. Porter, and I have been  
17 unable to do so. I have actually been trying to do it  
18 for a few months, and I renewed my efforts over the  
19 weekend, and I wasn't able to do that.  
20 I have also filed this morning, which I think  
21 the court will recall I said I was trying to get it in  
22 earlier but didn't have time, respondent's history.  
23 And that's in this package here. And it's basically a  
24 chronology that I hope the court will find helpful.  
25 And then the rest of it is documentary backup

1 that isn't already in there. If I had more time, I  
2 probably could have made it shorter. But anyway, I  
3 hope the court will find that helpful.

4 I'm trying to -- one of the issues has been  
5 why Mr. Bigley quit taking Risperdal Consta in October  
6 of '06, and nobody -- Dr. Khari wasn't able to testify  
7 to that, and Dr. Worrall was the treating physician at  
8 the time and filed a couple of -- a commitment  
9 petition and forced drugging petition at that time.

10 And so I -- at first I tried to get a  
11 stipulation and affidavit. Anyway, we were trying to  
12 subpoena him. And tentatively, he's -- he didn't want  
13 to come here. He wanted to do it by telephone at 11.

14 And then Dr. Wolf, who did an independent  
15 evaluation, as I've been mentioning before, I wanted  
16 to get him to testify. And he's -- he's been  
17 subpoenaed and I've asked him to come -- he's only  
18 really available between 11:30 and 1 today all this  
19 week. So those are -- that's kind of --

20 MS. POHLAND: Your Honor, Dr. Wolf didn't say  
21 that he wanted to testify at 11:00.

22 He -- he's willing to, as is the State,  
23 willing to stipulate that the two documents that  
24 Mr. Gottstein has referenced regarding the petitions  
25 for 2006 -- I currently don't see their relevance to

1 the current proceeding, but the State is willing to  
2 stipulate to their authenticity and enter them into  
3 the record.

4 MR. GOTTSTEIN: Your Honor, if I may.

5 THE COURT: Well, if -- you agree to the --  
6 do we agree to the admission of those two documents?  
7 Is that (indiscernible) both parties want?

8 MS. POHLAND: The State's (indiscernible).

9 MR. GOTTSTEIN: Yes.

10 THE COURT: All right. What are they? G --

11 MR. GOTTSTEIN: Yeah. It's both G. There's  
12 a petition for 90-day commitment, petition for -- a  
13 forced-drugging petition. They are both the same day.  
14 And they -- they're --

15 THE COURT: So G is admitted by stipulation.  
16 (Exhibit G admitted.)

17 MR. GOTTSTEIN: The question is, what the  
18 effect of the admission of the document?

19 THE COURT: You want to call him?

20 MR. GOTTSTEIN: I do want to call him.

21 THE COURT: You can call him.

22 MR. GOTTSTEIN: Okay.

23 THE COURT: There is a proposed stipulation  
24 that we had talked about (indiscernible) the State is  
25 (indiscernible) proposed stipulation (indiscernible)

1 six witnesses --

2 MR. GOTTSTEIN: They are being reasonable,  
3 yes. They gave us (indiscernible).

4 THE COURT: And you are willing to --  
5 (indiscernible)?

6 MS. POHLAND: Well, I sent it to you for you  
7 to sign it.

8 THE COURT: It's been signed. Is that -- so  
9 will that necessitate -- does the state want to cross  
10 examine any of the six beyond that? Last time you  
11 were making some reference to, at least for some of  
12 those witnesses, not wanting to cross beyond  
13 establishing that fact, other -- any of those six did  
14 you want to cross examine?

15 MS. POHLAND: Well, Dr. Mosher is deceased.  
16 (Indiscernible) cross him.

17 But otherwise, we'd like them all to be  
18 available for cross, frankly. Testimony wouldn't be  
19 an extensive cross, but --

20 THE COURT: All right. Then they'll just be  
21 available when we -- when we get to that.

22 Now, let's talk about exactly when that is  
23 here as we get further with the State case.

24 And in terms of these objections, I'll read  
25 them later or -- are these objections, the

1 (indiscernible) internal components of them, or are  
2 they objections to everything?

3 MS. POHLAND: They are objections based on  
4 relevance on the admissibility of Dr. Mosher and  
5 Ms. Porter's testimony based on their unavailability.

6 And then there's a further objection that  
7 none of these, quote, unquote, affidavits are true  
8 affidavits under Alaska law. They are merely  
9 notarized letters, other than the affidavit of Paul  
10 Cornils.

11 MR. GOTTSTEIN: And that's -- that's --

12 THE COURT: But -- they are just objections  
13 to -- they're (indiscernible) objections, if you will,  
14 as opposed to some internal line is problematic?  
15 Okay. (Indiscernible.)

16 MR. GOTTSTEIN: Okay, Your Honor. And I'd be  
17 prepared to address that if you want to at some point,  
18 if you feel that's necessary.

19 THE COURT: Let me read it first, and then  
20 we'll take it from there.

21 So any other preliminary matters? All right.  
22 Then the next witness will be --

23 MS. DERRY: Yes, Your Honor. The State calls  
24 Steve Williams.

25 THE COURT: Mr. Williams, will you stand,

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1 please, and raise your right hand.  
 2 (Oath administered.)  
 3 THE WITNESS: Yes, I do.  
 4 THE COURT: All right. You may be seated.  
 5 Would you state your first and last name, spelling  
 6 both?  
 7 Could you -- because we're trying to record  
 8 off of this, if you would trade seats. You can sit  
 9 next to -- wherever you're comfortable. That way  
 10 we'll get a better record.  
 11 THE WITNESS: My name is Steve Williams,  
 12 S-T-E-V-E, W-I-L-L-I-A-M-S.  
 13 THE COURT: You may proceed.  
 14 STEVE WILLIAMS  
 15 called as a witness on behalf of the State, testified  
 16 as follows on:  
 17 DIRECT EXAMINATION  
 18 BY MS. DERRY:  
 19 Q Mr. Williams, how do you know Mr. Bigley?  
 20 A I know Mr. Bigley from a couple of different  
 21 areas of my life.  
 22 I used to work for the court system. I  
 23 worked in the Anchorage mental health court. From  
 24 time to time, Mr. Bigley would come through that  
 25 therapeutic court.

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1 I knew Mr. Bigley outside that setting, as  
 2 well. I would have contact with him at Side Street  
 3 Espresso from time to time, as well as see him outside  
 4 First National Bank there on 4th Avenue.  
 5 Q And what is your relationship to Mr. Bigley  
 6 now?  
 7 A My -- I don't have a personal relationship  
 8 with Mr. Bigley right now.  
 9 Currently -- well, not currently, but in  
 10 September, the Alaska Mental Health Trust Authority,  
 11 where I currently work, was contacted by folks from  
 12 the Office of Public Advocacy, the police department,  
 13 and other entities concerned about Mr. Bigley's  
 14 increased contact with the criminal justice system,  
 15 and wanting to look at that and maybe come up with a  
 16 better way of serving Mr. Bigley.  
 17 So the trust convened that meeting with the  
 18 stakeholders. I can -- on behalf of the trust, I can  
 19 convene that meeting.  
 20 Q And at this meeting, what would you say was  
 21 the greatest concern for Mr. Bigley at that time?  
 22 A Probably his health and safety, just when he  
 23 was not in the custody of Department of Corrections  
 24 and at API and just out in the community.  
 25 Q And what is your understanding of what was

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1 happening with him, to his health and safety outside  
 2 of incarcerations or at API?  
 3 A It's my understanding that Mr. Bigley has  
 4 unfortunately been trespassed from a few places  
 5 downtown. There've been times when he would go back  
 6 to those institutions, and then when we redirected,  
 7 would not be agreeable to the situation. And at  
 8 times, the police department had to be called to  
 9 intervene.  
 10 Q And were you made aware by the different  
 11 people involved with him their concerns for -- well,  
 12 what is your understanding of what Mr. Bigley's  
 13 current health is?  
 14 A Physical health, there were concerns in  
 15 regard to --  
 16 MR. GOTTSTEIN: Objection, foundation, I  
 17 guess. Objection.  
 18 THE COURT: You need to lay a foundation for  
 19 his knowledge of physical health.  
 20 BY MS. DERRY:  
 21 Q Mr. Williams, you convened the meeting in  
 22 order to address issues such as Mr. Bigley's health,  
 23 the health concerns of all the multiple parties  
 24 involved?  
 25 A Correct.

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1 Q And were people at the -- represented people  
 2 from API?  
 3 A Yes, representation from API was there.  
 4 Q And were people from the Providence regional  
 5 emergency health center also there?  
 6 A Yes.  
 7 Q And did these parties discuss the health,  
 8 welfare, and safety of Mr. Bigley?  
 9 A They did, as did the Office of Public  
 10 Advocacy and a couple other folks that were sitting  
 11 around that table that spoke to his health, both  
 12 physical and mental status, although they may not have  
 13 a physical health background, in terms of education or  
 14 profession.  
 15 Q And without, you know, requiring a diagnosis,  
 16 what is your understanding of Mr. Bigley in whether or  
 17 not he can --  
 18 MR. GOTTSTEIN: Objection, hearsay. I'm  
 19 sorry. I probably should have let her finish the  
 20 question.  
 21 THE COURT: Do you want to respond to a  
 22 hearsay objection?  
 23 MS. DERRY: I was asking Mr. Williams what  
 24 his understanding is, not what he had heard.  
 25 THE COURT: You're going to have to elicit

1 his understanding (indiscernible).  
 2 MR. GOTTSTEIN: Your Honor, if I may.  
 3 There's no really disagreement -- real disagreement  
 4 that there's great concern in the community and that  
 5 it would be very helpful to have, you know, some  
 6 services for him. So I certainly would be willing to  
 7 stipulate to that.  
 8 BY MS. DERRY:  
 9 Q Well, Mr. Williams --  
 10 MS. DERRY: I'm sorry.  
 11 THE COURT: Do you want to stipulate to that?  
 12 Otherwise, you're going to have to address -- I'll let  
 13 you elicit his understanding. I'm not really sure  
 14 what that means.  
 15 MS. DERRY: Well, actually, if we -- the  
 16 State would stipulate that the community is coming  
 17 together because they are so concerned about  
 18 Mr. Bigley's health and welfare and safety.  
 19 THE COURT: And so can we stipulate that  
 20 there have been meetings amongst those participants,  
 21 OPA, APD, API, the trust, Providence, where, among  
 22 other topics, there is sort of general consensus that  
 23 Mr. Bigley's physical health has deteriorated in the  
 24 last six months?  
 25 MS. DERRY: Six months, for sure.

1 THE COURT: And there is concern amongst  
 2 those entities for his prospective physical health; is  
 3 that fair?  
 4 MR. GOTTSTEIN: Yeah. I didn't want to  
 5 (indiscernible) his physical health. I know there's  
 6 concern about that and there's concern about him being  
 7 in the community.  
 8 THE COURT: (Indiscernible) further, his  
 9 physical health, and also the acceleration of number  
 10 and perhaps intensity of his interactions with members  
 11 of the public, including sort of the landlord --  
 12 landlord-tenant group around 4th Avenue and other  
 13 pedestrian -- just people, that there's concern  
 14 there's been -- these interactions are -- may escalate  
 15 into harm for Mr. Bigley and/or others. Is that fair?  
 16 MR. GOTTSTEIN: Yes. And then I would ask  
 17 for one additional stipulation.  
 18 THE COURT: (Indiscernible.)  
 19 MR. GOTTSTEIN: And that's that Mr. Bigley's  
 20 attorney, at least with respect to the forced-drugging  
 21 petition, has not been invited to any of these  
 22 meetings.  
 23 THE COURT: Is that a fact, that no one --  
 24 there's no disagreement about it?  
 25 MS. DERRY: I actually don't have personal

1 knowledge of who was actually invited. I was one of  
 2 the invitees.  
 3 THE COURT: But you're not willing to  
 4 stipulate to --  
 5 MR. GOTTSTEIN: This witness -- this witness  
 6 knows.  
 7 THE COURT: If (indiscernible) stipulate,  
 8 that's fine. You can bring it up (indiscernible)  
 9 cross.  
 10 MR. GOTTSTEIN: Okay.  
 11 BY MS. DERRY:  
 12 Q Okay. Well, Mr. Williams, now that we have  
 13 stipulated that the community is concerned about  
 14 Mr. Bigley's health and safety, and also that he's had  
 15 so many run-ins with the police, especially in the  
 16 last six months, what is your understanding of the  
 17 difficulty of providing services to Mr. Bigley?  
 18 A I -- my understanding is that one of the  
 19 largest challenges is actually engaging with  
 20 Mr. Bigley in a way that is both meaningful for the  
 21 provider as well as for Mr. Bigley, to get a gauge on  
 22 what the services are that he desires, as well as what  
 23 the provider can actually do in the provision of those  
 24 services or supports.  
 25 Q And does it -- does it appear in your

1 meetings that there are alternatives available at the  
 2 time -- at this time?  
 3 A At the time of the meeting, the services --  
 4 service alternatives that were available had been  
 5 exhausted.  
 6 Q And what about now?  
 7 A I think one of the outcomes of that meeting  
 8 was that the Division of Behavioral Health was going  
 9 to try and look at Mr. Bigley's case specifically and  
 10 see what could be done, in terms of altering the  
 11 current behavioral health treatment that could be  
 12 provided and see if there were other ways of providing  
 13 those services.  
 14 THE COURT: You mentioned a specific  
 15 department. Could you say that again?  
 16 THE WITNESS: The Division of Behavioral  
 17 Health within the Department of Health and Social  
 18 Services for the state.  
 19 BY MS. DERRY:  
 20 Q And do you know if people have been trying to  
 21 establish relationships with Bill?  
 22 A It's my understanding that the Division of  
 23 Behavioral Health has worked with at least one  
 24 community behavioral health provider to identify an  
 25 individual who could work on a consistent basis to try

1 and engage Mr. Bigley in services. And to my  
2 knowledge, they have been working towards that. With  
3 what intensity, I can't say.

4 Q And you said your first meeting was in  
5 August, this meeting about Mr. Bigley?

6 A It was either late August or early September.  
7 I think it was actually early September.

8 Q And so it's been about three months, and  
9 you're still looking for alternatives but there aren't  
10 any definite alternatives at this time?

11 A Not that I am aware of.

12 MS. DERRY: No further questions.

13 THE COURT: Cross?

14 STEVE WILLIAMS

15 testified as follows on:

16 CROSS EXAMINATION

17 BY MR. GOTTSTEIN:

18 Q Now, I wasn't -- I wasn't invited to any of  
19 these meetings, was I?

20 A There's only been one meeting, and no you  
21 weren't there. And you weren't invited at that time.

22 Q Why?

23 A It was not my -- to my knowledge at that time  
24 that you were representing Mr. Bigley.

25 Q Do you think his lawyer should be invited to

1 such a meeting?

2 MS. DERRY: Objection, relevance.

3 THE COURT: Overruled.

4 THE WITNESS: Do I think his lawyer should be  
5 invited to such a meeting? I can't see why not.

6 BY MR. GOTTSTEIN:

7 Q Now, isn't it true that one of the reasons  
8 why Mr. Bigley doesn't like to engage in services is  
9 that they require him to take drugs he doesn't want  
10 to?

11 MS. POHLAND: Objection, calls for  
12 speculation.

13 THE COURT: You can answer that if you know.  
14 Don't speculate.

15 THE WITNESS: I don't know.

16 BY MR. GOTTSTEIN:

17 Q Are -- in the past to your knowledge, aren't  
18 all the services that are being offered to Mr. Bigley  
19 require him to take psychotropic drugs?

20 A I don't know.

21 Q When -- now, you mentioned in the Division of  
22 Behavioral Health looking at -- in his case  
23 specifically, do you know if that program will require  
24 him to take psychiatric drugs?

25 A I do not know.

1 Q Wouldn't you assume that it wouldn't?

2 A No, I wouldn't.

3 MS. POHLAND: Objection, calls for  
4 speculation.

5 THE COURT: Sustained.

6 BY MR. GOTTSTEIN:

7 Q Is the -- the agency that you said is working  
8 towards establishing a new relationship with him is  
9 Anchorage Community Mental Health Services?

10 A To my knowledge, that is the agency.

11 MR. GOTTSTEIN: I have no further questions.

12 THE COURT: Any redirect?

13 MS. DERRY: Yes, Your Honor.

14 STEVE WILLIAMS

15 testified as follows on:

16 REDIRECT EXAMINATION

17 BY MS. DERRY:

18 Q Mr. Williams, were the public defenders  
19 invited to this meeting at the Mental Health  
20 Authority?

21 A I believe they were, yes. But --

22 Q Did they attend?

23 A I don't recall off of top of my head. There  
24 was representation from the AG's office for the  
25 Department of Health and Social Services.

1 Q When you set up this meeting, was it to  
2 discuss whether or not to medicate Mr. Bigley?

3 A No.

4 Q Did anyone in that room have the authority to  
5 medicate Mr. Bigley?

6 A Not that I am aware of.

7 Q And is it your understanding that  
8 Mr. Gottstein has limited representation, based on  
9 whether or not Mr. Bigley is to be medicated?

10 A I'm not sure. I don't understand the  
11 relationship between Mr. Gottstein and Mr. Bigley.

12 MS. DERRY: No further questions. Thank you.

13 THE COURT: Any recross?

14 MR. GOTTSTEIN: No, Your Honor.

15 THE COURT: Thank you, Mr. Williams.

16 Is there any reason why he can't be excused?

17 MS. POHLAND: No, Your Honor.

18 THE COURT: Thank you.

19 (Witness excused.)

20 THE COURT: Next witness.

21 MS. DERRY: Yes, Your Honor. The State would  
22 like to call Steve Young.

23 THE COURT: (Indiscernible.) We are trying  
24 to record off of this (indiscernible). We need to get  
25 (indiscernible).

1 THE WITNESS: And I'm here in two roles  
2 today, Your Honor. Mr. Hughes wasn't able to be here  
3 this morning, and so I am standing in for him.

4 THE COURT: Just stand (indiscernible).  
5 (Oath administered.)

6 THE WITNESS: I do.

7 THE COURT: You may be seated. Could you  
8 state and spell your full name, please.

9 THE WITNESS: My name is Steven Young,  
10 S-T-E-V-E-N, Y-O-U-N-G.

11 THE COURT: You may proceed.

12 STEVEN YOUNG  
13 called as a witness on behalf of the State, testified  
14 as follows on:

15 DIRECT EXAMINATION

16 BY MS. DERRY:

17 Q Mr. Young, what is your relationship to  
18 Mr. Bigley?

19 A I am a public guardian with the Office of  
20 Public Advocacy, and I was Mr. Bigley's guardian  
21 beginning in 2005, and was his guardian until a  
22 settlement agreement in the guardianship matter that  
23 assigned Mr. Hughes, Jonathan Hughes, as his primary  
24 guardian.

25 And so I worked with Mr. Bigley when he was

1 the hospital to evaluate his medication. He had a  
2 long history of not being compliant with medication as  
3 soon as he discharged from the hospital.

4 The hospital was willing to consider the  
5 injectable type of medication, the Risperdal. And  
6 he -- so he discharged on that with an early release  
7 discharge order, so that we could see if he would --  
8 we could get him into services and if he could be more  
9 treatment compliant on this (indiscernible)  
10 medications. It only required him to consider it once  
11 every two weeks instead of every single day.

12 And we worked hard on that actually, and in  
13 finding him an apartment, because he wanted to live on  
14 his own in the community.

15 And you want me to just keep going?

16 Q Oh, I can ask questions.

17 THE COURT: You need to speak -- you're soft  
18 spoken. I want to make sure you're captured on the --

19 THE WITNESS: Okay. So on the early release  
20 discharge order, Mr. Bigley was required to come to  
21 API. API agreed to be his outpatient provider.

22 And initially that meant that API provided  
23 the medication, and Mr. Bigley would come here every  
24 two weeks and get an injection of risperidone.

25 And I think the first time that he had to

1 discharged from the hospital here in May of 2005. And  
2 because he didn't have any direct services at the  
3 time, I assisted him with a variety of things, from  
4 grocery shopping, to cigarette shopping, to apartment  
5 finding and renting, and that sort of thing, for a  
6 period of about 16, 18 months.

7 Q And you -- how would you describe your  
8 relationship with him, as his guardian?

9 A It had its ups and downs. But I think in  
10 general we had a pretty good relationship.

11 I found Mr. Bigley to be a very honest  
12 person, somebody who is fairly dependent on other  
13 people, fairly well-centered around his priorities,  
14 which I think goes something like cigarettes, coffee,  
15 food, housing.

16 And he was discharged in approximately May.  
17 My memory might not be perfectly good, but around May.  
18 It was an arrangement that I worked on with a social  
19 worker here named Ann O'Brien (phonetic), I believe.

20 And the -- the issue was we had recently been  
21 appointed as guardian. I believe API petitioned it  
22 and OPA was appointed as a full guardian. Prior to  
23 that, we had been only a conservator. We were a  
24 conservator for a number of years.

25 And so the arrangement was to, you know, ask

1 come back, he -- he didn't make it. And he had to  
2 actually be violated on the early release discharge  
3 order.

4 And the problem with that was that, of  
5 course, somebody had to file the violation, an  
6 outpatient provider, and then Mr. Bigley had to be  
7 brought into the hospital through I believe judicial  
8 services, was the ones who served those things.

9 And so as a result, he was usually upset when  
10 he -- when he was brought in that way. And he had to  
11 stay more than a couple of days. I think it would be  
12 three, four, five days, sometimes a week. And this  
13 happened in the very beginning of the early release  
14 discharge with him. But then he started coming on his  
15 own shortly afterward.

16 And API soon stopped providing the  
17 medication, and instead, because he was a Medicaid  
18 recipient, asked a local pharmacy to provide the  
19 medication to the hospital.

20 And then when he would come, if the  
21 medication wasn't here the way it was supposed to, he  
22 might have to leave and come back the next day, he  
23 would come down to my office and explain what  
24 happened. And he'd be a little upset because he was  
25 put out that he had to come here and then come back.

1 But he was compliant with this program, and  
2 he did fairly well. He stayed in the same apartment  
3 from May of 2005 through September of 2006.

4 And it wasn't without some incident, because  
5 there would be times when, you know, he had bad days,  
6 even though he was compliant with the medication.

7 And -- but by and large, he was able to, you know, go  
8 to the store, buy his own cigarettes most of the time.

9 Sometimes he was told he couldn't come back into the  
10 store because he wasn't always appropriate.

11 And I grocery shopped with him every seven to  
12 ten days. And he would go with me. And he knew what  
13 he wanted. He could pick out the foods, and we'd put  
14 them in the cart. And we'd go through the line. And  
15 he was, you know, with -- you know, with some  
16 redirection, appropriate.

17 And then in September -- I can't remember now  
18 what precipitated it.

19 THE COURT: September of --

20 THE WITNESS: '06. He had -- he had more  
21 difficulty -- he was having a lot of mood issues, you  
22 know. So he was coming to the Office of Public  
23 Advocacy.

24 And it wasn't that he was completely -- it  
25 wasn't -- it wasn't just from, you know, the normal

1 psychiatric symptoms that we would experience from  
2 him. It was mood issues. He was sad. He was -- he'd  
3 go from being sad to being angry and sad again, all  
4 within the same minute.

5 And so we -- we asked if that couldn't be  
6 considered in his -- in his med regimen. And I  
7 believe shortly after that, when he came in on an  
8 admission, some mood medication was added to the  
9 risperidone.

10 But prior to that, he had really only been  
11 addressed by this one antipsychotic medication.

12 BY MS. DERRY:

13 Q And in this time, you said that he was -- did  
14 really well from May of 2005 until September of 2006,  
15 and that he -- is that correct?

16 A Yes.

17 Q And that he came -- he would come to the  
18 hospital here, to API, and have a risperidone  
19 injection every two weeks?

20 A Correct.

21 Q And in that time, between May of 2005 and  
22 September of 2006, did he ever refuse medications?

23 A There were times when he would come to the  
24 office shortly after getting his medication and he  
25 would say he's never going back. And I would remind

1 him that if he goes and gets his -- his injection once  
2 every two weeks, he may not have to go back, that it's  
3 just a matter of getting the medication, and that  
4 helps him in the community.

5 And we wouldn't focus on it. And two weeks  
6 later, he would go back without being prompted.

7 Q And when he came to the hospital, did you  
8 bring him to the hospital or did he make it here all  
9 by himself?

10 A He came all on his own.

11 Q How did he do that?

12 A He took a bus most times. I think on rare  
13 occasion he asked for a cab if the weather was really  
14 bad.

15 Q And so in this time, he never blatantly  
16 refused medications, saying that he never wanted  
17 medication?

18 A No. He would say that, and then he would go  
19 on his own. He would say that and -- and we would  
20 remind him that the medications seemed to be doing  
21 good for him, that it's been a long time since he's  
22 had to be admitted to the hospital, that he's still in  
23 his same apartment, that he's doing a good job keeping  
24 the apartment.

25 When he was taking his medication, for

1 example, you know, you could -- he would come into the  
2 office because he would say his carpet needs to be  
3 cleaned or he needs some extra assistance in the  
4 apartment. And he could focus on those things, and he  
5 would come down and we would make arrangements and  
6 they would get done.

7 In the summertime he would come down and he  
8 would ask to go someplace because he'd get bored being  
9 in the apartment. So sometimes it was a drive that we  
10 took out to Point Woronzof when we did weekly grocery  
11 shopping.

12 Sometimes he would want to do something  
13 bigger. One time he went down to one of the bus tours  
14 on 4th Avenue, got some information, brought it back.  
15 We booked a trip, and he got on the bus and went down  
16 to Girdwood.

17 It didn't go perfectly well. He got brought  
18 home with the troopers, but he got part of the trip  
19 done. And he -- I think he kind of enjoyed that. So  
20 he was able to focus on some of those  
21 recreational-related things.

22 Q And when he would come to the office and tell  
23 you that he didn't want to take medications, did he  
24 ever explain why?

25 A No. He would have complaints from time to

1 time which we would try to follow up on. One time it  
2 was his feet. He said his feet hurt and he couldn't  
3 walk. I mean, he was walking, but -- so I brought him  
4 to a podiatrist. And just turns out he had really  
5 long toenails and they needed to be cut.

6 And another -- another time, you know, he  
7 complained about it hurting in his bum where they gave  
8 him the injection. But -- and occasionally he would  
9 complain of stiffness. And that all made sense to me.

10 And we would talk to -- initially it was  
11 Dr. Thompson who was treating him here, and then it  
12 was Dr. Worrall. And we would talk to the doctors and  
13 ask them, you know, if this had been looked at, if he  
14 could be -- if he's on the right dosage of the  
15 medication, and there's some other medication that  
16 would assist with the complaints.

17 And the issue was always, you know, trying to  
18 keep things fairly simple so that Bill didn't have to  
19 focus any more than necessary on the issue of  
20 medication. Because I think it was an issue for him  
21 pretty much all the time.

22 You know, he -- he really didn't like the  
23 idea of being -- I mean, he didn't like the idea of  
24 being mentally ill. He really didn't think that he  
25 was mentally ill. And so to Bill, it was -- the

1 problems he had were problems that belonged to other  
2 people, not necessarily him.

3 Q And I don't understand what you meant when  
4 you talked about a settlement was the reason why you  
5 stopped being Mr. Bigley's guardian.

6 A Yeah. There -- I mean, OPA is appointed in a  
7 guardianship matter.

8 And Mr. Gottstein entered an appearance to  
9 represent Mr. Bigley in the guardianship matter. And  
10 he -- and he raised a number of complaints on behalf  
11 of Mr. Bigley.

12 And one of those -- one of those points was  
13 that I no longer be assigned as his guardian. And  
14 there were some other ones, too.

15 And ultimately, our office felt like we  
16 should, you know, be receptive to looking at other  
17 ways of doing this, and so we agreed. We tried -- we  
18 had assigned the case to somebody else for a while and  
19 try these changes.

20 Q When you stopped being Mr. Bigley's guardian,  
21 how did he react?

22 A Well, he -- I mean, like I said earlier, I  
23 think he's a fairly dependent person. So where I used  
24 to go out with him and grocery shop and do some of  
25 these other things, in December of 2006, when

1 Mr. Gottstein began representing him, he was no longer  
2 taking any medications.

3 And so by the time the settlement was  
4 achieved in mid-'07, I want to say August but it could  
5 be off on the date, he has been off medication for so  
6 long that it was actually quite difficult to even have  
7 him come to the office. So we were no longer grocery  
8 shopping with him.

9 And so when that transition occurred, things  
10 had already more or less declined in terms of the  
11 quality of the relationship and amount of help we were  
12 able to give him.

13 Q And would you say that Mr. Bigley trusted you  
14 when you were his guardian?

15 A Yeah, I think so. I think that, you know,  
16 we'd have our times when he'd be really angry and I'd  
17 have to ask him to leave the office. And he didn't  
18 always appreciate, you know, what we were doing.

19 Sometimes if he had an interaction with  
20 somebody, like if we went to buy cigarettes and he was  
21 reminded he couldn't come into the store, because  
22 there were those occasions when he would be told he  
23 couldn't come to the store. So we'd go grocery  
24 shopping, and then we'd go over to get cigarettes and  
25 he'd have to wait outside or something.

1 And if he made the mistake of coming in, and  
2 he would get reminded, then that would serve to  
3 escalate him and he'd get agitated around that.

4 But in general, he would say, you know, this  
5 is a good guy. He'd point to me and say, this is a  
6 good guy. You can trust him. And if he was having  
7 problems with other people, that was typically how he  
8 referred to me.

9 And sometimes when we were grocery shopping,  
10 if he couldn't, you know, make it through the whole  
11 store, sometimes we'd be picking something out on a  
12 shelf and I'd be trying to focus him on the item, does  
13 he want this can of beans or that can of beans. If  
14 somebody got too close and he started talking about --  
15 he sometimes -- he would sometimes issue a comment to  
16 the other shoppers, like, what are you doing here,  
17 what are you looking at me for, you know, things like  
18 that.

19 But you know, usually, you know, I could get  
20 him redirected or ask him if he wanted to wait for me  
21 outside. Usually he'd prefer to go out and smoke  
22 actually. But I usually tried to get him to go  
23 through the whole routine of the shopping, so that he  
24 knew what he had.

25 And on occasion when he wasn't doing well at

1 all, I would just go do it. And I probably did that  
2 two or three times in that 16 months. Otherwise, he  
3 was with me.

4 Q And while you're not his guardian anymore, do  
5 you still have personal knowledge of him and see him  
6 around?

7 A Well, we see him -- yeah. All the public  
8 guardians are very familiar with Mr. Bigley. When  
9 he's not here or in jail, he spends a fair amount of  
10 time in our office. So he comes sometimes daily,  
11 sometimes several times a day.

12 And lately, that's been a problem because  
13 it's been impossible to work with him or to get him to  
14 leave if there's nothing we can do to help him or --

15 Q What does he come to your office for now?

16 A Probably the same things. I mean, he needs  
17 housing. Like if he's -- when he was being released  
18 from corrections, in the beginning, they would just  
19 send him to our office. They'd taxi him to OPA.

20 And then, you know, we told them -- we would  
21 tell DOC where he's housed and that they should  
22 instead just taxi him to where he has housing, since  
23 there really wasn't anything else we could do.

24 But he would come for housing. He would come  
25 for cigarettes. He would come for money. Jonathan's

1 been doing some creative things to try and make sure  
2 that Mr. Bigley has access to funds. He would buy  
3 coffee cards and put money on to coffee cards. And he  
4 would pay the Paradise Inn, where Mr. Bigley's been  
5 staying, additional funds so he could have a meal a  
6 day at the restaurant in the hotel. And things that  
7 would more or less prevent the need for Mr. Bigley to  
8 come to OPA regularly. But he would come anyway.

9 Q And you said just now that you would ask for  
10 the Department of Corrections to take him immediately  
11 to his apartment because there's nothing else we could  
12 do. What did you mean by there's nothing else we  
13 could do?

14 A Well, actually, we had to ask Mr. Bigley to  
15 stop coming to the office because he was too  
16 disruptive. He was too -- he would come in and we  
17 couldn't give him a check because he'd been banned  
18 from all the banks. And so just giving him a check  
19 would just lead to him getting arrested because he was  
20 trespassed everywhere.

21 So the issue was, how do we provide him with  
22 access to funds. And so it came down to, you know,  
23 like I said, putting money with the hotel for meals,  
24 and then getting them to agree -- actually, in the  
25 beginning, it was API. We would send a check here,

1 API would cash it. He'd come here I think once a week  
2 and pick up \$50 in cash from the hospital.

3 And then that came to a point where he was  
4 too disruptive here and so we tried doing it with the  
5 hotel. And that worked for a brief period of time,  
6 but then he damaged something at the hotel.

7 And so things have just progressively  
8 worsened to the point where, you know, not only could  
9 we not give him a check or provide him with funds or  
10 cigarettes or take him shopping, but we couldn't seem  
11 to make those arrangements in the community.

12 You know, he doesn't have an outpatient  
13 provider and he didn't have a hospital that could do  
14 it. And the places where he was staying, he was  
15 getting kicked out of.

16 Q And you used to be able to take Mr. Bigley  
17 grocery shopping, and now what -- can you interact  
18 with him? How can you interact with him now?

19 A Well, actually, on rare -- once in a while,  
20 if he's -- if he's been incarcerated for a long period  
21 of time or if he's been in the hospital a long period  
22 of time, even without medication, there are brief  
23 moments when -- like for the first couple hours of a  
24 day, the first half a day, he will come to the office  
25 and he will be appropriate. But it's a very short

1 window.

2 And then pretty much -- and I only have my  
3 layperson's theory about what caused it. But he  
4 escalates or becomes agitated or decompensates,  
5 however you want to term it, to the point where you  
6 can't talk to him. He's not listening or he's not  
7 able to listen or follow a prompt or a direct or --  
8 you know, he can make demands, but that doesn't really  
9 equate to his ability to follow a direction.

10 And I think that it relates to, you know,  
11 problems he experiences everywhere he goes, and how  
12 this tends to agitate him or escalate him, to the  
13 point where, you know, nothing is working and he's  
14 angry. And then he comes to our office and he is  
15 angry.

16 And it's impossible to work with him when  
17 he's like that. I mean, because he -- there's a whole  
18 string of new behaviors we've started seeing out of  
19 him that we had never seen. Okay.

20 I took him grocery shopping and all that for  
21 quite a long period of time. And he had his moments,  
22 as I explained, but usually they were -- they were  
23 fairly easily dealt with. Even if I -- the worst I  
24 had to ask him to do was stay out of the store, or  
25 I'll do your shopping and I'll bring it by; will you

1 be there. And we could count on him being there.

2 But around late '07, he came to the office.

3 We asked him to leave. He was very angry. And I had  
4 to go out to a meeting, so I was trying to escort him  
5 out of the office and into the elevator. And I was  
6 going to walk him down and through the lobby, just to  
7 help him outside before somebody had to call the  
8 police.

9 And he -- he stood in the elevator and he  
10 didn't want me to get into the elevator, which I had  
11 never seen him do. He's usually -- I mean, I consider  
12 him to be pretty -- pretty easygoing and not -- not an  
13 aggressive type. I mean verbally maybe, physically  
14 no.

15 And I mean, usually if something bad -- he  
16 likes to watch the news. If something bad happened in  
17 the news, he would come to the office and he would  
18 say -- he'd be upset. He'd say, I didn't do it. I  
19 didn't cause it. But I think in his own mind, he sort  
20 of believed he was connected.

21 Later on, you know, it was physically  
22 standing in people's way, verbally threatening, and  
23 then getting more explicit with the threats. This  
24 building is going to blow up. I'm going to blow up  
25 this building. I'm going to blow you guys up. And

1 once -- in the beginning he would come to me and say,  
2 you need to get out of here, because I'm going to blow  
3 this place up. And you need to be -- you need to  
4 be -- you need to know that. And so -- and then, you  
5 know, later on it just was more explicit. He  
6 didn't -- you know, he just was going to -- he was  
7 going to blow the whole building up or something.

8 Q So now he would blow you up with it also --

9 A I think so, yeah.

10 Q -- and not save you?

11 A Yeah. I think I'm beyond that now.

12 Q You have known Mr. Bigley for several years.  
13 And what do you think his needs are right now?

14 A Well, since -- all the times I've tried to  
15 work with him, the -- the most important element of  
16 me -- I believe in order for him to get what he really  
17 wants, which is to be free to go about the community,  
18 to do the activities that he likes, which is to go  
19 purchase cigarettes, to go buy coffee, maybe to take a  
20 bus ride.

21 He used to like going to listen to music at  
22 Chilkoote. And he is not a drinker. I think a lot of  
23 people have made the error of thinking that just  
24 because he went to Chilkoote, he had an alcohol issue.  
25 But he really doesn't. In the 16 months of being in

1 his house every week, I once saw a wine bottle in his  
2 refrigerator, and it was two-thirds full. And if he  
3 went to Chilkoote, my guess is he had very little to  
4 drink. But he listened to the music.

5 And he'd come by the office the next day  
6 claiming that, you know, this music's never been  
7 played before. It's never been heard before. And he  
8 would be real happy about it.

9 So I think he -- in order for him to enjoy  
10 those things, I think he really needs to be able to  
11 integrate in the community, and he needs to be able to  
12 be living in his own home. He's never done well in  
13 assisted living. He needs to be able to be less  
14 fearful of other people, less easily agitated by other  
15 people.

16 He needs to be able to go through the  
17 routines -- fairly simple routines, getting on a bus,  
18 getting off the bus, knowing which bus to get on.

19 And the premise for all those things, as far  
20 as I am concerned, is the medication. And as much as  
21 he's I think at times verbalized a desire not to take  
22 the medication or not to come to the hospital, that,  
23 to me, clearly, even over the preceding years when we  
24 were just his conservator, was his best period.

25 So I think -- I think that's a real

1 fundamental to his getting all the other things he  
2 needs is that first layer, is treat the worst of the  
3 psychiatric issues.

4 Q And do you think that if he were given a nice  
5 house, someone to be a 24-hour care attendant, extra  
6 funds, cigarettes, and coffee every day, that he would  
7 be able to function well in society without any other  
8 assistance with medication?

9 A No, I don't think so. But I mean, because I  
10 don't think those things are possible without some  
11 treatment. I mean, I don't think you could find  
12 somebody -- I don't think you could staff Mr. Bigley.  
13 I don't think you could shift staff Mr. Bigley. It'd  
14 be a -- you'd -- it'd be impossible.

15 Q Do you think he's capable of forming a trust  
16 relationship with anyone right now?

17 A That's the problem. And I don't think -- I  
18 mean -- and then without that ability to have any kind  
19 of a relationship, the agitation is really high. I  
20 mean, his -- his threshold of accommodating everyday  
21 events is really low.

22 In other words, I don't think he could handle  
23 the least amount of frustration. I mean, he's -- he  
24 could before, but he -- and it would always be low. I  
25 mean, really low, like, you know, somebody comes to

1 within three feet when he's picking a can of beans off  
2 the shelf, that's a pretty low tolerance. But that's  
3 a medicated low tolerance.

4 So if we're taking the medication away, he's  
5 just hostile constantly. And so then when he engages  
6 with somebody in the community who's not being nice to  
7 him, then it's sort of over the top.

8 Then I've seen him recently where he's in the  
9 middle of the intersection at 6th and I, a very busy  
10 intersection, cars coming down I and turning on to  
11 6th, and cars coming across 6th. And here he is in  
12 the middle of the intersection, just sort of, you  
13 know, cursing at something up above his head. And --

14 Q And how recently was that?

15 A This was just, I don't know, a month ago.  
16 And being unable to even yell at him to tell him to  
17 get out of the street. And that's pretty unusual.

18 And that fits with these events that I'd  
19 never seen from him. And it seems like some of what  
20 we've heard has happened, even here at API, has been  
21 new, things that I would guess the hospital's never  
22 seen.

23 Q You -- you've known Mr. Bigley for a long  
24 time. Do you think he's happy in the last few months?

25 A I wouldn't say he's happy.

1 Q Has he ever been happy?

2 A Well, he's had times when he -- I don't think  
3 he's ever perfectly happy, no. But I think -- because  
4 really, a lot of times, he is complaining about this  
5 or that.

6 But I -- but he has a sense of humor when  
7 he's doing well. He can laugh. He's -- he can laugh  
8 at a lot of things. And he's -- and he's -- like I  
9 said, he's actually a pretty nice guy. It's hard to  
10 find that these days.

11 But he -- he'll give things away. He'll give  
12 cigarettes away to people, which is, you know, asking  
13 a lot for somebody who, you know, lives for  
14 cigarettes. He would give money away. I mean, when  
15 we were -- when I was working with him, you know, he  
16 had a weekly allowance -- spending allowance. And  
17 there were times when I would come to his apartment  
18 and somebody else will have been there and stayed. So  
19 he would have allowed somebody to come in and stay  
20 with him.

21 And so I mean, he's -- he has -- he has a --  
22 and I spoke with his -- once I was kind of curious  
23 about -- he had been talking to me about a car. And  
24 so out of curiosity, I called his ex-wife to ask about  
25 this car, to see if actually there was a real car

1 somewhere in history. And he has a good recollection  
2 of history. I mean, he was accurately telling me a  
3 story about a car he once owned that he really loved,  
4 that he wanted to get back. It was a long time ago,  
5 but -- so his ability to focus and process information  
6 and be around other people and tolerate things was  
7 much, much better.

8 MS. DERRY: No further questions.

9 THE COURT: Cross?

10 STEVEN YOUNG

11 testified as follows on:

12 CROSS EXAMINATION

13 BY MR. GOTTSTEIN:

14 Q Have you read Robert Whitaker's affidavit?

15 A No.

16 Q Bob? No? And so you haven't read  
17 Dr. Jackson's affidavit either?

18 A No.

19 Q So are you aware of the claim that  
20 Mr. Bigley's deterioration was explained by increasing  
21 brain damage caused by the drugs?

22 A No.

23 Q So -- but if that was true, wouldn't -- then  
24 wouldn't that explain his --

25 MS. POHLAND: Objection, foundation, calls

1 for speculation.

2 THE COURT: Ask your question.

3 BY MR. GOTTSTEIN:

4 Q If the cumulative effect of the drugs have  
5 caused brain damage, dysmentia, and maybe even  
6 dementia increasing over time, wouldn't that also  
7 explain -- also be a possible explanation of his  
8 deteriorating condition?

9 A Well, I mean, I'm not -- I'm not an expert in  
10 these things. And I can, you know, assimilate the  
11 information and evaluate it based on my knowledge of  
12 Mr. Bigley.

13 Medication for Mr. Bigley, from our  
14 perspective, or mine when I was in the position of  
15 making the decisions, was always based on the sort of  
16 a cost-benefit analysis. You know, can he live  
17 without the medication? What is the quality of his  
18 life without the medication? What sorts of problems  
19 does he have without the medication? And what are the  
20 potential problems with the medication related to the  
21 benefits of taking it?

22 And had I not seen the improvement that I  
23 saw, especially when we asked the hospital to change  
24 his medication from the oral medication, which he  
25 never got out of the hospital, to the injectable

1 medication, and then seeing his cooperation with the  
2 program and seeing him do considerably better, I would  
3 have to really evaluate that information.

4 Because I -- you know, I would look for  
5 additional opinions, in other words. Even with a  
6 claim like that, I think I would be looking for  
7 additional opinions.

8 And I would ask myself whether the provider  
9 of the information knew him personally, saw him as a  
10 patient, that kind of thing.

11 Q But you haven't sought any -- any initial --

12 A I didn't read those affidavits that you asked  
13 me about. I have read information about the  
14 medications Mr. Bigley takes and their side effects,  
15 and I have talked with the doctors about side effects.

16 And I have talked with the doctors about  
17 the -- you know, the complaints Mr. Bigley  
18 occasionally makes that I mentioned before. But I --  
19 but I am not, you know, in a position to, you know,  
20 make a determination about the value or the integrity  
21 of that kind of information.

22 Q But I think you testified, didn't you, that  
23 you really tried to set up things so that he's  
24 required to take the medication --

25 MS. POHLAND: Objection. Mischaracterization

1 of the witness testimony.

2 THE COURT: Overruled.

3 You don't have to accept the premise of the  
4 question. You can correct him if you --

5 THE WITNESS: Yeah. I don't agree with it.  
6 I -- I do feel that it's important for Mr. Bigley to  
7 take medication.

8 And so looking at a way for him -- it's -- I  
9 would -- the first -- the first goal is to help  
10 Mr. Bigley stay out of the hospital the longest. And  
11 that was the goal in May of 2007, is could Mr. Bigley  
12 stay out of the hospital for three months or six  
13 months, and what would it take in order to do that.

14 And feeling that the medication was the  
15 primary important thing for that to be achieved, we  
16 went forward with, you know, the early release. And I  
17 think that that worked quite well, actually. I mean,  
18 if anybody should take medication, I believe it's  
19 Mr. Bigley.

20 BY MR. GOTTSTEIN:

21 Q Could you explain -- well, let me go back.

22 Now, weren't and aren't you -- or weren't you  
23 a proponent of this early release regime?

24 A Yes.

25 Q Okay. So -- okay. Now, isn't it true that

1 assisted-living facilities don't allow people in them  
2 if they're not taking their prescribed medications?

3 A There are some assisted-living homes that  
4 would -- would take people without medication, but  
5 there would have to be an absence of problems. In  
6 other words, an absence of the symptoms that would --  
7 or a severity of the symptoms that would, you know,  
8 cause them to have problems with other residents or  
9 with the staff. I don't think that Mr. --

10 THE CLERK: Can I ask the witness to raise  
11 his voice. He's starting to fade out.

12 THE WITNESS: I don't think that Mr. Bigley  
13 could live in an assisted-living home without  
14 medication. I actually don't think the assisted  
15 living is the most appropriate for Mr. Bigley.

16 BY MR. GOTTSTEIN:

17 Q Okay. Are you aware that currently people  
18 that take these drugs long term now have a life  
19 expectancy of 25 years less than the general  
20 population?

21 A I am not --

22 MS. POHLAND: Objection, calls for  
23 speculation.

24 THE COURT: He's asking for your knowledge,  
25 not whether you agree with it or disagree with it or

1 whether you have the knowledge of that assertion.

2 THE WITNESS: I don't -- I don't know.  
3 I've -- I'm sure that persons who experience a mental  
4 illness have a shortened lifespan. I -- I don't know  
5 about that assertion.

6 But I would certainly evaluate the quality of  
7 Mr. Bigley's life without medication against, you  
8 know, the benefit of having it, even though there may  
9 be, you know, demographics that suggest that he could  
10 have a shorter lifespan.

11 I would say that his -- you know, when you  
12 talk about somebody who's as severely ill as  
13 Mr. Bigley, the likelihood of him doing something  
14 careless, but you know, out of agitation, like  
15 stepping in front of a moving vehicle, is probably a  
16 much higher risk.

17 BY MR. GOTTSTEIN:

18 Q Now, there wouldn't be such a risk -- near as  
19 high a risk if someone was with him at the time, would  
20 there?

21 A I -- I don't -- I don't agree with that. I  
22 think -- I mean, I watched Mr. Bigley. I stood with  
23 him on a curb once when the light turned red for walk,  
24 against the walk, and he stepped right out into the  
25 street. And you know, he just waved his hand like the

1 world would stop because he's in the street.

2 So I don't think that he follows the same  
3 rules, and I don't think somebody would step out into  
4 traffic necessarily to save him.

5 Q You would not have stopped and grabbed him if  
6 he was in real danger?

7 A I would like to think that I would make some  
8 effort, but I don't think I would risk my life for it.  
9 I mean, Mr. Bigley at times is really hard to predict.  
10 And so you know, I mean, I think that's his greatest  
11 risk.

12 Q So is it -- is it your -- well, are you aware  
13 that Dr. Jackson has testified that if he's continued  
14 on -- forced to take medications, that they'll kill  
15 him within five years?

16 MS. POHLAND: Objection, foundation. The  
17 witness has already testified that he's not familiar  
18 with Dr. Jackson's previous testimony and has not read  
19 Dr. Jackson's affidavit.

20 MR. GOTTSTEIN: I will rephrase.

21 THE COURT: You can rephrase the question.  
22 BY MR. GOTTSTEIN:

23 Q If -- if Mr. Bigley is required to take these  
24 medications, and it will cause him to die within five  
25 years, don't you think that should be taken into

1 consideration?

2 A Yes. I think that if -- if that information  
3 is accurate -- I mean, I think that information should  
4 be evaluated, certainly. And that's serious  
5 information. You know, if I was his guardian, I would  
6 be looking into it, you know, what Dr. Jackson's  
7 knowledge is of Mr. Bigley and how often he or she has  
8 seen him and what it's based on, and I would be  
9 looking for other opinions.

10 Q How about if she was -- would it matter to  
11 you if she was one of the most knowledgeable experts  
12 in psychopharmacology?

13 A Sure. But I would still ask the question  
14 about whether she has seen him and what her knowledge  
15 of the patient is and what she bases her opinions on.

16 I think there's -- Mr. Bigley's had excellent  
17 psychiatric care really. He's had a tremendous amount  
18 of attention through a number of admits. I think it's  
19 80 or 80-plus.

20 And I know I have met personally with his  
21 psychiatrist here, beginning with Dr. Thompson, going  
22 on to Dr. Worrall. I've met with Dr. Carol. I've met  
23 with a number of the psychiatrists here regarding his  
24 care. And my sense is that everyone has given a lot  
25 of attention to his range of issues and the side

1 effects. And I have spoken with these doctors about  
2 the side effects and complained.

3 So my sense is really that although  
4 Mr. Bigley may experience some dementia, although he  
5 may experience some of the muscle stiffness, he  
6 really -- he doesn't appear to me at least to have  
7 much in the way of side effects.

8 And he -- I should say he has some of the  
9 dyskinesia. I mean, he doesn't pour coffee as well as  
10 he used to. He has some of the more common problems.

11 But I would also ask, especially Dr. Jackson  
12 if this is her opinion, that has she considered all  
13 these other things, like the heavy smoking and the  
14 heavy coffee drinking, you know, and their potential  
15 risks.

16 I mean, I really think that for us, you know,  
17 as his guardian, we have to look at what the quality  
18 of his life is, too. And at some point, we have to --  
19 we have to be willing to entertain the possibility  
20 that quality of life may even be more important than  
21 the quantity.

22 Q And you think that's your decision to make?

23 A Well, I think that in part it is, because  
24 Mr. Bigley is incapacitated. So let's say that, you  
25 know, we could keep him alive for seven years in an

1 institution or we could keep him alive for five years  
2 in the community. Then I think that, you know, our  
3 job is to be a surrogate decision-maker, right? And  
4 so, you know, we're supposed to focus first on what's  
5 called substituted judgment.

6 So thinking about what Mr. Bigley would have  
7 decided to do, would it have been more important for  
8 Mr. Bigley to live on his own and live in the  
9 community and take medication, or even if it requires  
10 him to take medication, but leaving that decision sort  
11 of off the -- the Bigley frame, or is it more  
12 important for him to live two extra years but be in  
13 the institution, I would say, hands down, this man is  
14 happier living in his own place and being in the  
15 community. There's no question about it to me.

16 It's so -- it's so far askew to being able to  
17 be on his own and have the freedoms that everyone else  
18 enjoys in the community. I would say it would have to  
19 be a real marked and very reliable piece of  
20 information that says he's going to die a long time  
21 before he would otherwise. I mean, it's --

22 Q But -- okay. What about if -- how would you  
23 feel if the drugs are causing accelerated dementia or  
24 dysmentia, or Dr. Jackson calls it chemical brain  
25 injury?

1 A Well, like -- like -- I mean, dementia is --  
2 is like any other symptom, something to take into  
3 consideration.

4 And you know, I guess I would be looking for  
5 studies or more information around this particular  
6 etiology of dementia. It's one I'm unfamiliar with.

7 I'm familiar with age-related dementia. I'm  
8 familiar with dementia that's onset from substance  
9 abuse. I'm familiar with dementia that's secondary to  
10 head injury. These things are fairly common in  
11 guardianship cases.

12 I'm less familiar with dementia caused  
13 specifically by psychotropic medication, but would be  
14 willing to evaluate it, you know, from a layman's  
15 perspective, anyway.

16 But I -- you know, knowing Mr. Bigley, you  
17 know, still and knowing dementia still, the -- the  
18 ability to be stable in an environment, to be with  
19 consistent and regular patterns is generally a benefit  
20 to the person who's losing the ability to, you know,  
21 evaluate things and think clearly and apply the  
22 thinking in new circumstances, you know, such as a  
23 person with dementia.

24 Q But what if the drugs are causing increasing  
25 problems with that?

1 A I would -- I would want to know, you know,  
2 how reliable those studies are and what their  
3 predictions are.

4 And I would certainly, you know, be in favor  
5 of Mr. Bigley being fully evaluated. But again, I  
6 think that, you know, like every side effect related  
7 to medication, it should be taken into consideration  
8 against the need or the benefit for taking the  
9 medication. I mean --

10 Q But you've chosen not to read Dr. Jackson's  
11 affidavit on the subject, and to a lesser extent,  
12 Mr. --

13 A Well, remember, I'm not the one making  
14 decisions. The change is mid-'07. So I haven't  
15 exactly had the cause to do this directly.

16 Q Okay. Now, isn't it -- I'm going to go  
17 through a couple of things. Now, isn't it true that  
18 when you said he came in '06 -- September of '06 with  
19 not his normal psychiatric symptoms, wouldn't that be  
20 consistent with increased dementia or dysmentia caused  
21 by the drugs?

22 A No, it wasn't related to that at all. It was  
23 the mood issue. You know, it was his -- his mood  
24 lability. It was watching him go from being sad and  
25 teary to being angry, standing up angry, and --

1 Q But couldn't that -- couldn't that have  
2 been -- couldn't that be caused by increasing dementia  
3 or dysmentia?

4 A Well, my experience with dementia is people  
5 get confused and sometimes frustrated.

6 But, you know, you're asking the wrong person  
7 first of all, because I am not a clinical person. But  
8 generally speaking, I would say most of the persons I  
9 know who have dementia, they get confused and  
10 sometimes frustrated.

11 But they don't have that sort of mood issue  
12 going on. They don't have the -- you know, the  
13 teariness, the sadness. That is sort of a  
14 depression-related thing more than it is a  
15 dementia-related thing.

16 Q Since we're on that period of time, I'm going  
17 to show you Exhibit G. It's been admitted.

18 Is that -- is that an involuntary commitment  
19 petition signed and verified by William Worrall, MD?

20 A Yes.

21 Q Okay. It's a little bit hard to see. But in  
22 the -- on the second page, kind of starting in the --  
23 where it's handwritten, the second line, does that  
24 say, not responding to Risperdal alone, refuses mood  
25 stabilizer medications?

1 A The way I read it, patient remains psychotic  
2 and pressured speech and irritable, very delusional,  
3 not responding to Risperdal alone. Refuses mood  
4 stabilizer medication. Refuses assisted-living  
5 placement due to impaired judgment for mental illness.  
6 Staff -- I can't read the rest. Maybe staff recording  
7 various delusional activities, paranoid conspiracies,  
8 is what it looks like.

9 Q Okay. So it does say, not responding to  
10 Risperdal alone, refuses mood stabilizer medication?

11 A Right. Alone. And I remember this, because  
12 this was -- this was, you know, when I was still  
13 working with him.

14 And I felt that the -- the mood issues  
15 were -- were causing problems for him in his  
16 interactions with other people. Like not so bad  
17 really that he might get tearful or -- or sad. That  
18 didn't seem to cause him horrible problems other than,  
19 I think, you know, he was unhappy.

20 But when he would become irritable, he was  
21 going to apartment staff and he was accosting them and  
22 they were getting ready to kick him out. And we felt  
23 like maybe if this issue could be addressed, then that  
24 would improve his ability to stay in the community.

25 Q Okay. So I'm going to show you the third

1 page of that. It's what you have there. Is that a  
2 forced-medication petition?

3 THE COURT: Would you just give me the date  
4 of the -- the petition we're talking about?

5 MR. GOTTSTEIN: It's Exhibit G.

6 THE COURT: Right. I just don't have --

7 THE WITNESS: October 4, 2006 is the  
8 signature date by Dr. Worrall.

9 BY MR. GOTTSTEIN:

10 Q Now, can you read -- well, does it say, down  
11 at the bottom, the patient has refused mood stabilizer  
12 or second antipsychotic?

13 A Yes.

14 Q And that's consistent -- that's consistent  
15 with Mr. Bigley having -- being -- agreeing to take  
16 the Risperdal Consta, but then refusing the addition  
17 of -- I think it was Depakote and Seroquel; is that  
18 correct? It's a mood stabilizer and antipsychotic?

19 A Yeah. I think Depakote was one of them and  
20 maybe it was Seroquel, yeah. I -- you're saying is  
21 this characteristic (indiscernible)?

22 Q No. I'm just saying is that -- is that your  
23 understanding of what happened?

24 MS. POHLAND: Objection, foundation. The  
25 witness was not present.

1 THE COURT: Overruled.

2 THE WITNESS: I just want to make sure I get  
3 this question right.

4 BY MR. GOTTSTEIN:

5 Q Well, let me ask a slightly different  
6 question, with your memory perhaps refreshed --  
7 recollection refreshed.

8 Is it -- isn't it true that Mr. Bigley was  
9 voluntarily taking the Risperdal, but when Depakote  
10 and Seroquel was thought to be added, he refused to do  
11 that?

12 A It wasn't that simple of a transition.

13 Mr. Bigley was in his own housing in approximately  
14 September, just maybe a month before this petition.  
15 He lost his apartment because he -- he yelled at the  
16 manager one too many times and he wouldn't back down,  
17 and so the manager evicted him.

18 Q Okay. So the Risperdal was no longer  
19 working, correct?

20 A No.

21 MS. POHLAND: Objection, foundation.

22 THE WITNESS: Yeah. Actually, I don't know  
23 what -- you know, I think I mentioned before that  
24 Mr. Bigley had days when he was really -- days that  
25 things didn't go very well. And I think this is one

1 of those times.

2 But in any case, he got kicked out of his  
3 apartment. And he went into the hospital a couple of  
4 times this fall, once in September. He had lost his  
5 apartment, so when he discharged, we thought, well,  
6 let's try to find him assisted living, and that'll  
7 give us some time to find him another apartment.

8 And we asked the hospital to also consider  
9 the mood issues, because we thought maybe that was  
10 partly what was causing his problem. You know,  
11 maybe -- maybe his psychiatric issues were as stable  
12 as they could be, but the mood, the irritability was  
13 what was causing him the biggest upset. And so if  
14 that could be helped in any way, you know, that would  
15 be good.

16 So -- but it was an oral medication, as I  
17 recall. And he didn't agree to take it. And so when  
18 he was discharged to the assisted-living home, he  
19 didn't agree to take it there, either. And so it  
20 didn't take long for him to get -- before he was asked  
21 to leave the assisted-living home because he was doing  
22 the same thing there. He was -- he was, you know,  
23 accosting the staff there.

24 And then he came back into the hospital. And  
25 I think he was -- that may have been about the time

1 that you met him, you know, within another month or so  
2 of this, December, so two months. It was two months  
3 of this.

4 BY MR. GOTTSTEIN:

5 Q So -- but again, the doctor, Dr. Worrall,  
6 said that he's not responding to Risperdal alone?

7 A Right.

8 Q So I -- isn't that a fair interpretation that  
9 the Risperdal was no longer working?

10 A I don't believe so. I mean, I think the  
11 Risperdal was doing its job. I mean, I think from a  
12 psychiatric --

13 THE COURT: (Indiscernible.)

14 THE WITNESS: When -- you know, what I was  
15 trying to say is that instead of being, you know,  
16 completely psychotic -- like for Bill, that's coming  
17 in and being very -- you know, he'd often come to our  
18 office and claimed to have caused all these events  
19 that he witnesses in the news or the weather events  
20 and things like that.

21 Well, the frequency of those and their  
22 intensity is greatly diminished, but he's still having  
23 mood issues. He comes -- he comes up to the office;  
24 he starts crying. And if you start to talk to him,  
25 then maybe within a few seconds, he's angry. And then

1 he's crying again, and all within a short period of  
2 time. That to me doesn't necessarily point to the  
3 fact that the Risperdal is not working, but that there  
4 are different issues.

5 And I had talked to Dr. Thompson about these  
6 earlier. Because they -- the mood -- the mood  
7 lability was there a long time before, too. It just  
8 didn't seem to be quite the issue. And maybe with  
9 the -- with the psychiatric issues more or less  
10 treated, there was a way to improve things still. So  
11 that was kind of (indiscernible).

12 BY MR. GOTTSTEIN:

13 Q So -- but then rephrase it a little bit.  
14 Isn't it fair to say then that the Risperdal alone was  
15 no longer sufficient to keep him in the community?

16 A That was my question, yeah. That was my  
17 question is, you know, if he's getting kicked out --  
18 you know, and it had been a long time. But if the  
19 irritability got him kicked out and not some incident,  
20 like not some disagreement for which he would be  
21 rationally upset, you know, then if there's something  
22 else that could and should be done, you know.

23 And as his guardian, we wouldn't have wanted  
24 to overlook the possibility that maybe it's time to  
25 refine his treatment to see if it could be improved.

1 Q So if he was -- you testified I think that he  
2 was living relatively successful in the community  
3 from, what, about May of 2005 until --

4 A September.

5 Q -- September of 2006; is that correct?

6 A Uh-huh.

7 Q Just say --

8 A Yes.

9 Q And that at that point, the Risperdal Consta  
10 regime was no longer able to maintain that status;  
11 isn't that correct?

12 MS. POHLAND: Objection, asked and answered.

13 THE WITNESS: I still -- I don't agree with  
14 the opinion.

15 THE COURT: You want to get to the point?  
16 Are we -- is there something new coming? I mean, I'll  
17 let you (indiscernible), but (indiscernible) the  
18 question --

19 MR. GOTTSTEIN: Okay. I wasn't sure that he  
20 had answered that question. He said it was working.

21 THE COURT: You can ask him to clarify. But  
22 I understand his comments to be that yes, it appeared  
23 that Risperdal alone was not allowing him to live in  
24 the community and that there needed to be some  
25 fine-tuning of the medication (indiscernible) other

1 medication (indiscernible) substitutes, or in  
2 conjunction, that would have allowed (indiscernible).  
3 That is my understanding.

4 BY MR. GOTTSTEIN:

5 Q Okay. And then isn't it true that Mr. Bigley  
6 then balked at the addition of the mood stabilizer  
7 Depakote and neuroleptic Seroquel?

8 MS. POHLAND: Objection, foundation.

9 THE COURT: You may answer, if you know the  
10 answer.

11 THE WITNESS: Yes, he refused to take it.

12 BY MR. GOTTSTEIN:

13 Q Okay.

14 MS. POHLAND: Your Honor, if I may for a  
15 moment, I (indiscernible) a photographer from the  
16 Anchorage Daily News here.

17 API policy does not allow news  
18 (indiscernible), but I explained that we would have to  
19 inform the court and let you make a decision. We  
20 thought that we also need to get permission from the  
21 Department of Health and Social Services.

22 THE COURT: We are in courtroom right now  
23 (indiscernible) API (indiscernible). But that doesn't  
24 mean that this person -- this photographer can come in  
25 here.

1 I'll let the person come in, but photography  
2 is a different question altogether. So if the news  
3 reporter is out there now --

4 MS. POHLAND: The news reporter is not. It's  
5 (indiscernible) photographer.

6 THE COURT: If the photographer wants to  
7 follow the procedures about media -- I'm sorry,  
8 photographing, then he or she can make the  
9 application.

10 But is it your understanding that person is  
11 doing that, has made an application?

12 MS. POHLAND: I don't believe he did. He had  
13 a form that he'd like me to have (indiscernible).

14 THE COURT: The form -- the form should be  
15 submitted to me. So if that person has a form out  
16 there, if it could be brought in, I'll deal with it.

17 MS. POHLAND: He left.

18 UNIDENTIFIED SPEAKER: He left.

19 MS. POHLAND: I'm sorry to interrupt. I just  
20 (indiscernible).

21 BY MR. GOTTSTEIN:

22 Q Now, one of the things you testified to was  
23 that during this Risperdal Consta regime, that he --  
24 didn't -- well, when Mr. Bigley would complain and say  
25 he didn't ever want to go back and take the Risperdal

1 and then go, didn't he know that if he didn't, he  
2 would be forced to take it?

3 A I don't believe so. I don't think -- I mean,  
4 he wouldn't have been. He was -- you know, those  
5 release -- early release provisions expire, just like  
6 any commitment. And so, you know, he would not -- I  
7 mean, he would have declined.

8 And in fact, I believe that happened. If you  
9 look at the history of hospitalizations, if he stopped  
10 taking the medication, we didn't do anything  
11 immediately. We -- we waited until we felt like he  
12 was at risk, that he was -- he was endangering  
13 himself. And even -- we reluctantly filed.

14 But we feel that as his guardian, our  
15 obligation is to protect his welfare. And so when  
16 he's at risk, if there's nobody else who is going to  
17 file, then there have been times when I have filed  
18 these Title 47 petitions for him.

19 And of course, that's just a petition for his  
20 evaluation, and then he would be evaluated by the  
21 hospital and -- and the hospital would take over from  
22 there.

23 But no, I think that actually did occur a  
24 couple of times throughout that 16-month period. But  
25 I think they were very short hospitalizations. They

1 were used to get him back on course, and they worked  
2 very well.

3 Q Now, did you testify that -- didn't you  
4 testify that some of the side effects -- the side  
5 effects he complained about were his feet hurting, he  
6 hurt in a bone where it was injected, and then he  
7 complained of stiffness?

8 A Yes. The first one, though, the foot  
9 complaint, turned out to be his not trimming his  
10 toenails for nine months or something. And I took him  
11 to a podiatrist and she did it, and that took care of  
12 the problem.

13 The -- the problem about complaining about  
14 his butt hurting when he gets the injections, it would  
15 just be the day of.

16 And the last complaint about stiffness, you  
17 know, I think that was a legitimate complaint, and one  
18 that I discussed with both Drs. Thompson and Worrall.  
19 And that was a -- something that they -- they said is  
20 a side effect of the medication.

21 Q Is that dystonia, to your understanding?

22 A I don't know what it's referred to formally  
23 (indiscernible).

24 Q Okay. Now, has he ever -- didn't he complain  
25 about erectile dysfunction?

1 A Not so much. I mean, he was sometimes  
2 focused on sexual dysfunction, but he didn't relate it  
3 to the medication.

4 It was -- I mean, he -- actually, the bigger  
5 complaint was that he -- he would always often come  
6 into the office saying he needed to get laid. And  
7 that's what -- the way he would refer to it. And you  
8 know, that's -- that was more the complaint than, you  
9 know, sexual dysfunction.

10 Q Did he ever complain of what would be  
11 described as sedation symptoms?

12 A No. In fact, Mr. Bigley has sort of the  
13 opposite problem, as far as I could tell. He kind of  
14 gets jacked up on caffeine because he drinks coffee  
15 from morning until night, and then he doesn't sleep.  
16 So his complaint would be that he doesn't sleep at  
17 night.

18 And then -- and then sometimes he would get  
19 to the point where he claimed he didn't need to sleep.  
20 And you know, he would relate it to being God and  
21 that, you know, he's different -- different than  
22 everybody.

23 Q When he would come in and -- to your office  
24 and be, let's say, good, and then become angry during  
25 the course of, you know, your interaction, wasn't he

1 asking for something generally?

2 A Oh, I don't know. Sometimes, yeah.  
3 Sometimes not.

4 You know, I mean, there are times when he  
5 would come in and ask for something we couldn't give  
6 him, like, you know, he would -- he would ask for more  
7 money. Maybe we gave him his \$50 yesterday, and so  
8 he's back a day later and he wants another \$50.

9 But you know, we would have created a budget  
10 for him and, you know, we were paying for his rent and  
11 everything else. And so -- and buying his groceries.  
12 And he is on a budget because he has a fixed income.  
13 And so we couldn't just give him another \$50. We'd  
14 tell him he had to wait. And sometimes that would  
15 cause him to be angry and upset.

16 And we used to tell him to take a break. Go  
17 out and have a cigarette. That sometimes helped.  
18 Sometimes he'd wander off and not come back for a few  
19 hours.

20 Sometimes he'd refuse to leave, and then we'd  
21 have to go through a series of, you know, reminders  
22 for him, and eventually, you know, even call the  
23 police if necessary. We've had to do that a number of  
24 times.

25 Q Isn't his budget such that his rent only

1 leaves him about \$10 a day spending money?  
 2 MS. POHLAND: Objection, relevance.  
 3 THE COURT: Where are we going? What's the  
 4 relevance?  
 5 MR. GOTTSTEIN: It's one of the things he  
 6 gets angry about is not having enough spending money,  
 7 and also less-intrusive alternative, to get him more  
 8 spending money.  
 9 THE COURT: I will allow it.  
 10 THE WITNESS: I don't remember exactly. I  
 11 know that, you know, Mr. Bigley has approximately  
 12 one -- let's see. What is it? Well, I can't remember  
 13 exactly. He has a certain amount of money that is  
 14 actually at the Medicaid needs standard. Mr. Bigley  
 15 is a Medicaid recipient.  
 16 His Social Security flows into an irrevocable  
 17 income trust to qualify him for Medicaid. Some money  
 18 is -- resides in that trust, and then the amount  
 19 that -- the most amount that he can get, that Medicaid  
 20 allows, is transferred to a regular working account  
 21 from which his rent gets paid, like a daily allowance  
 22 or a weekly allowance would get paid, his groceries,  
 23 his electric bill.  
 24 And then we'd use his income trust to buy  
 25 cigarettes and pay vendors. And so we were trying to

1 maximize his -- his availability of income, if you  
 2 will by, you know, creative use of the trust and the  
 3 Medicaid needs standard that he is allowed to get.  
 4 And we pretty much had him maxed out.  
 5 You know, he's -- you know, he could spend --  
 6 he could spend lots of money if he had it, lots more  
 7 than I can spend in my life. And it's usually on  
 8 really -- you know, it's on -- it's on trinkets and  
 9 things that really don't serve his needs. In other  
 10 words -- and I know this because I spend a lot of time  
 11 with him.  
 12 He decorated his walls, he decorated the  
 13 refrigerator, he decorated the lamps, and everything  
 14 that could be decorated in his house with these sorts  
 15 of things, like little ceramic animals with clock  
 16 faces, and buttons from stores, and hats, and things  
 17 that he would just tack up to the wall, literally.  
 18 And he could -- and he would spend exorbitant  
 19 amounts of money on these things. I mean, when he  
 20 would come into the office, he would be ecstatic about  
 21 something he bought, and it would turn out to be  
 22 some -- some really useless trinket.  
 23 I mean, he might be really enamored by it,  
 24 but it didn't help him buy food, it didn't buy  
 25 cigarettes, it didn't buy coffee, it didn't do any of

1 the things that he needed to do. It was money lost.  
 2 And so frankly, I thought often he was really  
 3 taken advantage of. I mean, he would spend more money  
 4 than anyone I know would have on the same item.  
 5 BY MR. GOTTSTEIN:  
 6 Q But isn't it true that after -- under this  
 7 arrangement, that after rent and after his food  
 8 budget, whatever else is kind of budgeted for that,  
 9 his spending money is about \$10 a day?  
 10 A I don't know what it is per day. I think it  
 11 was about \$50 a week when I was working with him. I  
 12 don't know if it went up or down. It would go up and  
 13 down depending upon his rent. That would take the  
 14 biggest chunk of his income.  
 15 And so keeping him in a stable apartment, and  
 16 especially, you know, if you could have the goal of  
 17 getting him into some kind of subsidized apartment,  
 18 that would be the best of all worlds for him.  
 19 Q And in fact, isn't that one of the goals of  
 20 the settlement agreement in the guardianship?  
 21 MS. POHLAND: Objection, relevance. There  
 22 is no -- oh, I'm sorry. I thought you  
 23 (indiscernible).  
 24 THE WITNESS: It's been so long since I've  
 25 read that, Mr. Gottstein, I don't remember. But I

1 think it's a reasonable goal. I think, you know,  
 2 getting him into subsidized housing would be an  
 3 excellent goal.  
 4 The -- one of the requirements is an absence  
 5 of evictions, though, and that's where he runs into  
 6 trouble. He has to have a stable rent history, or  
 7 we'd have to get him into a subsidized-living  
 8 arrangement, where there is a combination of services,  
 9 you know, through a mental health agency.  
 10 BY MR. GOTTSTEIN:  
 11 Q But of course, the Division of Behavior  
 12 Health could just subsidize that housing directly,  
 13 couldn't it?  
 14 MS. POHLAND: Objection, foundation.  
 15 THE WITNESS: I don't know what the  
 16 department can do.  
 17 THE COURT: Over -- that's overruled. If you  
 18 don't know, you don't know.  
 19 THE WITNESS: I don't know what the  
 20 department can do.  
 21 I know what's available to normal Medicaid  
 22 recipients and persons experiencing mental illness in  
 23 the community. I am very familiar with a variety of  
 24 mental health housing that is available in Alaska.  
 25 And I --

1 BY MR. GOTTSTEIN:

2 Q And none of that's really available right now  
3 to him; is that correct?

4 A I don't know of it's available to him.

5 Q But if -- if the division or any other source  
6 was found, such as perhaps a trust authority, to pay  
7 for housing that would remain available to him, don't  
8 you think that would be helpful?

9 A Yes. Housing would be helpful, especially  
10 housing he couldn't lose, if there is such a thing.

11 Q Do you think it would be helpful for him to  
12 find -- to have housing where he's not really going to  
13 bother the neighbors?

14 A I suppose that would be good. I mean, he  
15 does bother neighbors. He is terribly intrusive to  
16 other tenants in an apartment complex.

17 MS. POHLAND: (Indiscernible), the State will  
18 stipulate that it would be helpful if Mr. Bigley could  
19 have some theoretical housing where it would be  
20 subsidized, he wouldn't be evicted, and he wouldn't  
21 bother neighbors. The State will stipulate to that.  
22 But it will be helpful, if such housing ever existed.

23 MR. GOTTSTEIN: Okay. Good.

24 BY MR. GOTTSTEIN:

25 Q Now, wouldn't it -- you talked about his --

1 wouldn't it be helpful if he had someone that he  
2 established a relationship with?

3 MS. POHLAND: Objection, asked and answered.

4 THE COURT: Sustained.

5 MR. GOTTSTEIN: I haven't -- I was going to  
6 ask a different question about the spending money.

7 THE COURT: Ask your question.

8 BY MR. GOTTSTEIN:

9 Q Do you -- wouldn't it be helpful, with  
10 respect to his -- I guess you would call it  
11 improvident spending, if he had someone with him to  
12 help him spend his spending money?

13 A I don't -- I don't think so. I mean, I  
14 think -- I think that's part of what he likes,  
15 actually, I mean, is the freedom to have availability  
16 of his resources.

17 And I mean, those -- those are the things  
18 that we didn't really limit because they are also the  
19 things that he got some of the most amount of  
20 enjoyment out of, even though we couldn't really see  
21 the benefit of, you know, the practical benefit. His  
22 happiness, that is a practical issue, I suppose. And  
23 having access to his money made him happy.

24 But there is a limit to it. And I don't  
25 think that he would have benefited from having

1 somebody stand beside him when he went store to store  
2 to figure out what -- what caught his attention for  
3 the day.

4 Q How does he get his clothes?

5 A Actually, mostly his mom, Rosalie (phonetic),  
6 goes to, like, Value Village and places and then drops  
7 them by his apartment.

8 And then I think -- I think you've assisted  
9 him with some clothing from time to time since  
10 December of '06. But throughout the course of our  
11 working with him, it's been his mother.

12 And I -- and I've taken him shopping. You  
13 know, I've taken him to Wal-Mart and other places to  
14 get clothes, too.

15 Q Mr. Bigley is -- is an Alaska Native, isn't  
16 he?

17 A Correct.

18 Q And as an Alaska Native, doesn't he have free  
19 medical services?

20 A He does.

21 Q So --

22 A He does, and he -- I mean, even the Native  
23 Medical Center is a direct Medicaid biller. I mean,  
24 the reality is it's really difficult to get free  
25 services. But as an Alaska Native, he is eligible for

1 Indian Health Services.

2 Q So he doesn't need Medicaid for --

3 A No, that's not true. He needs -- he  
4 absolutely does need Medicaid.

5 Q For health services?

6 A Yes. He needs Medicaid for medications. He  
7 needs -- he needs Medicaid for mental health services.

8 Q If he -- if someone -- if a Native doesn't  
9 have Medicaid -- the Native doesn't have Medicaid,  
10 don't they get medication through --

11 MS. POHLAND: Objection, relevance.

12 BY MR. GOTTSTEIN:

13 Q Can that (indiscernible)?

14 A They -- they can if they're willing. If  
15 they're -- if they're willing to go to ANMC and to use  
16 the ANMC pharmacy and to use the medications that are  
17 in the ANMC list of meds that they use, then yeah.

18 And we tried that with Mr. Bigley, actually.  
19 You know, when -- when he came out of the hospital in  
20 May of '05, we figured that he had that option, and we  
21 actually took him to ANMC. And we got as far as the  
22 second floor, and we got into this office before he  
23 turned around and ran out.

24 But he -- he actually -- my concern with him  
25 is, one, he doesn't really consider himself to be

1 Alaska Native, even though I think he (indiscernible).  
 2 He often refers to his skin color and things as being,  
 3 like, white as snow, and all. And he -- he often is  
 4 derogatory towards Alaska Natives. And so he didn't  
 5 want anything to do with ANMC. And so we just sort of  
 6 let that go.

7 I think that was actually part of the -- the  
 8 decision that was instrumental in going toward  
 9 Medicaid.

10 Q Now, isn't it true that in February of 2007,  
 11 on early release, he was ordered to return because his  
 12 blood level of Depakote showed he wasn't taking the  
 13 Depakote?

14 MS. POHLAND: Objection, relevance.

15 THE WITNESS: I don't have any recollection,  
 16 anyway.

17 MR. GOTTSTEIN: I have no further questions.

18 THE COURT: Do you have redirect?

19 MS. DERRY: No, Your Honor.

20 THE COURT: All right. Thank you. You may  
 21 be excused.

22 (Witness excused.)

23 THE COURT: We'll take a break. Who is next?

24 MS. DERRY: Adam Rutherford from the  
 25 Department of Corrections, Your Honor.

1 THE COURT: (Indiscernible) how long that  
 2 person will be, do you think, in direct?

3 MS. DERRY: Half hour.

4 THE COURT: And then after that?

5 MS. DERRY: I (indiscernible), Your Honor.

6 THE COURT: We'll recess, oh, I don't know,  
 7 25 till.

8 Let's do one other thing. Explain to me what  
 9 this photographer -- what happened, if you know,  
 10 regarding the photographer coming up and being let  
 11 back here or not.

12 MS. POHLAND: I don't know that -- oh,  
 13 Mr. Adler called me out to the lobby because the  
 14 photographer was out there.

15 And Mr. Adler explained that he can't have  
 16 (indiscernible). And I helped him explain that if he  
 17 asked the court, you would allow the reporter in. The  
 18 reporter wasn't (indiscernible), and the photography  
 19 was a different matter.

20 THE COURT: So to your knowledge, has this  
 21 reporter asked to come back here and was denied that?

22 MS. POHLAND: No, we didn't deny him.

23 THE COURT: Do you know if --

24 MS. POHLAND: He said that he was going to  
 25 call his boss.

1 THE COURT: Do you know if the reporter asked  
 2 to have access to this proceeding?

3 MS. POHLAND: I do not know that.

4 THE COURT: And you think Mr. Adler is the  
 5 one who dealt with this?

6 MS. POHLAND: He and I both went out and  
 7 talked to him.

8 THE COURT: I'd like to hear from Adler about  
 9 what happened.

10 MS. POHLAND: Okay. (Indiscernible.)  
 11 10:25:56

12 (Off record.)

13 10:38:04

14 THE CLERK: Back on record.

15 MS. DERRY: I think she said back on record.  
 16 Is that the volume button?

17 UNIDENTIFIED SPEAKER: Are we back on record  
 18 now?

19 THE CLERK: Yes.

20 THE COURT: All right. Let's -- Mr. Adler --  
 21 is it doctor or Mr. Adler?

22 THE WITNESS: Ron Adler, mister.

23 THE COURT: If you would stand and raise your  
 24 right hand, I want to (indiscernible).

25 (Oath administered.)

1 THE WITNESS: I do.

2 THE COURT: You may be seated, please.

3 Would you state your name and spell both your  
 4 first and last name, please.

5 THE WITNESS: Ronald, R-O-N-A-L-D, Adler,  
 6 A-D-L-E-R.

7 THE COURT: Mr. Adler, the reason I am  
 8 calling you as a witness is Ms. Pohland has described  
 9 to me that there was a photographer out in the lobby  
 10 who wanted access of some sort, and given the  
 11 controversy about having hearings here in the  
 12 facility, whether or not that constitutes an open  
 13 courtroom.

14 I want to find out what took place. Could  
 15 you tell me your -- and maybe you're not the person to  
 16 tell me this, but if there's someone else, let me  
 17 know.

18 Can you tell us what happened when the  
 19 reporter or photographer showed up and what that  
 20 person requested?

21 THE WITNESS: Your Honor, the -- the  
 22 photographer requested to come in and be present at  
 23 the hearing.

24 As a general rule, Your Honor, we do not  
 25 allow people to come inside the hospital and take

1 photographs or make videos of any of our patient  
2 areas. That's been a long-standing policy at API.  
3 And I've -- I've requested to get the telephone number  
4 of the HIPAA compliance officer within the Department  
5 of Law to see if we could make a reasonable  
6 accommodation. I would expect that I'll have an  
7 answer within an hour or two.

8 THE COURT: Did this photographer request to  
9 come back into the courtroom?

10 THE WITNESS: Yes.

11 THE COURT: And who -- who declined that  
12 request?

13 THE WITNESS: I did.

14 THE COURT: (Indiscernible) follow-up  
15 question?

16 RONALD ADLER  
17 testified as follows on:

18 CROSS EXAMINATION

19 BY MS. POHLAND:

20 Q Mr. Adler, is it true that you informed the  
21 photographer that --

22 MR. GOTTSTEIN: Objection, leading.

23 THE COURT: Overruled. This is cross.

24 BY MS. POHLAND:

25 Q -- that you informed the photographer that he

1 that person is to be allowed access.

2 I find it astonishing that API doesn't get  
3 it. I find it -- I found it astonishing last time  
4 when the Department of Law precluded a reporter from  
5 coming into an open courtroom. I am astonished that  
6 it's happened again.

7 I am not criticizing the two assistant  
8 attorney generals on this. I don't understand that  
9 you two have been involved.

10 But API and the Department of Law have got to  
11 understand that if they are going to be allowed to  
12 have a facility within API, we deem it an open and  
13 public courtroom, that means that neither the  
14 Department of Law nor API can unilaterally deny a  
15 member of the public, including a member of the media,  
16 into the courtroom facility.

17 I don't have any difficulty with API saying  
18 while you travel from the lobby into the courtroom,  
19 you cannot -- the greater API rules apply. That's  
20 perfectly reasonable.

21 But the use of photographs in what is  
22 effectively use of photographs or other media with  
23 (indiscernible) public courtroom is governed by court  
24 system rules, not API rules.

25 Call your next witness.

1 would have to check with our HIPAA compliance attorney  
2 and then we would inform the court and request that --

3 A Yes.

4 MS. POHLAND: No further questions.

5 THE COURT: Do you have any questions?

6 MR. GOTTSTEIN: Your Honor, I had him on my  
7 witness list. Can I just go ahead and ask just a  
8 couple of questions now while he's --

9 THE COURT: (Indiscernible) ask him any  
10 questions on this particular topic.

11 MR. GOTTSTEIN: I have no questions on this  
12 topic.

13 THE COURT: Any objection to Mr. Gottstein  
14 calling Mr. Adler out of order since he's here?

15 MS. DERRY: I -- Your Honor, I would like to  
16 finish my case in chief with Mr. Adler.

17 THE COURT: All right. We'll do it in the  
18 appropriate order.

19 Thanks, Mr. Adler.

20 THE WITNESS: May I be excused?

21 THE COURT: Yes, you may.

22 (Witness excused.)

23 THE COURT: In the future, the next time a  
24 reporter, member of the press, a photographer, a  
25 member of the public seeks access to the courtroom,

1 MS. DERRY: Thank you, Your Honor.

2 The state calls Adam Rutherford.

3 THE COURT: Oh, I'm sorry. I was waiting for  
4 somebody to appear, and I didn't --

5 Would you please stand and raise your right  
6 hand.

7 THE WITNESS: Yes, sir.

8 (Oath administered.)

9 THE WITNESS: I do, sir.

10 THE COURT: You may be seated. And if you  
11 would state and spell your full name, please.

12 THE WITNESS: It's Adam Rutherford, A-D-A-M,  
13 Rutherford, R-U-T-H-E-R-F-O-R-D.

14 THE COURT: You may be seated.

15 ADAM RUTHERFORD

16 called as a witness on behalf of the State, testified  
17 as follows on:

18 DIRECT EXAMINATION

19 BY MS. DERRY:

20 Q Mr. Rutherford, where do you work?

21 A I work for the Department of Corrections. I  
22 am a mental health clinician 2 in an acute treatment  
23 unit actually for the Department of Corrections.

24 Q And what does that mean?

25 A We treat severely and persistently mentally

1 ill folks that aren't -- that are impaired and aren't  
 2 able to function in our general population. Very  
 3 similar to API within the Department of Corrections.  
 4 Q And people would go to jail and then you'd  
 5 see them there?  
 6 A Yes, ma'am. Yes, ma'am.  
 7 Q Do you actually work for the jail?  
 8 A I actually work for the Department of  
 9 Corrections.  
 10 Q And so you don't see inmates or patients  
 11 unless they go to the Department of Corrections?  
 12 A Correct.  
 13 Q So they had some kind of contact with the  
 14 police or been arrested?  
 15 A Yes, ma'am.  
 16 Q Usually arrested?  
 17 A Always arrested. Always arrested.  
 18 Q Have you ever had contact with Mr. Bigley at  
 19 the Department of Corrections?  
 20 A Yes, ma'am. Actually, probably more contact  
 21 with Mr. Bigley than many of the individuals that we  
 22 actually deal with (indiscernible) institution.  
 23 Q And under what circumstances do you have  
 24 contact with Mr. Bigley?  
 25 A Generally when Mr. Bigley is arrested, he

1 doesn't go into our open population. He comes  
 2 directly to our mental health unit.  
 3 So over the past year, I've had contact with  
 4 him -- I think he's been arrested approximately 12  
 5 times. So each one of those admissions, I have  
 6 actually been working with Mr. Bigley as his primary  
 7 mental health clinician.  
 8 Q And I'm sorry, you said that he's been --  
 9 what was the -- what did you just say about 12 times?  
 10 A Within the -- since the beginning of this  
 11 year, actually since 2008, Mr. Bigley has been  
 12 arrested on 12 separate occasions and admitted to our  
 13 unit on 12 separate occasions.  
 14 Q And when you say this year, you mean 2008?  
 15 A Yes, ma'am. Yes, ma'am. Starting from  
 16 January 2008.  
 17 Q And do you know the circumstances of his  
 18 arrest?  
 19 A Generally speaking, they're usually trespass  
 20 charges that Mr. Bigley is brought in on. I don't  
 21 know exact details, but every one of them  
 22 (indiscernible).  
 23 Q And you said that Mr. Bigley goes directly  
 24 into your unit?  
 25 A Yes, ma'am.

1 Q And I'm sorry, what is your unit called?  
 2 A It's called -- Mike Mod actually is what it's  
 3 called.  
 4 Q And what does that -- does Mike stand for  
 5 something?  
 6 A You know, it's actually just a military term  
 7 to describe M mod, so it's just Mike Mod. And that's  
 8 just the name that's kind of stuck with it. But it is  
 9 designated as a mental health treatment unit.  
 10 Q Okay. And Mike, meaning the phonetic letter,  
 11 mike, of the alphabet?  
 12 A Yes.  
 13 Q So it would be like Mike Mod?  
 14 A Yes, ma'am.  
 15 Q And you say that usually Mr. Bigley arrives  
 16 after having trespassed?  
 17 A Yes, ma'am.  
 18 Q And goes directly back into your unit?  
 19 A Yes, ma'am. He is booked in on our east  
 20 side, and then once he is booked in, he directly comes  
 21 to us, yes, ma'am.  
 22 Q And what happens once he comes to you?  
 23 A Generally speaking, he is placed in a cell  
 24 for observation, just so we can just assess what his  
 25 mental status -- his current mental status is. We do

1 a general medical review on intake and a general  
 2 mental status exam, as well.  
 3 Q And how does he generally present to you?  
 4 A You know, it really varies. It depends on  
 5 the length of time since he's been incarcerated or  
 6 received medication. So generally speaking, he comes  
 7 in very agitated.  
 8 MR. GOTTSTEIN: Objection --  
 9 THE WITNESS: Very irritated.  
 10 MR. GOTTSTEIN: -- hearsay.  
 11 THE COURT: I take it you're the -- are you  
 12 the evaluator?  
 13 THE WITNESS: Yes, sir. Yes, sir.  
 14 THE COURT: Overruled.  
 15 THE WITNESS: Very irate at times,  
 16 threatening folks, very delusional, very, very poor  
 17 condition for the most part, as far as his mental  
 18 status is.  
 19 BY MS. DERRY:  
 20 Q And you said that his mental and physical  
 21 status depends on whether or not he's been in jail  
 22 prior or how long he's been out of jail. What did you  
 23 mean by that?  
 24 A Generally speaking, Mr. Bigley takes  
 25 medications when he's incarcerated, and his mental

1 status improves. The longer that we see him that he's  
2 been out of jail, the more decompensated his mental  
3 status is upon returning to jail.

4 Q And why does he take medications when he's in  
5 jail?

6 A We have a process that we go through in  
7 reviewing folks and looking at need for medications.

8 And when we look at that need for  
9 medications, we assess individuals' risks for harming  
10 themselves, harming others, or whether or not they're  
11 gravely disabled.

12 And generally speaking, I looked back, and  
13 the last 12 times that Mr. Bigley's been incarcerated,  
14 ten of those times he's met criteria for emergency  
15 medications, and three of those times, he's actually  
16 met criteria for what we call involuntary medications.

17 Q What's the difference between emergency and  
18 involuntary?

19 A Emergency medications is a three-day window  
20 that we have that's initiated prior to the involuntary  
21 medication hearing process that occurs. So that -- at  
22 that point, if Mr. -- for example Mr. Bigley may be  
23 doing something that is perceived harmful to himself  
24 or harmful to others, or if in general he is not -- he  
25 (indiscernible) gravely disabled, the Department of

1 Corrections has a policy that states that medications  
2 can be administered three days -- three working days  
3 prior to an actual hearing for involuntary  
4 medications.

5 Q Okay. And when he -- when he comes to jail,  
6 he goes to a cell by himself?

7 A Yes, ma'am. Mr. Bigley can't be out in our  
8 general population, unfortunately. He -- his general  
9 demeanor, his general -- his mental status basically,  
10 he's threatening folks, he's spitting at folks, he's  
11 throwing food.

12 In general, when he comes into our  
13 institution, very delusional, doesn't believe that he  
14 belongs in jail, thinking that people are trying to  
15 harm him and hurt him there in jail.

16 So we do have to exclude him from our open  
17 population folks, even within our mental health unit,  
18 because of the risk of just harm for Mr. Bigley or  
19 possibly harm to someone else.

20 On a couple different occasions, Mr. Bigley  
21 has attempted to spit at other -- at staff members and  
22 spit at other inmates. And just for Mr. Bigley's  
23 safety mainly, we seclude him in a cell just for -- to  
24 make sure that he's safe and that our other population  
25 is safe, as well.

1 Q And is it difficult for the staff to deal  
2 with Mr. Bigley?

3 A When Mr. Bigley comes in, he is very, very  
4 irate, very agitated. Because part of his delusional  
5 beliefs is that he is a secret agent and that he can  
6 show his picture at any time and be released from any  
7 correctional facility or any type of facility that he  
8 is detained at. He is extremely agitated. He doesn't  
9 want to have anything to do with us whatsoever, making  
10 threats, even to kill and harm the staff that are  
11 actually trying to help him there. So he is difficult  
12 initially to engage, yes, ma'am.

13 Q And did the staff ever have to take any  
14 advanced measures in order to contain Mr. Bigley?

15 A Unfortunately. Within our system, of course,  
16 we always use the least-restrictive means. But at  
17 times, Mr. Bigley is so out of control, he's hitting,  
18 kicking windows, to the point that he's not able to  
19 redirect, and unfortunately does have to be restrained  
20 within our institution, yes, ma'am.

21 Q And when you say "restrained," does that mean  
22 handcuffed or does that mean put in a cell?

23 A You know, a variety of different things.  
24 When he's pounding and hitting and isn't responding to  
25 staff requests or officer requests, unfortunately,

1 that means he is going to be restrained to the wall  
2 and -- in an ankle restraint actually to keep him away  
3 from the glass itself and to keep him away from things  
4 that he can hit and bang on, yes, ma'am.

5 Q And you have observed Mr. Bigley when he's  
6 been restrained by an ankle restraint?

7 A Yes, ma'am, unfortunately so.

8 Q Will you please describe it to me, what  
9 happens to him and what he looks like?

10 A You know, it's really a -- it's not really a  
11 clinical term, but really just a pitiful situation to  
12 see this frail gentleman that is basically skeletal  
13 that's in there pulling on the restraint saying that  
14 he doesn't deserve to be there, he doesn't belong  
15 there to begin with.

16 And in his delusional beliefs, he truly  
17 doesn't believe he should be incarcerated whatsoever,  
18 yelling, screaming, cursing, begging and pleading at  
19 the same time to be released and taken out, but not  
20 able to control himself at all. So it's really a --  
21 truly a sad situation to observe.

22 Q When he's restrained, what happens to his  
23 mental status?

24 A Well, any time there's actions taken or  
25 something that is agitating to him, the delusional

1 content just increases and ramps up that much more.  
2 And it ranges from everything from knowing President  
3 Bush and President Bush is going to have all of our  
4 jobs and have us fired, to knowing Lisa Murkowski and  
5 having us fired, and Sarah Palin and having us fired,  
6 and to the point that he -- you know, he says all  
7 kinds of things that are threatening to staff,  
8 threatening to his peers. That once he gets off,  
9 he'll kill us all, he'll cut our heads off, all kinds  
10 of gruesome, vicious things -- statements that he  
11 makes when he gets agitated.

12 Q And what you observe and the actions that you  
13 have taken against -- well, toward Mr. Bigley, those  
14 are appropriate actions as per your policy for the  
15 Department of Corrections?

16 A Yes, ma'am.

17 Q And you personally don't operate outside of  
18 your policies?

19 A No, ma'am. No, ma'am.

20 Q And you say that you know that in the last  
21 year, that Mr. Bigley has had at least 12 contacts  
22 with you at the Department of Corrections. But do you  
23 know of Mr. Bigley prior to this last year, 2008?

24 A You know, no, ma'am. Just hearsay from  
25 working in the community down there. I never had an

1 opportunity to work with Mr. Bigley.

2 Q And in this last year, since January to the  
3 present, what would you say Mr. -- how would you say  
4 Mr. Bigley's mental status has changed?

5 A You know, it just appears that every time  
6 Mr. Bigley comes in, he is decompensating. He'll get  
7 stabilized on the medications and then is released out  
8 into the community, and he just keeps deteriorating.

9 I guess something that really, really stuck  
10 out to me was maybe the time before last, Mr. Bigley  
11 came in pulling his shirt up and rubbing his belly  
12 because he is so hungry. And you see this skeletal  
13 frame standing there. Yet he thinks the food is  
14 poison and is throwing it against the wall.

15 Whereas my first -- I guess back in  
16 September, you know, Mr. Bigley would come in and he  
17 would be extremely hungry but he would eat. He would  
18 do basic things to try to take care of himself.

19 The last admissions, he is just so agitated,  
20 irritated, and irate, that he's not aware of even  
21 what's going on. He thinks that we are trying to harm  
22 him, poison, kill him. Just a sad, sad state.

23 And you know, based on what our nursing staff  
24 say, he presents in a malnourished state and just  
25 really a frail, frail person. And it seems like the

1 delusional content, it just keeps expanding and -- to  
2 include different individuals each time he comes in,  
3 and different conspiracies, thinking that he's Al  
4 Pacino, thinking that he's a movie star, thinking that  
5 he's killed hundreds and hundreds of people.

6 Those are things that Mr. Bigley, when I  
7 first had contact with him, didn't talk about. He  
8 didn't talk about killing people or -- or the number  
9 of people that he had killed. But that is something  
10 that has just recently, within the past probably three  
11 or four admissions, that's really stuck out is that he  
12 talks more and more about gruesome acts that he's  
13 committed, things that he's done.

14 Talks about splitting people's heads open and  
15 seeing their brains, and just gruesome acts that prior  
16 to that, I haven't heard Mr. Bigley talk about before,  
17 which is really sad.

18 Q In your opinion, and in your clinical  
19 opinion, what are -- what alternatives are available  
20 to Mr. Bigley at this time?

21 A What I would love to see is I would love to  
22 see Mr. Bigley taking his medications. Because when  
23 Mr. Bigley takes his medications, there is a drastic  
24 change in his mood. He is a lot calmer. He is able  
25 to rest. He's able to -- he doesn't appear as

1 tormented as when he's not on medications. So I would  
2 love to see him medication compliant, with some  
3 supported case management services in the community.

4 You know, again, my primary focus - I have  
5 worked as a clinician in the community - is to have  
6 someone live least restrictive. So I would love to  
7 see him in his own apartment with intensive case  
8 management checking on him, him taking meds, and  
9 having that opportunity, rather than spending the  
10 amount of time that he's spending within the jails and  
11 the institutions.

12 So -- but I don't know. You know, it's  
13 really scary. The longer -- it appears the longer  
14 Mr. Bigley goes without medication, the more his  
15 mental status decompensates.

16 And we are all trained as mental health  
17 clinicians that the further you get away from that  
18 baseline, the less likely you are to return to that  
19 baseline. So I really worry about Mr. Bigley and  
20 him -- what his opportunities will be.

21 I think probably more realistic situation for  
22 Mr. Bigley would be assisted living or a long-term  
23 residential facility that would care for Mr. Bigley at  
24 this point until his mental status shows otherwise,  
25 that he is able to function on his own.

1 Q Do you think that life without -- without  
2 medication is possible for Mr. Bigley?

3 A You know, it's possible. But it's not -- I  
4 guess you only look at the quality of life that  
5 Mr. Bigley will live.

6 You know, I see Mr. Bigley when he comes into  
7 our institution, tormented thought, delusional  
8 content, ranting, raving, can't sleep because of the  
9 racing thoughts that are going through his mind.

10 And then I see him get on medication, and I  
11 see the man able to rest, I see the man able to eat  
12 meals and not be afraid that we're poisoning him.

13 So you know, it's possible, but the quality  
14 of life that he lives, I don't think any of us would  
15 want to see anyone, any family member or anybody, live  
16 that quality of life where you're -- you feel like  
17 everyone's out to get you, out to harm you.

18 And you know, we don't have a crystal ball,  
19 but just given the -- Mr. Bigley's mental status when  
20 he comes into our institution, we all know that  
21 Anchorage is becoming a more and more dangerous place  
22 to be. And if he were to make some of those  
23 delusional statements or threaten someone or spit at  
24 someone in the community, we never know what might  
25 happen with him. I mean, it's just kind of sad to

1 time.

2 The longest that we've had Mr. Bigley is 22  
3 days, and that was probably the best that I've ever  
4 seen Mr. Bigley do. He was willing to take his  
5 medications orally. We were actually starting to  
6 bring him out into the milieu.

7 He would sit down and have a decent  
8 conversation. He was able to sleep and eat. He was  
9 able to take care of his personal hygiene. You know,  
10 much, much more improved. You know, it's -- it's just  
11 amazing. His mood is much more even keel. He's not  
12 threatening people. He's, you know, actually a  
13 pleasant person to engage. He'll sit down on the  
14 couch and have a cup of juice or water with you and  
15 talk about his mother. He'll talk about Anchorage.  
16 He'll talk about a more -- appears like things that he  
17 actually enjoys to do, like having a cup of coffee and  
18 smoking a cigarette and looking forward to those  
19 things.

20 Whereas when he's off of those medications,  
21 it's almost a delusional ranting and rave that you  
22 hear from Mr. Bigley. Please hear me. Even on  
23 medications, there is delusional content, but it's not  
24 as apparent as when he's off medication.

25 MS. DERRY: And I do have one follow-up

1 say.

2 And unfortunately, Mr. Bigley does live a big  
3 portion of his life out on the -- out on the streets,  
4 and could potentially be harmful for him.

5 And I worry even about his judgment on -- you  
6 know, it's getting colder, you know, and he's frail  
7 and skinny. There's not much muscle mass there.  
8 There's not much body mass there. You know, is he  
9 going to be able to keep himself warm, or is it going  
10 to be that we pick up the newspaper and see that he --  
11 read in the obituaries and see that he's frozen to  
12 death.

13 Because you know, when Mr. Bigley's not on  
14 medications, his judgment and insight is just not  
15 there. He doesn't make really rational, good  
16 decisions. And so I do worry about what's going to  
17 happen to Mr. Bigley if he doesn't get the care that  
18 he needs and deserves.

19 Q And my last question is, could you describe,  
20 from the day that Mr. Bigley comes in to the  
21 Department of Corrections, gets medicated, and leaves,  
22 how his personality changes through that treatment?

23 A Sure, sure. It really varies. When we talk  
24 about Mr. Bigley, because of his mental status, often  
25 is in and out of our system in a very quick period of

1 question after what he just said?

2 BY MS. DERRY:

3 Q You said that in that 22 days, he took oral  
4 medication?

5 A He did, yes, ma'am.

6 Q And did you -- how did he take them? I mean,  
7 you just put them in his hand and he'd --

8 A Put them in his hand and he would take them,  
9 yes, ma'am.

10 Q And when was that?

11 A Oh, you know, I'm sorry, I don't know. It's  
12 probably been -- right off the top of my head, I'm  
13 sorry, I don't know.

14 Q But it was this calendar --

15 A It was this calendar year, yes, ma'am.

16 MS. DERRY: Okay. Thank you, Mr. Rutherford.

17 THE WITNESS: You're welcome.

18 THE COURT: Cross?

19 ADAM RUTHERFORD

20 testified as follows on:

21 CROSS EXAMINATION

22 BY MR. GOTTSTEIN:

23 Q Now, Mr. Rutherford, have you observed  
24 Mr. Bigley today during the hearing?

25 A Not as far as his mental status.

1 Q Right. But you've observed him here, right?  
2 How would you describe his demeanor now, in  
3 terms of what you would expect being on meds or not?

4 A You know, I'd really have to sit down and  
5 talk with him before I would be able to give you a  
6 description of his demeanor.

7 I know that based on observations, that he's  
8 had to have been redirected a couple of different  
9 times, but he isn't as agitated as he generally  
10 presents when he comes in to jail, you're correct,  
11 sir.

12 Q So -- so you wouldn't describe him right now  
13 as being all rant and rave?

14 A No, sir. But at the same time, I'm observing  
15 mumbling under his breath. And clearly there's  
16 some -- some thoughts that are going there through his  
17 head. I'm not really exactly -- without sitting down  
18 and interviewing him, I couldn't really tell you what  
19 his mental status is at this point.

20 Q Now, didn't you testify that Mike Mod is kind  
21 of like API in Corrections?

22 MS. POHLAND: Objection, mischaracterization  
23 of the witness testimony.

24 THE COURT: Go ahead. You can answer the  
25 question.

1 THE WITNESS: It is an acute treatment  
2 facility, yes, sir.

3 Of course, within the Department of  
4 Corrections, there are a lot more restrictions because  
5 we are dealing with folks that are convicted of  
6 crimes, yes, sir.

7 BY MR. GOTTSTEIN:

8 Q So would the cost for care in Mike Mod -- if  
9 you know, would it be about the same as API?

10 A I don't --

11 MS. POHLAND: Objection, relevance and  
12 foundation.

13 THE WITNESS: I don't know.

14 THE COURT: If you don't know, you don't  
15 know.

16 BY MR. GOTTSTEIN:

17 Q Now, you talked about -- for emergency meds,  
18 is it correct that he's given emergency meds when he's  
19 considered a danger to himself or others?

20 A That is correct.

21 Q Okay. Now, what level of danger? Is there  
22 some criteria?

23 A Yes, sir. When we're looking at that, and  
24 we're looking at ultimately imminent danger of harming  
25 himself or harming others.

1 For example, even the spitting behaviors,  
2 that is considered an assaultive behavior, and at that  
3 point could be riskful or harmful to someone else or  
4 even harmful to Mr. Bigley if he were to spit at  
5 another inmate.

6 The beating and banging, as frail as  
7 Mr. Bigley is, and just unwilling to redirect or  
8 unable to redirect and control himself at that point  
9 could cause some serious harm to himself.

10 So we're looking at if we don't intervene at  
11 that point, that something is going to imminently  
12 happen with Mr. Bigley.

13 Q Would you say that the amount of harm needs  
14 to be life threatening?

15 A Well, when we're looking at -- not  
16 necessarily. When we're looking at harm to self,  
17 we're looking at anything that could -- could  
18 potentially be life threatening, yes, sir.

19 But at the same time, we're also looking at,  
20 you know, Mr. Bigley's overall welfare and well-being.

21 Q If -- but if -- if you felt his behavior was  
22 life threatening, you would give him emergency  
23 medications; is that correct?

24 A Oh, without a doubt, yes, sir.

25 Q Okay. And if you would, would you give him

1 emergency medication if you -- if it was determined or  
2 felt that there was risk of serious injury to someone  
3 else or --

4 MS. POHLAND: Objection, asked and answered.

5 THE COURT: Overruled. (Indiscernible.)

6 THE WITNESS: I'm sorry; could you repeat it,  
7 sir? I'm sorry.

8 BY MR. GOTTSTEIN:

9 Q Would you -- would you -- and I'm talking  
10 about, you know, the procedures there -- give him  
11 emergency medication if you felt -- if you felt his  
12 behavior was -- would cause serious injury to himself  
13 or others?

14 A Sure. That's -- that is the process, yes,  
15 sir.

16 Q Okay. And then can you tell me what -- what  
17 sorts -- so you consider spitting in that category?

18 A I think along with other behaviors that were  
19 observed, as well. I mean, at the time, he's  
20 threatening to cut people's heads off and also cut  
21 them apart and look inside their brains.

22 So it's really in context with the delusional  
23 content, as well, and to the point that he's appearing  
24 very hostile, very aggressive, yes, sir.

25 Q Okay. Now, you talked about a hearing.

1 That's not an actual court hearing, is it?  
 2 A It's actually a hearing that happens within  
 3 the Department of Corrections itself, so no, sir.  
 4 Q Okay. Now, isn't it true that at least a  
 5 couple of times this year, Mr. Bigley hasn't been  
 6 given drugs while in Corrections?  
 7 A There was two times, yes, sir. And that was  
 8 because he was in and out so quickly. The court  
 9 system released him so quickly that those procedures  
 10 weren't initiated.  
 11 MR. GOTTSTEIN: I have no further questions.  
 12 THE COURT: Redirect?  
 13 MS. DERRY: Yes, quickly, Your Honor.  
 14 ADAM RUTHERFORD  
 15 testified as follows on:  
 16 REDIRECT EXAMINATION  
 17 BY MS. DERRY:  
 18 Q Mr. Rutherford, does Mr. Bigley tend to have  
 19 a better mental status after he's been locked up for a  
 20 while?  
 21 A You know, that's really a difficult question.  
 22 Because any time you take someone that's truly  
 23 mentally ill and they're incarcerated, I don't think  
 24 it's healthy for them to spend a long time  
 25 incarcerated.

1 But for Mr. Bigley, when he gets on  
 2 medication, yes, ma'am, his mental status does  
 3 improve, his mood improves, his ability to take care  
 4 of himself improves, his thought processes appear to  
 5 improve, and the fact that he's able to have a  
 6 somewhat logical conversation. He's eating and caring  
 7 for himself. Those are things that -- that we have  
 8 observed, you know, in the timeframes that when he  
 9 has -- has spent extended periods of time.  
 10 But again, you know, any time you take  
 11 someone that's truly mentally ill and incarcerate  
 12 them, especially -- and this is my personal opinion --  
 13 on trespass charges, it's not healthy for that person.  
 14 It's really a very, very sad, sad situation that the  
 15 Department of Corrections has become the mental health  
 16 provider for someone suffering from a mental illness  
 17 like Mr. Bigley.  
 18 Q And do you think it's appropriate to keep  
 19 Mr. Bigley locked up in API or the Department of  
 20 Corrections in order to avoid medications?  
 21 A I don't think it's fair to Mr. Bigley. I  
 22 think that Mr. Bigley deserves and has a right to have  
 23 as best quality of life as Mr. Bigley can have.  
 24 So to keep him locked away because he's not  
 25 taking medications is not fair to Mr. Bigley,

1 especially when we've seen that medications do help  
 2 Mr. Bigley.  
 3 Q In your opinion, do you feel that without  
 4 medications, Mr. Bigley can stay out of jail?  
 5 A No, ma'am. I think it's obvious. You  
 6 look -- I had a chance to look back through the  
 7 records. Up until 2007, Mr. Bigley, one or two times  
 8 he was involved with incarceration. And this year,  
 9 he's had 12 incidents.  
 10 So it's not likely, if Mr. Bigley doesn't  
 11 receive medications and doesn't stay on medications,  
 12 that he's going to stay out of jail, and it's really  
 13 sad.  
 14 Q Do you think that there's a light bulb that  
 15 can go off in Mr. Bigley's head that says, oh, I'm  
 16 coming to jail because I'm trespassing, and that he  
 17 can stop?  
 18 A No, no. He's -- you know, when he comes in,  
 19 his mental status, he is not aware. He thinks -- for  
 20 example, he gets arrested for trespassing.  
 21 THE WITNESS: Actually, I think,  
 22 Mr. Gottstein, he's been arrested from your office.  
 23 He thinks he's truly going there to see his  
 24 attorney and actually have visits with him, and he  
 25 truly trusts that attorney and believes that he can go

1 to that office at any time and see them.  
 2 He's also been arrested for going to the  
 3 governor's office and trespassing there, because he  
 4 believes that the governor is holding his jet and the  
 5 governor has a million dollars. So with -- you know,  
 6 those -- delusional content is lessened with  
 7 medications.  
 8 So long as he's not on medications, no,  
 9 ma'am, I think we're going to see him constantly  
 10 recycling back through our -- the Department of  
 11 Corrections, which is really unfortunate for  
 12 Mr. Bigley.  
 13 BY MS. DERRY:  
 14 Q And you said that you believe that  
 15 incarcerating Mr. Bigley is actually detrimental to  
 16 his mental health?  
 17 A When you look long term. I mean, it's not an  
 18 environment that is very friendly. It's not a -- it's  
 19 not the same atmosphere that you would have in the  
 20 state hospital. There's a lot more stringent rules.  
 21 And someone with Mr. Bigley's mental status  
 22 doesn't always get those rules, and unfortunately ends  
 23 up negative for him. So I think there's a lot more  
 24 stress and I think a lot more agitation when  
 25 Mr. Bigley is incarcerated versus even today what he's

1 presenting not being incarcerated.

2 MR. GOTTSTEIN: Your Honor, I'll stipulate  
3 that it'd be better for him not to be there.

4 MS. DERRY: (Indiscernible.)

5 MR. GOTTSTEIN: All right.

6 MS. DERRY: And I'm done questioning, Your  
7 Honor. Thank you.

8 THE COURT: Recross?

9 ADAM RUTHERFORD

10 testified as follows on:

11 RECCROSS EXAMINATION

12 BY MR. GOTTSTEIN:

13 Q Don't you think Mr. Bigley should be allowed  
14 to make a decision whether he should be in the  
15 hospital without drugs or out of the hospital with  
16 drugs?

17 A I'm a huge advocate for folks and individuals  
18 suffering from mental illness making choices. But at  
19 some point -- at some point you have to ethically --  
20 as a mental health clinician, I have to look at the  
21 quality of life that that individual is living. And  
22 if someone is delusional and isn't making -- has such  
23 poor judgment and insight, at some point it's our  
24 ethical duty to intervene, to make sure that and to  
25 help Mr. Bigley live the best quality of life and have

1 the best quality of life that he can have.

2 So to answer your question, I'm sorry, sir,  
3 at a certain point, I think individuals' mental  
4 statuses decompensate enough that it is why we have  
5 these processes to make those decisions, because  
6 ethically, I'm bound to help Mr. Bigley and to help  
7 him live the highest quality of life that he can.

8 And I truly believe that his quality of life  
9 is much better on medications than off medications.  
10 So I think that's why we have these processes here, to  
11 make those decisions.

12 Q So you think you -- that you should make the  
13 decision rather than Mr. Bigley?

14 A No, sir. I'm saying this court process  
15 should make that decision.

16 Q But isn't it true that it's your position  
17 that the court should order him to take the  
18 medications rather than allow him to choose whether to  
19 stay in the hospital without medication?

20 MS. POHLAND: Objection, mischaracterization  
21 of witness testimony.

22 THE COURT: He can -- you may answer that  
23 question. But I'm not really sure what difference it  
24 makes what this individual thinks the (indiscernible)  
25 is what it is.

1 THE WITNESS: Could you ask the question  
2 again? I'm sorry.

3 MR. GOTTSTEIN: I'll withdraw the question.

4 BY MR. GOTTSTEIN:

5 Q Now, didn't you testify that he won't stay  
6 out of jail without the medications, that that's  
7 (indiscernible)?

8 A Again, that's -- we don't have a crystal  
9 ball, but that's just kind of my belief and the  
10 pattern that we've seen over the last year, yes, sir.

11 Q But isn't it true that he's also been  
12 arrested a number of times when he was on medication?

13 A I'm not quite sure, sir. I've only been  
14 working with Mr. Bigley within the corrections system  
15 for a year, so --

16 MR. GOTTSTEIN: No further questions.

17 THE COURT: (Indiscernible.) Thank you. You  
18 may be excused.

19 (Witness excused.)

20 THE COURT: The State have any additional  
21 witnesses?

22 MS. DERRY: No, Your Honor.

23 THE COURT: (Indiscernible.)

24 MR. GOTTSTEIN: Jerry Jenkins, could you --

25 UNIDENTIFIED SPEAKER: Sure.

1 MR. GOTTSTEIN: I know we just had a quick  
2 break, but can I (indiscernible)?

3 THE COURT: Sure.

4 (Pause.)

5 THE COURT: Okay. If you would take that  
6 seat, we're just waiting for counsel.

7 THE WITNESS: Directions were to sit next to  
8 Mr. Gottstein.

9 THE COURT: Please stand and raise your right  
10 hand.

11 (Oath administered.)

12 THE WITNESS: I do.

13 THE COURT: You may be seated. Could you  
14 state and spell your first and last name.

15 THE WITNESS: Jerry Jenkins, J-E-R-R-Y,  
16 J-E-N-K-I-N-S.

17 JERRY JENKINS  
18 called as a witness on behalf of the Respondent,  
19 testified as follows on:

20 DIRECT EXAMINATION

21 BY MR. GOTTSTEIN:

22 Q Mr. Jenkins, could you tell the court what  
23 your current position is?

24 A Executive director of Anchorage Community  
25 Mental Health Services.

1 Q What is Anchorage Community Mental Health  
 2 Services?  
 3 A It's the designated Community Mental Health  
 4 Center for the Anchorage area.  
 5 Q Could you briefly -- or maybe not so briefly.  
 6 Could you describe your background and education?  
 7 A How far back?  
 8 Q Just -- you know, just generally what you --  
 9 A Elementary -- I'm kidding.  
 10 Graduate degree in counselor education,  
 11 California State, University of Pennsylvania.  
 12 I've been practicing in the mental health  
 13 area since October of '82. My specialty is  
 14 addictions. I also work with the seriously mentally  
 15 ill and other people in community mental health.  
 16 Q Okay. Are you familiar with Mr. Bigley's  
 17 situation?  
 18 A Only indirectly.  
 19 Q And how is that?  
 20 A Indirectly, in that I have attended a couple  
 21 of staffings where he's actually been discussed.  
 22 The first time I actually met him was last  
 23 Thursday when I was here. That's been my involvement.  
 24 Q Can you tell us about that staffing and those  
 25 meetings?

1 A Within the community are -- times when I get  
 2 involved, when we have people that don't meet -- or  
 3 don't fall within the continuing services that we  
 4 provide. And they show up because they may be  
 5 frequenting DOC, API, other areas where people don't  
 6 establish community tenure. I'll use that as a  
 7 benchmark.  
 8 We expect most folks to respond to the  
 9 available services. When we don't, we collectively  
 10 work together with other providers to see what we can  
 11 do differently or better to help people have community  
 12 tenure.  
 13 Q And you had such meetings about Mr. Bigley?  
 14 A Yes.  
 15 Q Is it fair to say that he is -- has been  
 16 unwilling to engage with the system?  
 17 MS. POHLAND: Objection, leading.  
 18 THE WITNESS: I don't know whether he --  
 19 THE COURT: Ask a direct question. Restate  
 20 your question.  
 21 BY MR. GOTTSTEIN:  
 22 Q Has Mr. Bigley been unwilling to engage in  
 23 assistance?  
 24 A I can't answer that because I never dealt  
 25 with Mr. Bigley in that way. I just know that there

1 are indications that the services we have provided  
 2 have not met his needs or he has not responded to  
 3 that. Having personal knowledge of his engagement, I  
 4 do not have that.  
 5 Q Has he been in services with ACMHS in the  
 6 recent past?  
 7 A In the recent past, I'd have to look at the  
 8 discharge summary. But yeah, within the last couple  
 9 of years he's had some services.  
 10 Q Do you know what the daily rate is at API  
 11 that gets charged --  
 12 MS. POHLAND: Objection, foundation,  
 13 relevance.  
 14 THE COURT: I'll allow it.  
 15 THE WITNESS: No, I don't know what the daily  
 16 rate is.  
 17 BY MR. GOTTSTEIN:  
 18 Q Do you know what it is approximately?  
 19 A I would --  
 20 MS. POHLAND: Objection, asked and answered.  
 21 THE COURT: If he doesn't know, he doesn't  
 22 know.  
 23 BY MR. GOTTSTEIN:  
 24 Q Has ACMHS made a proposal regarding  
 25 providing, let's call them intense services, for

1 Mr. Bigley?  
 2 A Yes.  
 3 Q And could you describe that proposal?  
 4 A I've been contacted a couple of times -- or  
 5 several times through staff over the last couple of  
 6 months about engagement with the Division of  
 7 Behavioral Health, and asking if we could provide  
 8 on-call, up to 16 hours a day for people to respond to  
 9 Mr. Bigley.  
 10 And I said yes, we can do that, and provided  
 11 a basis for cost of that service.  
 12 Q And what was that?  
 13 A \$230,000 for 365 days a year, 16 hours a day  
 14 availability of people to be either with or respond to  
 15 Mr. Bigley's needs.  
 16 Q And would that be about half of that if it  
 17 was for eight hours a day?  
 18 A That's correct. The rates are set in a  
 19 formula, so you adjust by the number of hours. So if  
 20 it's 16, 24, 12, eight.  
 21 Q Would you -- if you know, would you expect  
 22 the cost rates for Mike Mod at Corrections to be about  
 23 the same as API, whatever they may be?  
 24 MS. POHLAND: Objection, foundation. The  
 25 witness already testified that he doesn't know what

1 API's rates are, so it's impossible for him to answer.

2 THE COURT: Sustained.

3 BY MR. GOTTSTEIN:

4 Q Do you remember an incident involving an  
5 order (indiscernible) from early release involving  
6 Mr. Bigley in February or so of 2007?

7 A I'd have to look -- I'd have to look at  
8 clinical documentation. I do not.

9 Q Do you recall a meeting that we had with --  
10 between yourself and Dr. Curtis?

11 A Yes.

12 Q Does that help your recollection?

13 A I just know that -- and again, I don't have  
14 those notes with me to refresh my memory. But I do  
15 remember we had a discussion about that return and  
16 what the basis was.

17 Q And you don't recall what that basis was?

18 A I just remember he --

19 MS. POHLAND: Objection, asked and answered.

20 THE COURT: Overruled. You can answer.

21 BY MR. GOTTSTEIN:

22 Q You can answer.

23 A Okay. That there was concern about his  
24 return. I think at that time, he was -- Mr. Bigley  
25 was being served by IDP, Institutional Discharge

1 Program.

2 Q Okay. Was a result of that meeting at ACMHS  
3 decided not to participate in early return -- early  
4 returns?

5 A With the early returns, we have some issues -  
6 and I'll speak from ACS -- ACMHS - about civil rights  
7 implications. When do we make that decision, what are  
8 the implications, and can we defend those in trying to  
9 first do no harm with the individual. That's what I'm  
10 recollecting from that conversation, and I believe --  
11 what did you say, March 2007?

12 Q Could you -- I'm sorry. Could you say that  
13 again?

14 A No. I'll try. That we had concerns about  
15 the civil rights implications of being involved in  
16 those returns and -- there are many ways of looking at  
17 this. We do not want to be seen as an enforcer, if  
18 you would, but rather looking at how is this person  
19 doing in the community, whether they are following the  
20 orders of the release or not. They may be -- may not  
21 be following the orders but may be doing well.

22 And are they in imminent danger -- is it  
23 compliance or are they in danger or endangering  
24 others?

25 Q So was that the issue then, at that -- for

1 that incident, if you recall?

2 A I'd have to go back and look. I do not  
3 recall. That was 18 months ago.

4 Q Okay. So do you think that even people  
5 diagnosed with very serious mental illness ought to  
6 have the right to choose what happens to them and for  
7 them?

8 A As baseline, yes, as long as they have the  
9 ability to make that decision.

10 I have seen situations due to brain damage or  
11 whatever, organicity, head injury, where people did  
12 not have a rational ability, that I would take with a  
13 lot of -- I'll use the financial term, due diligence,  
14 making sure that a person's rights were honored as far  
15 as they can be.

16 I've seen folks that do not have the ability  
17 to make that decision. It may be dementia,  
18 Alzheimer's, it may be a brain injury, or whatever.

19 Q When you say that, do you mean that in the  
20 sense of not being able to express a desire?

21 A It may be expression, it may be to understand  
22 the implications. They may totally not be in contact  
23 with reality around them and not have the ability to  
24 make a decision -- a coherent decision.

25 Q Do you think that usually mental health

1 patients know how the drugs make them feel?

2 A I would think they know better than anybody  
3 else.

4 MR. GOTTSTEIN: I have no further questions.

5 JERRY JENKINS

6 testified as follows on:

7 CROSS EXAMINATION

8 BY MS. DERRY:

9 Q Mr. Jenkins --

10 A And you are?

11 Q My name is Laura Derry, and I represent  
12 the -- API.

13 A Thank you.

14 Q And you -- have you had the opportunity to  
15 evaluate Mr. Bigley?

16 A Negative.

17 Q Ever, never?

18 A First time I ever met him was Thursday in the  
19 hall, shook hands and said hi.

20 Q And so are you personally or clinically aware  
21 of what his diagnosis is?

22 A No. Other than what is in the record.

23 Q And other than meeting him last Thursday,  
24 have you ever had any other opportunity to formulate  
25 an opinion about whether or not Mr. Bigley is capable

1 of informed consent?

2 A No.

3 Q What is community tenure?

4 A Community tenure is people living outside of  
5 institutions, whether it be jail, API, crisis  
6 treatment center. It's people actually living in the  
7 community.

8 Q Okay. And you said that you did an  
9 evaluation as far as what you think it would cost to  
10 care for Mr. Bigley 365 days a year for 16 hours a  
11 day, and that was \$230,000?

12 A Yes, ma'am.

13 Q And that was just an estimate?

14 A If I'm paying someone \$20 an hour to do the  
15 service times the personnel costs, which are  
16 insurance, time off, there's a formula that I work.  
17 And you take the rate times 1.35, times 1.44, and that  
18 gives me my dollar figure, times the number of hours,  
19 times the number of days.

20 Q Okay. And so that's what it would cost for  
21 ACMHS to be with Mr. Bigley 365 days a year for 16  
22 hours?

23 A Yes, ma'am.

24 Q But do you know whether or not anyone has  
25 come up with that amount of money to pay for

1 (indiscernible)?

2 A Not that I am aware of.

3 Q And you said -- one of the things you said,  
4 I'd like you to clarify for me, is that you would be  
5 hiring people to respond to Mr. Bigley. What does  
6 that mean?

7 A There's two ways of doing this. One is to  
8 have a person that's with Mr. Bigley at all times.

9 The other one is to have someone on call if  
10 there is an incident that requires a response. It's  
11 kind of like a fire call.

12 Q And of this 16-hour days, was it supposed to  
13 be response -- or, like, on call or to hang out with  
14 him?

15 A It can be either.

16 Q Either one?

17 A Yes, ma'am. The issue is capacity. That if  
18 someone has to be on call 24 -- or 16 hours a day,  
19 that someone be paid to be on call, to be available,  
20 just as if they were with him.

21 Q And so at this time, do you have available  
22 staffing to support Mr. Bigley 365 days a year for 16  
23 hours?

24 A No.

25 Q Do you feel like you could come up with that

1 amount of staffing in the future?

2 A Yes, ma'am.

3 Q And what is the near future?

4 A If the State of Alaska petitioned Behavioral  
5 Health, said this is what we want you to do, it would  
6 probably take us 30 to 45 days to ramp up. Because we  
7 have to recruit, train, do some linkages, make sure we  
8 have the right personalities involved that would be  
9 acceptable by the different parties, which I assume  
10 would be guardian, counsel, Division of Behavioral  
11 Health, and us, and Mr. Bigley.

12 Q And Mr. Jenkins, you haven't had the  
13 opportunity to evaluate Mr. Bigley and you don't know  
14 his diagnosis other than what you've read. Do you  
15 feel that at this time you could make a good clinical  
16 opinion about whether or not you think that Mr. Bigley  
17 would be able to succeed with this plan of 365 days a  
18 year, 16-hour-a-day care?

19 A Being an eternal optimist, yes. But again,  
20 it's not been tried, that I'm aware of.

21 Q And what -- is there a reason why you haven't  
22 been able to evaluate Mr. Bigley yet?

23 A Because I am an executive director. I  
24 don't --

25 Q Oh, okay. So who normally does that?

1 A Clinical staff, staff psychiatrist,  
2 counselors, clinical associates.

3 Q And have -- as the executive director, have  
4 any of them been able to tell you whether or not they  
5 think that he would be successful?

6 A 50/50.

7 Q And who is Dr. Curtis?

8 A Dr. Curtis was the medical director for  
9 Anchorage Community Mental Health Services.

10 Q And is no longer --

11 A That's correct.

12 Q -- the director?

13 MS. DERRY: No further questions. Thank you.

14 THE COURT: Redirect?

15 JERRY JENKINS

16 testified as follows on:

17 REDIRECT EXAMINATION

18 BY MR. GOTTSTEIN:

19 Q Do you think Mr. Bigley ought to be given a  
20 chance to be successful in the community without being  
21 forced to take drugs?

22 MS. POHLAND: Objection, leading.

23 THE COURT: You may answer.

24 THE WITNESS: Let me say categorically,

25 Anchorage Community Mental Health Services believes in

1 recovery. We believe people ought to be given an  
2 opportunity to be in the least-restrictive environment  
3 possible.

4 Now, the different tools that are used to  
5 obtain that, there are many tools in the tool box.  
6 Medication is one, support is another, environmental  
7 design is another. To say that there is one way -- I  
8 am not going to say that. But the basis of the  
9 question -- the basis of the question, should he be  
10 given a chance, yes.

11 MR. GOTTSTEIN: No further questions.

12 MS. DERRY: Nothing, Your Honor.

13 THE COURT: Thank you, sir. You may be  
14 excused.

15 (Witness excused.)

16 THE COURT: Your next witness.

17 MR. GOTTSTEIN: I -- is Dr. Wolf here?

18 UNIDENTIFIED SPEAKER: (Indiscernible.)

19 MR. GOTTSTEIN: Well, let's call -- let's  
20 call Mr. Adler back.

21 (Pause.)

22 UNIDENTIFIED SPEAKER: I found Mr. Wolf -- or  
23 Dr. Wolf.

24 THE COURT: (Indiscernible) once you get  
25 settled, take your coat off, remain standing, please.

1 Would you raise your right hand.

2 (Oath administered.)

3 THE WITNESS: I do.

4 THE COURT: You may be seated. And once you  
5 are seated, could you spell and state -- state and  
6 spell your full name.

7 THE WITNESS: Aron Wolf, A-R-O-N, W-O-L-F.

8 THE COURT: You may proceed.

9 ARON WOLF, MD

10 called as a witness on behalf of Respondent, testified  
11 as follows on:

12 DIRECT EXAMINATION

13 BY MR. GOTTSTEIN:

14 Q Could you briefly describe your education,  
15 background, and experience?

16 A Okay. I have a BA from Dartmouth College  
17 with an emphasis in both pre-med -- there was a  
18 special pre-med thing -- and psychology.

19 Medical school was an MD at the University of  
20 Maryland, and then a medical internship and a  
21 psychiatric residency also at the University of  
22 Maryland Medical School campus.

23 Now, then three years in the Air Force here,  
24 and I've been practicing psychiatry here in Alaska  
25 since 1967. And also went and got a master's in

1 medical management from Tulane University in 2000 and,  
2 do administrative consulting and -- as well as  
3 psychiatry.

4 And I am also board certified in psychiatry,  
5 neurology, and board certified in adult forensic  
6 psychiatry.

7 Q Do you -- have you been qualified as an  
8 expert witness before?

9 A Lots of times.

10 Q Lots of times? Were you asked by API to  
11 evaluate Mr. Bigley's situation?

12 A I was asked by Mr. Adler to evaluate  
13 Mr. Bigley as a second opinion, yes.

14 Q Do you usually like to be appointed by the  
15 court as an independent --

16 A That's happened less and less over the years.  
17 But no, I'm willing to do an independent evaluation  
18 for whichever side asks me to do it independently.

19 Q And it wouldn't -- wouldn't change your  
20 testimony, of course, would it?

21 A It would not.

22 Q Did you do an evaluation of Mr. Bigley --

23 A I --

24 Q -- or of his --

25 A Of his situation? Mr. Bigley, when I came

1 here, did not wish to interact with me, other than to  
2 say he didn't really want to be in the interview room.

3 But I reviewed his chart and I reviewed some  
4 data and history that your office sent me after your  
5 office knew that that request had been asked of me.

6 Q Did you prepare a written report?

7 A I did do a written report for Mr. Adler, yes.

8 Q Did you bring that with you?

9 A I did.

10 Q May I have a copy of it? How many copies did  
11 you bring?

12 A Just my own. At the time I was asked, I was  
13 asked just to do a second opinion. I didn't know when  
14 I was initially asked this had to do with court  
15 purposes.

16 MR. GOTTSTEIN: Okay. I'd like to mark this  
17 I think H.

18 THE COURT: Is this a copy he --  
19 (indiscernible)?

20 THE WITNESS: He can. I have it on my  
21 computer at home. Do you want to make copies before  
22 you do that?

23 MR. GOTTSTEIN: Should we go off record  
24 and --

25 THE COURT: Well, why don't you mark it and

1 we'll make the copies.  
 2 MS. POHLAND: (Indiscernible.)  
 3 MR. GOTTSTEIN: Could we have, what, maybe  
 4 five copies?  
 5 THE COURT: You can continue.  
 6 BY MR. GOTTSTEIN:  
 7 Q Okay. Could you briefly describe the -- your  
 8 conclusions?  
 9 MS. POHLAND: (Indiscernible) objection until  
 10 such time as (indiscernible) the report  
 11 (indiscernible), Your Honor.  
 12 MR. GOTTSTEIN: What was --  
 13 MS. POHLAND: Questions based on the written  
 14 report.  
 15 THE COURT: I don't understand your  
 16 objection. State it.  
 17 MS. POHLAND: That we would like to actually  
 18 have the report sitting in front of us and have a  
 19 chance to look at it before questions are asked about  
 20 the --  
 21 THE COURT: (Indiscernible) made available to  
 22 you by API?  
 23 MS. POHLAND: No, Your Honor.  
 24 BY MR. GOTTSTEIN:  
 25 Q Did you -- did you give this to

1 (indiscernible)?  
 2 A I did -- (indiscernible) Mr. Adler  
 3 electronically and --  
 4 THE COURT: Well, wait. Did you just -- when  
 5 was it that you were asked to do this and when did you  
 6 meet with Mr. Bigley?  
 7 THE WITNESS: I was asked the last week of  
 8 October, and I met with Mr. Bigley and reviewed the  
 9 chart on the 3rd of November.  
 10 MS. DERRY: November 3rd?  
 11 THE WITNESS: Yes.  
 12 THE COURT: And can you just tell us when you  
 13 provided Mr. Adler with the report?  
 14 THE WITNESS: The 5th.  
 15 THE COURT: I'm sorry?  
 16 THE WITNESS: The 5th, 5th of November.  
 17 THE COURT: Sixth?  
 18 THE WITNESS: Fifth, five.  
 19 THE COURT: Five, got it.  
 20 (Pause.)  
 21 MR. GOTTSTEIN: I can maybe inquire in  
 22 another area.  
 23 BY MR. GOTTSTEIN:  
 24 Q Have you read the -- the -- Mr. Whitaker's  
 25 affidavit?

1 A I have.  
 2 Q Have you read Dr. Jackson -- there's two, I  
 3 think, affidavits. But have you read Dr. Jackson's  
 4 affidavit that discusses generally the drugs and the  
 5 brain damage and alternatives?  
 6 A I have.  
 7 Q And have you read Dr. Jackson's affidavit  
 8 that specifically pertains to -- well, let's talk  
 9 there.  
 10 Do you have any --  
 11 A Yes and yes, I have read both of those.  
 12 Q Okay. And do you agree with the analysis  
 13 contained in the Whitaker and Jackson's affidavits?  
 14 MS. POHLAND: Object to form. Could we break  
 15 that down into first one and then the other?  
 16 MR. GOTTSTEIN: Sure.  
 17 BY MR. GOTTSTEIN:  
 18 Q Do you -- well, let's say this. Do you have  
 19 any disagreements with the analysis in Mr. Whitaker's  
 20 affidavit?  
 21 A About the general data about what  
 22 psychotropic medicines can do, no, I don't have any.  
 23 Q And how about Dr. Jackson's general analysis?  
 24 A I don't know what her data is based on, but  
 25 it -- I have not seen her underlying data. I have no

1 major difficulties with her general analysis, but I  
 2 don't know -- I have not seen the data on which her  
 3 analysis is based.  
 4 Q Okay. And I think you testified that you  
 5 also read the affidavit about where she discusses  
 6 Mr. Bigley's situation?  
 7 A I have.  
 8 Q Okay. Okay. Let's (indiscernible).  
 9 MR. GOTTSTEIN: Move to admit.  
 10 THE COURT: Let's -- let's take five minutes.  
 11 Let's (indiscernible), read this document, and  
 12 (indiscernible). So let's just say, oh, I don't know,  
 13 12 till.  
 14 11:43:58  
 15 (Off record.)  
 16 11:50:01  
 17 THE CLERK: On record.  
 18 MR. GOTTSTEIN: I move to admit the report,  
 19 Exhibit H.  
 20 MS. DERRY: I have no objection, Your Honor.  
 21 THE COURT: H is admitted.  
 22 (Exhibit H admitted.)  
 23 BY MR. GOTTSTEIN:  
 24 Q I think the report pretty much speaks for  
 25 itself, but I -- I have -- could you tell the court

1 what PCA stands for?  
 2 A Primary care attendant.  
 3 Q And what -- what does that consist of?  
 4 A Under Medicaid in Alaska -- federal law,  
 5 actually, these are individuals who are paid for by  
 6 Medicaid to be with a person a certain number of hours  
 7 a week, so that their basic care can be taken care of.  
 8 A number of states have it for both physical and  
 9 mental illness. Alaska only has it for physical  
 10 illness at this point.  
 11 Q So the reason why -- I think that's clear  
 12 enough.  
 13 And then -- so first, all these statements in  
 14 here are true and correct to the best of your  
 15 ability?  
 16 A To the best of my ability.  
 17 Q Okay. Have you reviewed the proposal for  
 18 less-intrusive alternative that was proposed by  
 19 Mr. Bigley here?  
 20 MS. POHLAND: Objection, relevance.  
 21 THE COURT: Overruled.  
 22 THE WITNESS: I can answer. I have not. The  
 23 only thing I have reviewed was an e-mail that your  
 24 office sent that was listed as a further compromise or  
 25 something like that.

1 BY MR. GOTTSTEIN:  
 2 Q Do you recall if it talked about allowing  
 3 Mr. Bigley to come to API when he wants to?  
 4 A I have it with me. No, that's not it.  
 5 Q If you don't remember, that's fine.  
 6 A I don't remember.  
 7 MR. GOTTSTEIN: Okay. That's fine. I have  
 8 no further questions.  
 9 ARON WOLF, MD  
 10 testified as follows on:  
 11 CROSS EXAMINATION  
 12 BY MS. DERRY:  
 13 Q Mr. Wolf, my name is Laura Derry, and I am an  
 14 attorney for API.  
 15 A Hi.  
 16 Q You said that you had a chance to review  
 17 Robert Whitaker's affidavit; is that correct?  
 18 A That is correct.  
 19 Q And you said that you generally agree that  
 20 medications -- as to the general premise that  
 21 medications can have some of the effects that he  
 22 listed?  
 23 A Can have.  
 24 Q When you say that, does that mean that you  
 25 unequivocally agree with Robert Whitaker that

1 medications are bad?  
 2 MR. GOTTSTEIN: Objection, misstates the  
 3 affidavit.  
 4 THE COURT: You may answer.  
 5 THE WITNESS: No. I agree that a number of  
 6 these medications have potential side effects that in  
 7 the past have not been thoroughly considered and in  
 8 their prescribing as a totally safe thing. So no,  
 9 they -- the side effects that can happen with these  
 10 medications need to be considered when prescribing.  
 11 BY MS. DERRY:  
 12 Q And you have the clinical training in  
 13 psychopharmacology, don't you?  
 14 A I do.  
 15 Q And in your training --  
 16 A As much as you get as a resident.  
 17 Q As much as a psychiatrist does?  
 18 A That's right.  
 19 Q And in your experience with  
 20 psychopharmacology training, you learned about the  
 21 side effects of medications?  
 22 A One does, yes.  
 23 Q And you said that you have been practicing  
 24 here in Alaska since 1967; is that correct?  
 25 A That's correct.

1 Q How much do you think that medications have  
 2 changed since 1967?  
 3 A Well, lot -- there are lots of new  
 4 medications and new classes of medications that are  
 5 out since then.  
 6 Q And do you keep yourself apprised of  
 7 medications and their side effects?  
 8 A As best I can, yes. One needs to keep up  
 9 with one's CME, education credits and do that.  
 10 Q And in Mr. Whitaker's affidavit, most of his  
 11 research was prior to 1997; are you aware of that?  
 12 A I believe so, yes. I have met Mr. Whitaker.  
 13 Q I'm sorry?  
 14 A I have met Mr. Whitaker and had a chance to  
 15 talk to him about that, yes.  
 16 Q But you did just say that you believe that  
 17 his research was prior to 1997?  
 18 A I believe so.  
 19 Q And do you agree that psychopharmacology has  
 20 changed dramatically since 1997?  
 21 A I think the class of medications he is  
 22 talking about were already on the market by '97, so  
 23 the two major classes of antipsychotic were both on  
 24 the market by '97.  
 25 Q And in your opinion, do -- in your personal

1 practice, do you prescribe antipsychotics?

2 A I do.

3 Q And do you weigh the pros and cons of the  
4 risk versus the benefits when you prescribe those?

5 A I do.

6 Q And in general, what -- how do you make that  
7 weight?

8 A How do I make that weight? Well, number one,  
9 whether the individual indeed is showing psychotic  
10 symptoms and might very well be in need of some  
11 medication that would allow them to do that.

12 I also, as is now general practice, do an  
13 evaluation for the side effects on at least a  
14 quarterly basis on every person I have on  
15 antipsychotics for any reason.

16 Q And when you say you do that, is that  
17 (indiscernible), you are checking into the physical  
18 symptoms that can occur because of the side effects?

19 A Weigh them, and blood sugar and blood  
20 pressure and all of those kinds of things, yes. Lab  
21 work and physical.

22 Q And is it your opinion, as a psychiatrist who  
23 uses these antipsychotic medications, that these  
24 medications are killing Mr. Bigley?

25 A I don't -- Mr. Bigley is going downhill. I

1 But I certainly didn't get a chance to be  
2 with him long enough. He was clear enough and he knew  
3 that I was there to evaluate. So there were those  
4 things, even in the short interaction.

5 Q And this is a little bit of a side note. But  
6 Mr. Bigley is good about articulating his wants at a  
7 specific period of time, do you --

8 MR. GOTTSTEIN: Objection. Is that a  
9 question?

10 MS. DERRY: I'm sorry. It was a tone of a  
11 question without the appropriate beginning.

12 BY MS. DERRY:

13 Q Do you -- did Mr. Bigley -- he made it clear  
14 to you that he didn't want to speak to you?

15 A That's correct.

16 Q Have you been in his presence when he makes  
17 it very clear that he would like a cup of coffee?

18 A Yes.

19 Q And have you ever been in his presence when  
20 he talks about food being poisoned?

21 A No.

22 Q Dr. Wolf, are you -- would you consider  
23 yourself to be cautious in the prescribing of  
24 antipsychotic medications?

25 A Yes.

1 mean, more -- he is getting more difficult to deal  
2 with. It seems his delusions are more, he's getting  
3 into more trouble. Whether that's the natural course  
4 of his illness or the medications I think is an  
5 unanswered question right now.

6 Q And, Dr. Wolf, you -- in this letter that you  
7 wrote to the hospital here, you didn't have a very  
8 good opportunity to evaluate Mr. Bigley at that time,  
9 did you?

10 A He didn't allow me to have that opportunity,  
11 no. I had the opportunity, but he didn't wish to  
12 exercise it.

13 Q And did -- in this short period of time that  
14 you were trying to have a conversation with  
15 Mr. Bigley, did -- were you able to form an opinion of  
16 whether or not you think he's capable of informed  
17 consent?

18 A I was not.

19 Q You were not?

20 A I was not.

21 Q And in your reading --

22 A And I say that because the folks on the unit  
23 said he had been unable to interact with them, and he  
24 was able to verbalize quite clearly that he didn't  
25 want to be with me.

1 Q And you haven't had a chance to really give a  
2 good diagnosis or evaluation of Mr. Bigley. But have  
3 you been able to determine whether or not he would  
4 agree that he is gravely disabled?

5 A I would agree with that.

6 Q And what is the basis of that opinion?

7 A I think that his -- his inability to function  
8 outside of a very structured setting over the last  
9 couple of years would fall into the definition of  
10 gravely disabled, yes.

11 Q And in your personal experience as a  
12 psychiatrist, can medication be in the best interests  
13 of an individual?

14 A It can.

15 Q And what is your basis of that opinion?

16 A Well, there are -- there are any number of  
17 individuals who respond very well to a variety of  
18 psychiatrically focused medications.

19 Q And, Dr. Wolf, you are very qualified, and I  
20 believe you're very qualified to answer this question.  
21 What do you think happens to Mr. Bigley or any person  
22 with severe mental illness's mental status when they  
23 go to jail?

24 A I actually think that in this state, lots of  
25 times that the correctional system is immensely better

1 than coming here.

2 Q And why do -- why?

3 A Because I think, number one, people are there  
4 longer, and number two, I really think the folks who  
5 run the mental health part of the correctional system  
6 are very good.

7 So, you know, is it good for everybody? No.  
8 But are the folks in the correctional system who do  
9 mental health good and do they have some good  
10 programs? Yes, they do.

11 Q And when you said people stay longer, did you  
12 mean the staff stay longer, or did you mean people  
13 like Mr. Bigley?

14 A People like Mr. Bigley. I mean, they --  
15 they -- they usually -- he hasn't, but they're usually  
16 there for a sentence and they are there for more than  
17 a week or two weeks. Their sentences are longer, so  
18 you can do more therapy and more intervention,  
19 actually.

20 Q And is the basis of that opinion because of  
21 the length of the stay, that when they're sentenced,  
22 they must stay their amount (indiscernible)?

23 A I think that's mostly -- I mean, the folks at  
24 API try, but, you know, this is a medical system and  
25 that's a correctional system, and people are usually

1 that they don't have out on the street.

2 Q And what are your -- what is your opinion on  
3 the use of physical restraints?

4 A It's to be avoided as much as it possibly  
5 can.

6 Q Do you believe that the use of physical  
7 restraints can be more intrusive for someone with  
8 severe mental illness than the use of medication?

9 A Probably so most of the time.

10 Q Do you believe that Mr. Bigley is capable of  
11 understanding why he's restrained when he's restrained  
12 in the Department of Corrections?

13 MR. GOTTSTEIN: Objection, foundation.

14 THE WITNESS: And I really don't know.

15 MS. DERRY: No further questions. Thanks.

16 THE COURT: I have some questions.

17 First off, just as a -- you typed your last  
18 name with a small W. Is that a typo or is that how  
19 (indiscernible)?

20 THE WITNESS: That's a typo.

21 THE COURT: And you suggested the use of an  
22 MRI to evaluate the condition of brain damage  
23 (indiscernible). If he were to be medicated with  
24 Risperdal now and the evaluation done at some point  
25 after that became effective, two months, would the --

1 sentenced longer.

2 And so folks who are there at Mike Mod or at  
3 Highland, or even folks out in Palmer, where they've  
4 got a really good program, are just there longer and  
5 you can work with them better and longer.

6 Q And to your knowledge, with this more  
7 successful treatment at the Department of Corrections,  
8 is that usually facilitated by the use of medications?

9 A Certainly they use some medications. They  
10 are pretty judicious about their use of medication.  
11 They don't use a whole lot, but yes, they do use  
12 medication.

13 Q But they use medication when you feel it's  
14 necessary, you believe?

15 A They prescribe medications when they feel  
16 it's necessary, yes.

17 Q And through your personal experience, you  
18 don't -- you don't feel that they are excessive in  
19 their use of medications, in general?

20 A Corrections? No.

21 Q And what do you think the effect of the  
22 stability of staying in the correctional facility does  
23 for someone with mental illness?

24 A I believe it provides -- for some  
25 individuals, it provides them some of the structure

1 the administration of that drug have any impact on the  
2 findings of the MRI?

3 THE WITNESS: Well, if the Risperdal or that  
4 kind of drug were indeed to be causing this, and I  
5 don't know that that's the case, then that would be  
6 that much more medication over that period of time.

7 But I -- I don't -- so I mean, that would be  
8 a progressive degradation if that were the case.

9 Now, when I was talking about medication for  
10 that, what the radiologists do is give a sufficient  
11 amount of Valium or one of -- one of the other  
12 benzodiazepines to make the person very relaxed for  
13 the test. So that's given 20 minutes before the test  
14 for the test itself, which is what I was alluding to  
15 for that.

16 THE COURT: Let's assume that the MRI was  
17 done at any given point and brain damage was detected.  
18 Is there any ability to determine the etiology of the  
19 damage?

20 THE WITNESS: To my knowledge, there isn't.

21 But there was an article actually which  
22 appeared in the New York Times, by Dr. Nancy  
23 Andreassen from the University of Iowa, who had been  
24 actually the editor of the American Journal of  
25 Psychiatry, as well as a researcher. And she's

1 developed some protocols.

2 And because I was working on this, I sent her  
3 an e-mail last week asking her whether she would --  
4 and she is an old friend of mine -- whether she would  
5 send me the protocols that she's using which in this  
6 article basically said, yes, you could. But I've not  
7 seen those protocols to date.

8 THE COURT: Do you have (indiscernible)? Do  
9 you have any redirect?

10 ARON WOLF, MD

11 testified as follows on:

12 REDIRECT EXAMINATION

13 BY MR. GOTTSTEIN:

14 Q Do you understand Mr. Whitaker to be -- well,  
15 first off, you said that you know of Mr. Whitaker; is  
16 that correct?

17 A I have met him, yes.

18 Q Do you understand Mr. Whitaker to be  
19 categorically against the use of neuroleptics?

20 A I -- how do I answer that without a double  
21 negative? I --

22 Q Well, maybe I can rephrase it.

23 A Yeah. I don't -- well --

24 Q Is it your understanding that Mr. Whitaker  
25 suggests that they be used selectively?

1 A Yes, it is my -- that's my understanding.

2 Q Now, does his affidavit also include quite a  
3 bit of research on the newer neuroleptics, since 1997?

4 A It does both the old ones and the newer ones  
5 in the dates that he has, yes.

6 Q Okay. And it speaks for itself, doesn't it?

7 A Yes.

8 Q What is your definition of gravely disabled?

9 A My definition of gravely disabled is an  
10 individual who, because of their illness, is unable to  
11 take care of their basic needs outside of a structured  
12 setting.

13 Q So is that a -- like a legal definition or --

14 A It probably is a legal definition, but  
15 it's -- my understanding as a physician of what I need  
16 to know relative to -- to having someone come in to  
17 this institution against their own wishes.

18 Q Have you testified in any involuntary  
19 commitment case since 2006?

20 A No.

21 Q Okay. Do you -- do you ever insist that  
22 people take neuroleptics when they don't want to?

23 MS. POHLAND: Objection, (indiscernible).

24 THE COURT: What's -- I didn't hear your  
25 objection.

1 MS. POHLAND: Relevance.

2 THE COURT: Do you want to respond to the  
3 objection?

4 MR. GOTTSTEIN: I think it puts context --  
5 it's relevant to me.

6 THE COURT: Then try to articulate.

7 MR. GOTTSTEIN: I understand. It goes to the  
8 ability to work with people who don't want to take  
9 medication.

10 THE COURT: Ask -- just ask the question  
11 again so I can (indiscernible) context  
12 (indiscernible).

13 BY MR. GOTTSTEIN:

14 Q Do you remember the question? Could you  
15 repeat the question?

16 A Yeah. The --

17 THE COURT: No.

18 MR. GOTTSTEIN: No?

19 BY MR. GOTTSTEIN:

20 Q Do you ever require people to take  
21 neuroleptics who don't want to?

22 THE COURT: The objection is sustained.

23 THE WITNESS: As an outpatient --

24 MR. GOTTSTEIN: Well, he said -- he --

25 THE COURT: He's going to ask a different

1 question.

2 BY MR. GOTTSTEIN:

3 Q This may be the same one, but do you usually  
4 try -- usually try and get your patients to  
5 voluntarily accept the medication if you think it's  
6 beneficial?

7 MS. POHLAND: I'm going to object again based  
8 on relevance.

9 THE COURT: What is relevant of Dr. Wolf's  
10 personal opinion on that?

11 MR. GOTTSTEIN: I'll withdraw.

12 BY MR. GOTTSTEIN:

13 Q If the -- if a person was behaving in a way  
14 such that either physical or -- physical restraints or  
15 emergency medication was going to be used, could the  
16 person be asked which they would prefer?

17 A Boy, I -- I suppose they could. That is  
18 usually not hospital protocol, and I don't even mean  
19 this hospital. But even -- even in a general hospital  
20 I think the usual protocol is medications prior to the  
21 use of physical restraints, in a hospital setting.

22 Q Do you think that asking that question might  
23 calm someone down?

24 A It might. It's usually not asked, but it  
25 might.

1 MR. GOTTSTEIN: I have no further questions.  
 2 ARON WOLF, MD  
 3 testified as follows on:  
 4 RECROSS EXAMINATION  
 5 BY MS. DERRY:  
 6 Q Dr. Wolf?  
 7 A Yes.  
 8 Q You said you've read the affidavit also of  
 9 Dr. Grace Jackson?  
 10 A I did.  
 11 Q And in that affidavit, she took just a few  
 12 pieces out of Mr. Bigley's chart. Is that also what  
 13 you understand of what she did in order to evaluate  
 14 him?  
 15 A I think she didn't see the whole chart, so --  
 16 so I really don't know. I mean, I think the preamble  
 17 said she had reviewed a lot of data.  
 18 Q As a clinician, would you make  
 19 recommendations if you hadn't actually physically  
 20 evaluated a patient?  
 21 A Well, I sort of did in this case. I think  
 22 one -- where there is extensive data, one can make  
 23 some recommendations that could very well be relevant  
 24 because you reviewed an intimate amount of data.  
 25 I mean, for instance, one of the nice things

1 in the present API chart is the social work discharge  
 2 notes from all 81 admissions, and that was incredibly  
 3 helpful to see the 30 years' worth of what Mr. Bigley  
 4 has encountered.  
 5 Q And so what I'm understanding is that --  
 6 because you couldn't actually evaluate Mr. Bigley in  
 7 order to diagnose him or work with him further, but  
 8 you did extensively read his chart?  
 9 A I did.  
 10 Q And what would you -- what are your personal  
 11 opinions about what would be in Mr. Bigley's best  
 12 medical interests at this time, mental health  
 13 interests, based on your reading of that chart?  
 14 A I think API is doing a very nice job of  
 15 trying to structure things for Mr. Bigley. As I noted  
 16 in the report, there were a number of notes by staff  
 17 that after he received medications, that he had  
 18 several better days after each time. That was their  
 19 evaluation.  
 20 I think much more than what API is doing, I  
 21 think the concern of what I was asked to look at and a  
 22 concern voiced to me by Mr. Adler and also in the  
 23 chart is what would be best for Mr. Bigley when he's  
 24 out of API on any given occasion. And so that's part  
 25 of what I was trying to address I think as his care is

1 going along, you know, he seems to feel the medication  
 2 doesn't help. The staff feels the medication, at  
 3 least intermittently, does help.  
 4 Since I didn't talk to him directly, I  
 5 can't weigh in on that. They were pretty divergent  
 6 views.  
 7 MS. DERRY: No further questions.  
 8 THE COURT: Thank you, Dr. Wolf.  
 9 THE WITNESS: Thank you.  
 10 THE COURT: You may be excused.  
 11 (Witness excused.)  
 12 MR. GOTTSTEIN: Mr. Adler.  
 13 THE COURT: Will you find Mr. Adler?  
 14 UNIDENTIFIED SPEAKER: I'll find him.  
 15 UNIDENTIFIED SPEAKER: May I be excused for  
 16 just a moment?  
 17 (Pause.)  
 18 UNIDENTIFIED SPEAKER: He'll be down  
 19 shortly.  
 20 (Pause.)  
 21 THE COURT: (Indiscernible.) Actually, sir,  
 22 why don't you come (indiscernible) get a better  
 23 recording.  
 24 And, Mr. Adler, you are still under oath.  
 25 THE WITNESS: Yes, sir.

1 RONALD ADLER  
 2 called as a witness on behalf of the Respondent,  
 3 testified as follows on:  
 4 DIRECT EXAMINATION  
 5 BY MR. GOTTSTEIN:  
 6 Q Mr. Adler, is the daily rate for people in  
 7 API -- API a little bit over \$1,000 a day?  
 8 MS. POHLAND: Objection, relevance.  
 9 THE COURT: Overruled. You may --  
 10 THE WITNESS: You are talking about our  
 11 billing rate, not our cost?  
 12 BY MR. GOTTSTEIN:  
 13 Q Well, is that the rate? Did you testify in  
 14 your deposition the rate of \$1,018 a day?  
 15 A That is the Medicaid rate that we charge  
 16 Medicaid --  
 17 Q Okay.  
 18 A -- for billable services that are allowed.  
 19 Q So is it -- is the cost actually a little bit  
 20 more than that?  
 21 MS. POHLAND: Objection, leading.  
 22 THE COURT: Go ahead, you may answer that.  
 23 THE WITNESS: It's just about half of that.  
 24 THE COURT: I'm sorry; I don't understand.  
 25 THE WITNESS: Our actual costs per patient

1 per day is somewhere between 550 and \$600.

2 And that's what I was trying to explain to  
3 Mr. Gottstein at the deposition, is that there's a  
4 difference between Medicaid costs -- Medicaid billable  
5 services and our actual cost to provide the service.

6 BY MR. GOTTSTEIN:

7 Q Do you charge -- do you bill patients when  
8 they get discharged at that \$1,018 rate?

9 A Well, first of all, we are for the -- because  
10 we are an IMD, we are not allowed to bill Medicaid for  
11 patients between the ages of 21 and 65. We are  
12 required by the Center for Medical Services to make a  
13 good faith effort to collect fees.

14 Q And is that at the \$1,018 rate currently?

15 A Yes.

16 MR. GOTTSTEIN: I have no further questions.

17 RONALD ADLER

18 testified as follows on:

19 CROSS EXAMINATION

20 BY MS. DERRY:

21 Q Mr. Adler, what is an IMD?

22 A It's a -- it's an exclusion for state  
23 psychiatric hospitals. And that stands for  
24 Institution for Mental Disease.

25 Q And why is it that you can't bill when

1 roughly the same as yours?

2 A I don't know that at all.

3 MR. GOTTSTEIN: All right. I have no further  
4 questions.

5 THE COURT: You may be excused.

6 (Witness excused.)

7 THE COURT: Next witness.

8 MR. GOTTSTEIN: I don't have anything else,  
9 Your Honor.

10 MS. DERRY: (Indiscernible) case in chief?

11 MR. GOTTSTEIN: Huh?

12 MS. DERRY: I'm sorry, Your Honor.

13 THE COURT: Do you have -- I am not going to  
14 allow -- you need to make these individuals available  
15 for cross examination.

16 MR. GOTTSTEIN: Okay. So who do they want to  
17 cross examine? I mean, there needs to be some --  
18 okay. I mean, most of them are out of town, and I  
19 didn't know when they were. I've been trying to  
20 arrange a time.

21 THE COURT: Today.

22 MR. GOTTSTEIN: Okay. Who do you want to  
23 cross examine?

24 MS. DERRY: It was my understanding from --

25 THE COURT: Who do you want to go first?

1 someone is between the ages of 21 and 65?

2 A We technically receive disproportionate share  
3 funding to cover patients that do not have -- do not  
4 qualify for third-party reimbursement, what you would  
5 call an indigent population.

6 Q And you send out bills, but you don't send  
7 out collection agencies when you -- when you are  
8 sending bills out for services provided here at API,  
9 correct?

10 A Sometimes we do send out collection notices.

11 Q And would you send collection notices to  
12 someone who is indigent?

13 A No.

14 MS. DERRY: No further questions.

15 MR. GOTTSTEIN: Just if I may, Your Honor.

16 RONALD ADLER

17 testified as follows on:

18 REDIRECT EXAMINATION

19 BY MR. GOTTSTEIN:

20 Q Are you familiar with Mike Mod at Department  
21 of Corrections?

22 A I've heard a lot about it. I've never  
23 visited there.

24 Q If you know -- if you don't, you don't.

25 Would you -- would you expect their costs to be

1 MS. DERRY: Well, I would like to make sure  
2 that we -- that Ms. -- Dr. Mosher is stricken because  
3 he cannot, because he --

4 THE COURT: Let's deal with the people that  
5 you want to cross examine.

6 MS. DERRY: I would like to start with Paul  
7 Cornils.

8 MR. GOTTSTEIN: I --

9 THE COURT: Will you get him available?

10 MR. GOTTSTEIN: I can try.

11 THE COURT: Well, let me --

12 MR. GOTTSTEIN: I mean, I mean, I didn't --

13 THE COURT: Step back. Step back. I said  
14 that you had to have these people available for cross  
15 examination. The hearing was today. Are any of them  
16 available?

17 MR. GOTTSTEIN: I think -- we can -- yeah.  
18 I -- they have schedules. I -- I think maybe

19 Dr. Jackson is available. We can try and call her.

20 THE COURT: Well, let's just -- before we do  
21 that --

22 MR. GOTTSTEIN: I mean --

23 THE COURT: We're going to have to do it one  
24 or two ways. We are either going to go through the  
25 shopping list -- I mean, the phone list and see who is

1 available today, which is a little bit inefficient.

2 On the other hand, if there is somebody you  
3 know is available, we should do that person.

4 On the other hand, the only other way this is  
5 going to happen is if we have yet another day of  
6 hearing at which there is a sequence. I don't care  
7 who names the sequence, but let's get these  
8 individuals all here or available for cross  
9 examination.

10 If they are not available, I am going to be  
11 considering not allowing the proposed direct testimony  
12 to be admitted, unless there is some exception to  
13 that, some reason why it comes in.

14 So what would you prefer to do? Try and get  
15 ahold of everybody now, try to get ahold of some now,  
16 and rescheduled for the remainder?

17 MR. GOTTSTEIN: I was -- I think that we can  
18 do it now. I just -- I'm not sure I have everybody's  
19 phone number. We could try Dr. Jackson now.

20 MS. DERRY: Would you like John -- Mr. Hughes  
21 to try to do a conference call, the way we did before,  
22 Your Honor, the --

23 THE COURT: I don't care. You want to call  
24 her? If she's available, she's available, we'll  
25 conference her in.

1 MS. DERRY: And we (indiscernible).

2 MR. GOTTSTEIN: I may have the wrong number  
3 for her, though.

4 (Pause.)

5 MR. GOTTSTEIN: Dr. Jackson, I am here in the  
6 courtroom and we'd like to call you for cross  
7 examination. Okay. And is this a good number? And  
8 the number is 910-208-3278. 910-208-3278. And the  
9 court should be calling you shortly. Great. Thanks.

10 UNIDENTIFIED SPEAKER: Okay. I have to put  
11 the clerk on hold to make this happen.

12 MS. DERRY: (Indiscernible?) Just say,  
13 Madame Clerk, I'm putting you on hold.

14 UNIDENTIFIED SPEAKER: Madame Clerk, I am  
15 going to put you on hold quickly here.

16 THE CLERK: Thank you.

17 (Pause.)

18 THE COURT: (Indiscernible) judge of the  
19 superior court. Let me just see if the other person  
20 is on the line.

21 Madame Clerk, are you on the line, as well.

22 THE CLERK: Yes, we are still on record.

23 THE COURT: All right. Dr. Jackson, you are  
24 being called as a witness on behalf of William Bigley  
25 in a hearing regarding the State of Alaska's petition

1 to administer psychotropic medications involuntarily.

2 Present in the courtroom are counsel for the  
3 State, counsel for Mr. Bigley, and other observers.  
4 We have already -- Mr. Bigley has submitted direct  
5 testimony already on your behalf, so we will begin  
6 with cross examination by the State.

7 Would you please stand and raise your right  
8 hand, please.

9 THE WITNESS: Yes.

10 (Oath administered.)

11 THE WITNESS: I do.

12 THE COURT: You may be seated. If you would  
13 state your full name and spell both names, please.

14 THE WITNESS: Yes. Grace Elizabeth Jackson.  
15 That's J-A-C-K-S-O-N. You want me to spell the other  
16 names, as well, Your Honor?

17 THE COURT: I take it Grace is the normal  
18 Grace?

19 THE WITNESS: That's right. And Elizabeth  
20 with a Z, E-L-I-Z-A-B-E-T-H.

21 THE COURT: Please let us know if you have  
22 any difficulty hearing, and I will have each of the  
23 attorneys identify him or herself before beginning  
24 questioning.

25 THE WITNESS: Great.

1 THE COURT: Ms. Derry.

2 MS. POHLAND: Your Honor, as an initial  
3 matter, this is Erin Pohland for the State of Alaska.  
4 The State would like to note its objection which was  
5 filed in the motion with Dr. Jackson's testimony based  
6 on relevance, and Dr. Jackson's affidavit is not a  
7 proper affidavit under Alaska law.

8 THE COURT: Both objections are overruled.  
9 You may proceed.

10 MS. DERRY: Thank you, Your Honor.

11 GRACE JACKSON, MD  
12 called as a witness on behalf of the Respondent,  
13 testified telephonically as follows on:

14 CROSS EXAMINATION

15 BY MS. DERRY:

16 Q Dr. Jackson, my name is Laura Derry, and I  
17 represent the hospital. I have just a few questions  
18 for you.

19 I have read your report that Mr. Gottstein  
20 would like to submit into evidence, and you note in  
21 section V, Roman numeral V, that there are limitations  
22 to the current report, in that you lack a face-to-face  
23 or a telephonic interview with the patient. And could  
24 you tell me why you didn't meet with Mr. Bigley face  
25 to face or over the phone?

1 A I'm in the state of North Carolina, and  
2 really did not have the means or the time to perform  
3 that kind of evaluation.

4 Q Do you generally meet with patients face to  
5 face in order to clinically diagnose them?

6 A It really -- well, if I'm going to be  
7 providing clinical care to a patient, absolutely.

8 If I'm involved in forensic consultation,  
9 there are times when I may be giving opinions to other  
10 providers or to family members and patients based on a  
11 review of records and my personal expertise. And in  
12 those cases, a face-to-face meeting is not always  
13 performed.

14 Q And are you understanding your evaluation of  
15 Mr. Bigley to be a forensic evaluation?

16 A I'm sorry; could you repeat that? I didn't  
17 quite hear you -- all of what you said.

18 Q Yes. Let me -- I'm going to turn the phone  
19 real quick. Can you hear me?

20 A Yes. That's much better. Thanks.

21 Q Yes. I turned the phone. And is it your  
22 understanding that your evaluation of Mr. Bigley's  
23 records was for forensic purposes?

24 A Well, really, it was to answer two questions.  
25 Predominantly for the forensic issue at hand, which is

1 the appropriateness of the forced medication. So it  
2 was -- I guess it's, you know -- I guess it's maybe  
3 semantics as to whether or not that's a clinical or  
4 strictly forensic opinion.

5 Q Okay. And you also noted that you didn't  
6 have access to all of the medical records. Could you  
7 tell me why you didn't have that kind of access?

8 A When I initially performed my consultation at  
9 the request of Mr. Gottstein, it was really on very  
10 short notice.

11 And you know, to be honest with you, a full  
12 review of records would be instructive in terms of,  
13 you know, putting together a full chronology of  
14 events. But for the matter at hand, I believe I had  
15 sufficient information certainly to pass judgment on  
16 the present matter.

17 Q Okay. And also -- and it says that you had  
18 lack of access to collateral sources of information  
19 such as interviews with family or friends. Would  
20 information such as that perhaps have changed your  
21 clinical opinion?

22 A It would not change my opinion in terms of  
23 the appropriateness or the prudence of the proposed  
24 course of treatment vis-a-vis the state. But it would  
25 perhaps, you know, influence a more comprehensive

1 treatment plan and perhaps be of benefit in terms of  
2 providing the next step.

3 Q Thank you. And, Dr. Jackson, do you -- you  
4 actually worked as a psychiatrist?

5 A That's correct.

6 Q And do you prescribe medications to any of  
7 your patients?

8 A No. Actually, what I have done -- well, I  
9 should back up and perhaps, if you'd like me to, I  
10 want to answer your question directly and not waste  
11 words.

12 My current focus is on research and  
13 completing a second book, and then I'll be returning  
14 to clinical work full time.

15 I've had a private practice here locally in  
16 Wilmington, North Carolina, but for the past six  
17 months has been strictly focused on completing a  
18 second book. So I'm not seeing patients right at this  
19 current moment. So I have been dividing my time  
20 between clinical work.

21 The last time I was working on a full-time  
22 clinical capacity with a heavy volume of patients was  
23 two summers ago. And in that capacity, I was  
24 continuing medications on patients who were currently  
25 medicated, but I was not starting patients on any of

1 these medications that we're discussing here in the  
2 context of Mr. Bigley's care.

3 Q Okay. And, Dr. Jackson, if someone comes to  
4 you and it is clear that they are incapable of  
5 informed consent, would you prescribe medications to  
6 them?

7 A I would not prescribe medications to them  
8 without understanding the circumstances and who was  
9 their guardian or who was the relevant party for  
10 making that informed consent decision on their behalf.

11 Q If a guardian or the other -- someone labeled  
12 as an agent in a psychiatric advanced directive, if  
13 any party who could help an individual make a mental  
14 healthcare decision was interested in medicating  
15 someone who was -- who lacked informed consent, would  
16 you assist them in giving medications -- in  
17 prescribing medications?

18 A I would assist them with information.  
19 However, I believe that there is so much information  
20 which -- which argues against the use of neuroleptics  
21 or antipsychotics that I, myself, would consider it  
22 both unscientific and unethical to administer those  
23 medications in -- depending on the context.

24 So if a family insisted on those treatments,  
25 I would, you know, certainly engage in information,

1 but I would probably direct them to another physician  
2 if that's the kind of treatment intervention that they  
3 insisted upon receiving.

4 Q And, Dr. Jackson, do -- in your research and  
5 what you're working on right now, do you tend to work  
6 with people who have severe mental illness, or are  
7 they people who are newly diagnosed with mental  
8 illness?

9 A No. When I was working -- I'll just give you  
10 some insight.

11 A couple of summers ago, almost my entire  
12 caseload in a VA clinic, I had the whole chronically  
13 mentally ill, severely ill patient population in that  
14 clinic.

15 And in the prison system where I worked here  
16 in North Carolina, I was also working in one facility  
17 that had the chronically mentally ill. So I would say  
18 that most of my work in the past four years has been  
19 with the chronically, severely mentally ill. So I  
20 have very good first-hand knowledge of -- of what  
21 they're up against and the hazards of their  
22 medications.

23 Q And, Dr. Jackson, have you ever practiced  
24 psychiatry in the State of Alaska?

25 A No, I have not.

1 Q Are you aware of any other -- any  
2 less-intrusive alternatives available for mental  
3 illness treatment here in Alaska?

4 A None other than what I've read in the -- in  
5 the statements that have been provided by other  
6 witnesses on this case and from what Mr. Gottstein has  
7 outlined in his affidavit -- or in his opinion for the  
8 court, as well.

9 So I don't know all of the details of that,  
10 but I can't imagine it would be that different than my  
11 situation here in North Carolina or my situation when  
12 I was in the state of Oregon working in a VA clinic  
13 two summers ago.

14 So the short answer to your question is, I  
15 don't know all the details of the arrangements there  
16 in Alaska, but the other part of the answer is I can't  
17 imagine the situation there being any different from  
18 what it is here in North Carolina and Oregon.

19 Q And outside of your research, and not to be  
20 political or start a debate, but are antipsychotics  
21 and neuroleptics within the appropriate standard of  
22 care in the United States?

23 A I sort of -- I guess I would object to the  
24 term "appropriate standard of care." I would say that  
25 there are many standards or many ideas about care, but

1 I'm not familiar with such a thing as "appropriate  
2 standard of care." I guess I would have to ask for a  
3 clarification of what that means when you say it that  
4 way.

5 Q But it is -- the use of neuroleptics and  
6 antipsychotics is within the normal standard of care  
7 for psychiatrists in the United States; is that  
8 correct?

9 A I would say that the use of neuroleptics and  
10 antipsychotics in psychiatric care is a common, if not  
11 prevailing, practice in the United States.

12 Whether that should be elevated to something  
13 that we call a standard or whether that's deemed  
14 appropriate is something that's always evolving, and  
15 has to evolve for a very good reason, that science is  
16 often ahead of the practice of what the herd does or  
17 what the consensus is at any one moment in time.

18 Q When you looked at Mr. Bigley's medical  
19 chart -- when was the last time you looked at it?

20 A Oh, I believe the last hearing that we had.  
21 And I'm a little bit fuzzy on the last time I had the  
22 telephonic testimony on this case. I remember the  
23 report I believe was actually in last May, and -- but  
24 I don't recall the last time we had the hearing on  
25 this. I think it may have been August. I'm trying to

1 remember.

2 Q And --

3 MR. GOTTSTEIN: We -- I think we actually  
4 stipulated to May, right?

5 MS. POHLAND: May.

6 BY MS. DERRY:

7 Q I believe it was May. Does that sound  
8 correct?

9 A That sounds correct.

10 Q And you haven't been able to read or evaluate  
11 Mr. Bigley's medical records since May?

12 A Nothing other than what I had at that time,  
13 correct.

14 Q And if I tell you that Mr. Bigley has been in  
15 jail ten times since May, but prior to that he had  
16 much less contact with police, what do you think about  
17 that?

18 A It sounds to me like he's been in and out of  
19 jail quite a bit since -- I don't know many details  
20 beyond what you said, so I would have to withhold a  
21 judgment. I just wouldn't have enough information to  
22 really understand that or put that in context. It  
23 sounds like things have not been going so well for  
24 him.

25 Q Do you believe that the medications that the

1 State wishes to provide for Mr. Bigley, which at this  
2 time I believe is only Risperdal Consta and increasing  
3 that dosage to 50 milligrams, is killing -- would kill  
4 him?

5 A I believe there's -- well, there -- yes and  
6 yes. There are two answers to your question.

7 One is do I believe it kills him in the short  
8 term or acutely. And the broader answer to that  
9 question is, yes, it kills him in the long term, just  
10 in terms of what we know from the life-shortening  
11 effects.

12 So I believe that Risperdal is no less  
13 hazardous than any of the older medications. And in  
14 fact, there are quite a few doctors who share the  
15 opinion that Risperdal has been misclassified as,  
16 quote, unquote, an atypical or a so-called unusual  
17 antipsychotic that distinguishes it itself on the  
18 basis of brain effects or brain hazards relative to  
19 the older drugs.

20 So to answer your question succinctly, do I  
21 believe it's a drug that will kill Mr. Bigley? Yes.  
22 It's just a matter of time.

23 Q Do you think that Mr. Bigley is capable of  
24 informed consent?

25 A That, I don't know, in terms of the current

1 of these patients from neuroleptics?

2 A Successfully reduced. I was -- I was not in  
3 either setting to successfully withdraw medications  
4 completely, due to the length of time that I was  
5 there. And you know, for the length of time or the  
6 chronicity of treatments for many of these patients,  
7 you know, every single case has to be looked at as a  
8 completely unique case. And I did not take any  
9 patient completely off medicine -- wait a minute.

10 I remember one. I remember one younger  
11 person who wanted to have a trial off of Prolixin, and  
12 we did that for a couple of months. And he was  
13 better, and then he wanted to go back on it. And that  
14 was something that was his choosing. He understood  
15 the risks of it. So with his consent, I put him back  
16 on the low dose that he had been on -- well, lower  
17 dose than he had been on initially. So we  
18 successfully reduced and tried to withdraw.

19 But every single case is, you know, very,  
20 very different. And the most I was able to accomplish  
21 in these settings was to really try and reduce risks  
22 and to manage some of the medical side effects of the  
23 medication.

24 Q And was -- was that due to the -- partly due  
25 to the constraints within the system, as well?

1 moment in time. I don't know the answer to that, in  
2 terms of his ability to understand the risks of  
3 treatment and the possible risks and benefits of  
4 alternatives to medication.

5 MS. DERRY: No further questions. Thank you.

6 THE WITNESS: Thank you.

7 THE COURT: Mr. Gottstein, do you have any  
8 redirect?

9 MR. GOTTSTEIN: Yes.

10 GRACE JACKSON, MD

11 testified telephonically as follows on:

12 REDIRECT EXAMINATION

13 BY MR. GOTTSTEIN:

14 Q Dr. Jackson, in your work in the VA clinic  
15 and the North Carolina prison, I believe you said that  
16 you worked with people -- I think you referred to them  
17 as chronically mentally ill; is that correct?

18 A That's correct.

19 MS. POHLAND: I'm going to object to form and  
20 clarify whether that was a prison or the VA clinic.

21 THE COURT: Overruled. You may answer.

22 THE WITNESS: That would be chronically  
23 mentally ill in both locations, both settings.

24 BY MR. GOTTSTEIN:

25 Q Did you successfully reduce or withdraw some

1 A Yes. With (indiscernible) consent of both  
2 the prison, the VA system, I don't think they have any  
3 firm policy or any specific awareness of the costs and  
4 the bad outcomes that are occurring.

5 But you know, I think it's -- it's always  
6 hoped for that there are lower expenses, number one,  
7 in terms of pharmaceutical costs, but even more lower  
8 medical costs in terms of the additional physical  
9 problems that these patients develop because of these  
10 different medications. So it was -- it was certainly  
11 not anything that was in opposition to the policies in  
12 either location.

13 Q Do you have any reason to change the opinion  
14 you expressed in May that Mr. Bigley should not be  
15 forced to take medication in order to reduce them?

16 A Oh, should not be formed in order to reduce.  
17 No. If a patient is currently not on the medicines,  
18 and it depends on the time that one is seeing them,  
19 but I would not change that opinion. I would not take  
20 someone who has -- let me just -- again, it depends.

21 If somebody has abruptly gone off their  
22 treatments and is having withdrawal effects, in that  
23 case, it may be more prudent to reinitiate a lower  
24 dose to help manage the withdrawal effects.

25 But for someone who had been off of medicine

1 and was out of the acute period of a risk of, let's  
2 say, a withdrawal seizure or a risk of withdrawal  
3 akathisia, then I would -- unless that is the case,  
4 then it is more prudent, I believe, to let things --  
5 let things ride and to see how alternative  
6 interventions would -- would actually make a  
7 difference and make a hopeful benefit.

8 Q And what period of time would that acute  
9 withdrawal period be?

10 A For the most part, or in most cases, you're  
11 usually looking at the first two to six weeks I think.  
12 It depends on the actual brain elimination, life --  
13 the half life of a brain washout. So every medication  
14 has a very unique profile, in terms of how quickly the  
15 brain actually clears or metabolizes the drug.

16 For Haldol, for instance, Haldol washes out  
17 of the brain very slowly. And detectable levels of  
18 Haldol may still be in the brain tissue for four to  
19 six weeks after the last dose, even though the blood  
20 level might be showing zero.

21 Same with Consta, with Risperdal Consta, it  
22 can actually have a very long washout. So these are  
23 things that a doctor has to think about when he or she  
24 says the patient is now having the return of the  
25 underlying illness instead of a withdrawal effect from

1 previous medication that's still in the system, but in  
2 the system in low amounts.

3 So I usually -- you know, you have to look at  
4 the individual medication. But for most medications,  
5 the acute withdrawal phase is usually in the first two  
6 to six weeks.

7 Q So could you explain what you mean by  
8 withdrawal symptoms?

9 A Sure. Withdrawal symptoms --

10 MS. POHLAND: Objection, relevance. Could we  
11 limit this to the medications being potentially  
12 authorized for Mr. Bigley?

13 THE COURT: (Indiscernible.)

14 MR. GOTTSTEIN: She is describing the  
15 scientific effects of these drugs and withdrawal from  
16 the drugs. I think it's part of the (indiscernible)  
17 are and what the effects of the drugs are, side  
18 effects.

19 MS. POHLAND: But, Your Honor, the only ones  
20 that are relevant are the ones that Mr. Bigley might  
21 potentially be prescribed, that Dr. Khari is seeking  
22 to prescribe for Mr. Bigley, not every drug that ever  
23 was.

24 THE COURT: You can ask about the withdrawal  
25 of Risperdal (indiscernible).

1 BY MR. GOTTSTEIN:

2 Q What would be -- would there be  
3 withdrawals -- potential withdrawal symptoms from  
4 Risperdal Consta?

5 A Certainly. What would they be? They could  
6 be just about any kind of neurological or behavioral  
7 side effect. I should say just about any kind of  
8 neurological or behavioral phenomenon that would occur  
9 while the drug is still being taken, or it could be an  
10 original symptom.

11 I should probably just back up and say there  
12 are two different considerations when a patient is  
13 coming off or has stopped a mind-altering substance of  
14 any kind. One is a set of symptoms which are called  
15 rebound, and that usually refers to the reappearance  
16 of the initial problems for which the drug was  
17 started.

18 So for instance, if you're giving a patient  
19 with a headache an anti-migraine medication, and that  
20 person stops taking those medicines very acutely, very  
21 quickly, and the headache returns, we would call that  
22 return symptom a rebound headache.

23 Now, different scenario. Imagine we're  
24 giving a person a medicine for an ulcer, and as a side  
25 effect, the person develops a headache. Now we take

1 the person off the ulcer medication and the headache  
2 comes back, we would call that a withdrawal headache  
3 because it's actually a new symptom that was not part  
4 of the original treatment. We were trying to treat an  
5 ulcer, but the headache came.

6 Either way, what a doctor has to think about  
7 when he or she is seeing a new problem in the setting  
8 of a drug being stopped is whether or not it  
9 represents a return of the original condition or  
10 whether it represents a brand-new problem that the  
11 medicine itself has initiated.

12 And whether a person is seeing rebound or  
13 withdrawal symptoms, either one of those can be  
14 exacerbated or enhanced by the prior use of  
15 psychiatric drug treatments.

16 Q So are you saying that psychotic symptoms  
17 appearing after withdrawal could be a result of the  
18 withdrawal?

19 MS. POHLAND: Objection, leading.

20 THE COURT: Overruled.

21 THE WITNESS: What I'm saying is when a  
22 person is taken off of an anti-psychotic medication --  
23 I'll just use the word neuroleptic. That's I think  
24 more appropriate. When any person comes off of a  
25 neuroleptic, that individual may begin to demonstrate

1 psychotic symptoms, manic symptoms, depression, and/or  
2 anxiety, just as a chemical phenomenon of what the  
3 medication has actually done inside the brain.

4 Q And would that be true of symptoms such as  
5 agitation?

6 A Certainly. That would be one of the most  
7 common things to see when a person comes off of any  
8 mind-altering substance. We could pick any number of  
9 classes of medications, whether they were neuroleptics  
10 or anti-depressants or benzodiazepines, which are  
11 commonly given for anxiety, or anticonvulsants, any of  
12 these chemicals as they are leaving the body, washing  
13 out of the brain, and as the brain is beginning to  
14 revert into a previous level of cellular adaptations,  
15 any of these kinds of phenomena can begin to appear or  
16 worsen at that time.

17 Q So would it be your opinion that someone  
18 should be given an extended period of time off the  
19 neuroleptics to figure out where they're at, if that's  
20 a --

21 MS. POHLAND: Objection, calls for  
22 speculation.

23 THE COURT: Overruled.

24 THE WITNESS: I think it's -- I think it's  
25 very important.

1 and delayed appearance.

2 So it is very similar, in terms of  
3 withdrawing people from different kinds of  
4 prescription medications, that one has to be aware of  
5 the possibility that some kinds of effects may not  
6 emerge for perhaps for as long as months or even 12  
7 months after the last exposure.

8 What that means basically is the following.  
9 A physician has to pay good attention to what is known  
10 about the underlying science and to always be  
11 evaluating an individual in the context of their  
12 previous chemical exposures, even if those exposures  
13 happened many months before.

14 So yes, to answer your question, could  
15 withdrawal happen for a long period of time, and  
16 should a person be given the opportunity to get  
17 through this withdrawal period before jumping the gun  
18 on resuming a medication that will start the whole  
19 process over again? Absolutely, that should be a goal  
20 of everyone who is involved in the treatment plan.

21 MR. GOTTSTEIN: I have no further questions.

22 THE COURT: Recross?

23 MS. DERRY: No, Your Honor. Thank you.

24 THE COURT: Okay. Thank you, Dr. Jackson.  
25 You may hang up.

1 Unfortunately, this is an area where the  
2 science is probably ahead of the curve, in terms of  
3 clinical practice.

4 In other words, people who spend time on the  
5 science of these chemical treatments are perhaps in a  
6 different place of understanding or awareness than  
7 most clinicians have had time to be. And that is,  
8 they are probably --

9 It's probably more correct to speak about two  
10 different periods of withdrawal. There is an acute  
11 phase of how the body accommodates to a medication  
12 leaving the system, and then there is a longer phase  
13 of what I would call re-equilibration, or sort of a  
14 resetting of the body and the brain's thermostat.

15 That resetting of the body and the brain may  
16 take six to 12 months, if not longer. A very good  
17 example of this is LSD, which is basically, you know,  
18 the street drug. And basically LSD was very famous in  
19 the '60s for causing flashbacks and an hallucinatory  
20 phenomenon called palinopsia. And a person could  
21 experience that weeks or months after their last  
22 exposure to LSD.

23 So we know from many different examples of  
24 mind-altering substances that the effects of those  
25 medicines or chemicals may actually have long-lasting

1 THE WITNESS: Thank you very much.  
2 (Witness excused.)

3 THE COURT: Who are you going to attempt to  
4 get next?

5 MR. GOTTSTEIN: Bob Whitaker.

6 THE CLERK: This is the clerk. I just wanted  
7 to let Judge Morse and the parties know that the JA  
8 advised that if Judge Morse is going to go past 1:30,  
9 we have to change court locations down to the basement  
10 because of wellness court hearings.

11 THE COURT: We're not going past -- well, I  
12 will let you know in advance if we go past 1:30.

13 THE CLERK: Thank you.

14 THE COURT: Let's talk about where we're  
15 going. The state wants to cross examine that list of  
16 witnesses, and that's not going to happen today, given  
17 that -- I could go -- I have a hearing at 3:30 back in  
18 court. I could go later today here, if other people  
19 are -- are able to do that, than I normally would.

20 If we don't do it today, I'm spending the  
21 next three -- well, tomorrow is a holiday, Wednesday,  
22 Thursday, Friday I am dealing with the resumption of a  
23 jury trial, not doing this. I have to get that jury  
24 trial done. I have canceled (indiscernible) matters  
25 to get that done.

1 So if we -- if we can set another time, let's  
2 say a week from today, where all of the witnesses who  
3 were going to be available would be available. Would  
4 that work?

5 MS. POHLAND: Your Honor, (indiscernible) the  
6 State would like to conclude the hearing today, if  
7 possible.

8 I think Mr. Gottstein has had notice that he  
9 was supposed to have these witnesses available for  
10 cross for the hearing today if he planned to call  
11 them. Because the State intended to finish its case  
12 in chief this morning and did so.

13 THE COURT: (Indiscernible.) How long do  
14 you -- do you know how long your cross might be for  
15 the total group -- assuming all of them  
16 (indiscernible)?

17 MS. DERRY: In total, Your Honor?

18 THE COURT: Yes.

19 MS. DERRY: Not more than an hour. That's  
20 all of them. And if we could -- Mr. Cornils is -- of  
21 the priority, if his testimony is to be admitted, that  
22 is the highest priority for me to be able to cross  
23 examine.

24 MR. GOTTSTEIN: I need to subpoena him. I  
25 didn't subpoena him. I probably should have. I

1 apologize. I'm not sure I can -- he no longer works  
2 for Choices, so I --

3 THE COURT: (Indiscernible) available to be  
4 subpoenaed?

5 MR. GOTTSTEIN: Yes, I believe he is.

6 THE COURT: How did we get to the middle of  
7 the hearing and he's not subpoenaed?

8 MR. GOTTSTEIN: It's my fault, Your Honor.

9 MS. POHLAND: Your Honor, the State would  
10 move to strike him as a witness and any proposed  
11 testimony unless he can be called and be available for  
12 cross examination.

13 THE COURT: His testimony will be struck if  
14 he's not available for cross. But I'm not going to  
15 require him to be available by -- not today.

16 If you call him on the phone today, will he  
17 take your call?

18 MR. GOTTSTEIN: He might, Your Honor. I'm  
19 not sure I have a current number for him. So if we  
20 can take -- you want to take a short break to try  
21 and --

22 THE COURT: What's the order that the state  
23 would like to cross, in terms of these? Mr. Cornils?  
24 Is that who's first, Cornils?

25 MS. DERRY: Yes, Your Honor. I would like to

1 cross examine Paul Cornils if that testimony is to be  
2 admitted, his written testimony, which we would object  
3 to.

4 THE COURT: We'll let you cross examine every  
5 single one of them. I just want to know the sequence.

6 MS. DERRY: And then any -- the order doesn't  
7 matter, Your Honor, other than Mr. Cornils.

8 MR. GOTTSTEIN: Do you have his number at  
9 (indiscernible)?

10 MS. DERRY: Oh, no, Mr. Gottstein. He wasn't  
11 on my list ever.

12 THE COURT: Why don't we do this. Why don't  
13 we end today's session and have a status hearing  
14 Wednesday or Thursday. I don't have my calendar in  
15 front of me.

16 We can get on the phone once you folks are  
17 back at your office and look at your own calendar.  
18 Figure out a time, Wednesday, Thursday, Friday, when  
19 we will figure out when this next day will be.

20 My expectation is going to be is a week  
21 (indiscernible) Monday. I don't know what I have on  
22 that calendar, but I am going to interrupt what I've  
23 got to finish this. And likely -- likely at 8:30. So  
24 that will give you some time to make sure that those  
25 people are available at 8:30 for court, in the

1 morning.

2 And if they aren't available, then, you know,  
3 it is likely -- depending on the reason for the  
4 unavailability, it is likely that testimony is not  
5 going to be -- well, it depends whether there is prior  
6 testimony (indiscernible) affidavit. But if they are  
7 not available to cross, it is likely that their  
8 testimony -- the direct testimony is going to be  
9 stricken.

10 MS. POHLAND: Your Honor, Ms. Derry won't be  
11 available next week. She is going to be out of town  
12 for the entire week. I mean, the State has an  
13 objection that the hearing be continued and Mr. Bigley  
14 be forced to continue emergency medication should that  
15 be necessary -- necessitated by circumstances because  
16 Mr. Gottstein has not --

17 THE COURT: Why can't you do it?

18 MS. POHLAND: Why can't I do it? Well, I  
19 can, if that's what you'd like. I mean, but the  
20 objection remains --

21 THE COURT: I'm not going to force either of  
22 you to do anything, but both of you were sitting here  
23 the entire time.

24 MS. POHLAND: Correct. I can.

25 THE COURT: Both of you have been submitting

1 pleadings.

2 MS. POHLAND: Your Honor, I can perform it.

3 But the State's objection remains that if  
4 Mr. Gottstein was prepared to call these witnesses on

5 Thursday, he stated that he wanted to call these  
6 witnesses and would have them available for cross.

7 The State doesn't believe he should have extra time  
8 because he neglected to fulfill his duties.

9 MR. GOTTSTEIN: Your Honor --

10 THE COURT: I am going to allow him extra  
11 time. So when we get back, we're -- are you folks  
12 available just simply by telephone at, let's say, 2:30  
13 today?

14 And the only purpose of the 2:30 thing is to  
15 figure out when on Wednesday, Thursday, or Friday  
16 we're going to have a status hearing to make sure we  
17 can -- I just want you to have a chance to look at  
18 your calendars and make sure that we can -- give you a  
19 chance to get these people here on Monday.

20 In all probability, this is happening first  
21 thing Monday morning, and there won't be any further  
22 continuances. It will be done Monday.

23 MS. DERRY: Yes, Your Honor.

24 MS. POHLAND: Yes, Your Honor.

25 THE COURT: So let's get on this. We'll be

1 back -- and I'm not even going to -- well -- I'm not  
2 even going to go on the record. I'll just put  
3 conference call saying when can we -- I'll have my  
4 staff do it, when can we be available Wednesday,  
5 Thursday, or Friday for 15 minutes to -- and it can be  
6 telephonic. It's not going to be here, it'll just be  
7 telephonic, period, to finalize the completion of  
8 this. Okay.

9 Is there anything -- and that will give  
10 everybody a little bit of time to sort of regroup and  
11 see if there are any thing -- any other sort of  
12 evidentiary procedural issues that are still  
13 (indiscernible).

14 I am taking a copy of this. I don't know --  
15 oh, I know. And that will give the State an  
16 opportunity -- there is some proposed history of --  
17 history --

18 MS. POHLAND: (Indiscernible) look at it.  
19 The state's going to object because it's more  
20 argumentative than just a (indiscernible) history.

21 THE COURT: If it's argumentative, it's not  
22 coming in. If it's chronological (indiscernible).

23 But anyway, I haven't looked at it. But I'm  
24 willing to have -- I think it would be helpful to have  
25 a chronology that is neutral.

1 If that submitted one can be turned into a  
2 neutral one, it has a greater chance of coming in. I  
3 am not commenting on it now, because I haven't seen  
4 it. I have no idea whether (indiscernible). Maybe  
5 it's not.

6 All right. Anything else?

7 MS. DERRY: I'm just weighing the pros and  
8 cons of -- in insisting that we do (indiscernible),  
9 Your Honor.

10 THE COURT: Ask what you want, but now is the  
11 time.

12 MS. POHLAND: Let's -- why don't we discuss  
13 it at -- you wanted to (indiscernible) Mr. Cornils; is  
14 that correct?

15 MS. DERRY: (Indiscernible.) I'm sorry.

16 THE COURT: I'm not admitting anything that's  
17 not cross examined, with the possible exception of  
18 former testimony because that is slightly different.  
19 (Indiscernible) whether they're applicable to it. If  
20 there is an affidavit or some sort of a  
21 notarized/affidavit that is not backed up by cross  
22 examination, it's not being admitted.

23 MR. GOTTSTEIN: Excuse me. You mean when the  
24 person was available for cross examination?

25 THE COURT: It depends on the -- it depends.

1 Prior testimony is different than simply an affidavit.  
2 So let's see who's available before we argue over  
3 whether or not something is coming in or not.

4 But you can assume that you should get every  
5 single one of these people available at the next  
6 hearing, and there will not be further continuances.

7 MR. GOTTSTEIN: Yes, Your Honor.

8 THE COURT: All right. Anything else?

9 MS. DERRY: No. Thank you, Your Honor.

10 THE COURT: Madame Clerk, you can go off  
11 record. We are done for the day.

12 THE CLERK: Thank you. Off record.  
13 (Off record.)

14 1:05:41

TRANSCRIBER'S CERTIFICATE

I, Jeanette Blalock, hereby certify that the foregoing pages numbered 1 through 189 are a true, accurate, and complete transcript of proceedings in Case No. 3AN-08-1252 PR, In the Matter of the Necessity for the Hospitalization of William S. Bigley, Hearing held on November 10, 2008, transcribed by me from a copy of the electronic sound recording, to the best of my knowledge and ability.

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